

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**Summary Statement of Assets and Liabilities**

(has been audited by a certified public accountant)

As of 31 December 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	441,093	Deposits	147,053,342
Interbank and money market items, net	31,409,135	Interbank and money market items, net	37,452,829
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	164,879
Derivatives assets	1,347,941	Financial liabilities designated at fair value through profit or loss	-
Investments - net	73,952,548	Derivatives liabilities	1,561,879
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,988,733
Loans to customers and accrued interest receivables, net	111,916,304	Other liabilities	3,002,513
Properties foreclosed, net	219,455	Total Liabilities	194,224,175
Premises and equipment, net	473,336	Shareholders' equity	
Other assets, net	1,344,990	Equity portion	20,081,600
		Other reserves	215,138
		Retained Earnings	10,833,889
		Total Shareholders' equity	31,130,627
Total Assets	225,354,802	Total Liabilities and Shareholders' equity	225,354,802

Thousand Baht

Non-Performing Loans (gross) as of 31 December 2020 (Quarterly)	815,677
(0.57 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2020	3,073,367
Regulatory capital	37,993,337
(20.00 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	37,993,337
(20.00 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 December 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

For financial business groups

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure www.icbcthai.com

Channel for disclosure www.icbcthai.com

Date of disclosure 30 October 2020

Date of disclosure 30 October 2020

Information as of 30 June 2020

Information as of 30 June 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisamsophon
Executive Vice President

Mrs. Suntaree Thummaratchapimon
Senior Vice President

19 March 2021