

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 31 December 2020**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	441,093	Deposits	147,053,342
Interbank and money market items, net	31,409,135	Interbank and money market items, net	37,452,828
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	164,879
Derivatives assets	1,346,358	Financial liabilities designated at fair value through profit or loss	-
Investments - net	73,952,548	Derivatives liabilities	1,560,296
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,988,733
Loans to customers and accrued interest receivables, net	111,932,577	Other liabilities	3,059,952
Properties foreclosed, net	219,455	<b>Total Liabilities</b>	<b>194,280,030</b>
Premises and equipment, net	473,336	<b>Shareholders' equity</b>	
Other assets, net	1,388,845	Equity portion	20,081,600
		Other reserves	215,138
		Retained Earnings	10,836,579
		<b>Total Shareholders' equity</b>	<b>31,133,317</b>
<b>Total Assets</b>	<b>225,413,347</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>225,413,347</b>

	Thousand Baht
Non-Performing Loans (gross) as of 31 December 2020 (Quarterly)	815,677
(0.57 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2020	3,065,175
Regulatory capital	37,535,221
(19.75 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	37,535,221
(19.75 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 December 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure <a href="http://www.icbcthai.com">www.icbcthai.com</a>	Channel for disclosure <a href="http://www.icbcthai.com">www.icbcthai.com</a>
Date of disclosure 30 October 2020	Date of disclosure 30 October 2020
Information as of 30 June 2020	Information as of 30 June 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisamsophon  
Executive Vice President

Mrs. Suntaree Thummaratchapimon  
Senior Vice President

21 January 2021