

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 31 March 2021**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	358,242	Deposits	165,608,466
Interbank and money market items, net	43,509,005	Interbank and money market items, net	37,508,088
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	35,343
Derivatives assets	598,765	Financial liabilities designated at fair value through profit or loss	-
Investments - net	80,564,966	Derivatives liabilities	1,772,129
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,989,092
Loans to customers and accrued interest receivables, net	112,576,473	Other liabilities	2,566,464
Properties foreclosed, net	219,455	<b>Total Liabilities</b>	<b>212,479,582</b>
Premises and equipment, net	452,802	<b>Shareholders' equity</b>	
Other assets, net	1,631,518	Equity portion	20,081,600
		Other reserves	237,250
		Retained Earnings	11,362,794
		<b>Total Shareholders' equity</b>	<b>31,681,644</b>
<b>Total Assets</b>	<b>244,161,226</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>244,161,226</b>

	Thousand Baht
Non-Performing Loans (gross) as of 31 March 2021 (Quarterly)	853,325
(0.55 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2021	3,133,406
Regulatory capital	38,023,595
(19.69 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	38,023,595
(19.69 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 March 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure <a href="http://www.icbcthai.com">www.icbcthai.com</a>	Channel for disclosure <a href="http://www.icbcthai.com">www.icbcthai.com</a>
Date of disclosure 30 October 2020	Date of disclosure 30 October 2020
Information as of 30 June 2020	Information as of 30 June 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisamsophon  
Executive Vice President

Mrs. Suntaree Thummaratchapimon  
Senior Vice President

16 April 2021