

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 January 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	362,341	Deposits	161,122,897
Interbank and money market items, net	44,577,799	Interbank and money market items, net	36,762,969
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	23,511
Derivatives assets	1,178,063	Financial liabilities designated at fair value through profit or loss	-
Investments - net	74,677,855	Derivatives liabilities	1,506,680
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,988,857
Loans to customers and accrued interest receivables, net	111,711,782	Other liabilities	3,130,958
Properties foreclosed, net	219,455	Total Liabilities	207,535,872
Premises and equipment, net	469,719	Shareholders' equity	
Other assets, net	1,404,253	Equity portion	20,081,600
		Other reserves	200,413
		Retained Earnings	11,033,382
		Total Shareholders' equity	31,315,395
Total Assets	238,851,267	Total Liabilities and Shareholders' equity	238,851,267

	Thousand Baht
Non-Performing Loans (gross) as of 31 December 2020 (Quarterly)	815,677
(0.57 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2020	3,065,175
Regulatory capital	37,958,623
(19.87 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	37,958,623
(19.87 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 January 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks
(under the Notification of the Bank of Thailand
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

For financial business groups
(under the Notification of the Bank of Thailand
Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure www.icbcthai.com
Date of disclosure 30 October 2020
Information as of 30 June 2020

Channel for disclosure www.icbcthai.com
Date of disclosure 30 October 2020
Information as of 30 June 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisamsophon
Executive Vice President

Mrs. Suntaree Thummaratchapimon
Senior Vice President

18 February 2021