

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities  
(has not been audited by a certified public accountant)

As of 31 July 2023

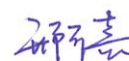
Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	304,099	Deposits	129,840,812
Interbank and money market items, net	18,914,119	Interbank and money market items, net	30,471,001
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	120,575
Derivatives assets	1,547,974	Financial liabilities designated at fair value through profit or loss	-
Investments - net	79,936,111	Derivatives liabilities	121,770
Investments in subsidiaries and associates, net	4,250,000	Debt issued and borrowings	4,992,493
Loans to customers and accrued interest receivables, net	97,547,214	Other liabilities	3,266,817
Properties foreclosed, net	27,751	<b>Total Liabilities</b>	<b>168,813,468</b>
Premises and equipment, net	384,090	<b>Shareholders' equity</b>	
Other assets, net	1,568,514	Equity portion	20,107,099
		Other reserves	(39,651)
		Retained Earnings	15,598,956
		<b>Total Shareholders' equity</b>	<b>35,666,404</b>
<b>Total Assets</b>	<b>204,479,872</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>204,479,872</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 June 2023 (0.78 percent of total loans before deducting allowance for expected credit losses)	940,531
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2023	4,895,965
Regulatory capital (25.35 (percent) ratio of total capital to risk weighted assets)	40,463,118
Capital after deducting capital add-ons for loans to large exposures (25.35 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	40,463,118
Changes in assets and liabilities during the quarter ended 31 July 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

## Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure <a href="http://www.icbcthai.com">www.icbcthai.com</a>	Channel for disclosure <a href="http://www.icbcthai.com">www.icbcthai.com</a>
Date of disclosure 28 April 2023	Date of disclosure 28 April 2023
Information as of 31 December 2022	Information as of 31 December 2022

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.


Mr. Shuxian Cui  
Senior Executive Vice President

Ms. Kejia Xing  
Senior Vice President

16 August 2023