



**ICBC BANK (joint-stock company)
(ICBC BANK (JSC))**

IT IS APPROVED Board
ICBC Bank (JSC)
(the protocol from

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INSTRUCTION

About an order of recognition of ICBC Bank (JSC) of physical persons and legal entities by the qualified investors and maintaining the register of the persons recognized by the qualified investors

(With amendments by Direction No 879 of 02/11/2021)

Moscow

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Chapter 1. General provisions

1.1. This Instruction about an order of recognition of ICBC Bank (JSC) of legal entities and physical persons by the qualified investors and maintaining the register of the persons recognized by the qualified investors (further – the Instruction), establishes a mode of operation of employees of ICBC Bank (JSC) to legal entities and physical persons for recognition by their qualified investors, procedure of decision-making about recognitions of legal entities and physical persons by the qualified investors, including a procedure for test of compliance to the requirements established in the Instruction, and a maintaining order in ICBC Bank (JSC) of the register of persons, recognized ICBC Bank (JSC) by the qualified investors (further the Register).

1.2. This Instruction has the name in English: The instruction about order of recognition ICBC Bank (JSC) individual and legal entities the qualified investors and maintaining of the register of the persons recognized by the qualified investors.

1.3. The instruction is developed on the basis and according to the Federal law of April 22, 1996 No. 39-FZ "About security market" (further – the Law on security market) and the Indication of the Bank of Russia of April 29, 2015 No. 3629-U "About recognition of persons by the qualified investors and an order of maintaining the register of the persons recognized by the qualified investors" (further – the Instruction on recognition of persons by the qualified investors).

1.4. The legal entities having the status of the qualified investor on the basis of the Law on security market do not need to undergo in ICBC Bank (JSC) recognition procedure by the qualified investor. According to point 2 of article 51.2 of the Law on security market, treat the qualified investors:

- professional participants of security market;
- clearing organizations;
- credit institutions;
- joint-stock investment funds;
- managing companies of investment funds, share investment a background - Dov and non-state pension funds;
- insurance companies;
- non-state pension funds;
- non-profit organizations in the form of funds which treat infrastructure of support of subjects of small and medium entrepreneurship according to part 1 of article 15 of the Federal law of July 24, 2007 No. 209-FZ "About development of small and medium entrepreneurship in the Russian Federation" which only founders are subjects of the Russian Federation and which are created for the purpose of acquisition of investment shares of the closed mutual investment funds attracting investments to subjects of small and medium entrepreneurship — only concerning the specified investment shares;
- Bank of Russia;
- Development bank State Corporation and foreign economic activity (Vnesheconombank);
- Deposit Insurance Agency;
- the Russian Corporation of Nanotechnologies state corporation, and also the legal entity which resulted from its reorganization;
- international financial institutions, including World bank, International Monetary Fund, European Central Bank, European investment bank, European Bank for Reconstruction and Development;
- the other persons carried to the qualified investors by federal laws.

1.5. The physical person or legal entity which signed with ICBC Bank (JSC) the agreement of providing broker services to the last (further – the Client) and meeting the requirements established by this Instruction can be recognized by ICBC Bank (JSC) the qualified investor.

1.6. ICBC BANKs (JSC) are performed by recognition of the Client by the qualified investor according to his statement concerning one type or several types of the securities and other financial instruments, one type or several types of service intended for the qualified investors in the order established by the legislation of the Russian Federation, regulations in the field of financial markets and this Instruction.

1.7. ICBC Bank (JSC) restrictions for securities and (or) financial instruments with which Clients of ICBC Bank (JSC) can make transactions within rendered ICBC Bank (JSC) of services of broker service can be set by Bank (JCC). The specified restrictions can extend to the persons recognized by the qualified investors concerning those types of securities and (or) financial instruments to which securities and (or) financial instruments treat with the restrictions set by ICBC Bank (JSC) in whole or in part.

1.8. This Instruction is published on the official site of ICBC Bank (JSC) in the Internet of www.ICBCmoscow.ru.

Chapter 2. Requirements to which there have to correspond Clients for recognition by their qualified investors

2.1. The natural person can be recognized by ICBC Bank (JSC) the qualified investor if it answers any of the specified requirements.

2.1.1. The total cost of securities which are owned by this person and (or) the general size of obligations from the agreements which are the derivative financial instruments and prisoners at the expense of this person (are specified in point 2.3 of the Instruction), calculated as it should be, stipulated in Item 2.4 these Instructions, makes not less than 6 million rubles. At determination of a total cost of the specified securities and (or) other financial instruments also corresponding financial instruments delivered by natural person in trust management of ICBC Bank (JSC) or other professional participant of security market are considered.

2.1.2. Has work experience:

2.1.2.1. in Russian and (or) a foreign organization for at least two years, if such organization (s) is (are) a qualified investor in accordance with paragraph 2 of article 51.2 of the Federal law "On securities market", or at least three years in other cases;

2.1.2.2. in a position, when appointed (elected) to which, in accordance with federal laws, the approval of the Bank of Russia was required.

2.1.3. Made the security transactions and (or) signed the agreements which are the derivative financial instruments for the last four quarters on average at least 10 quarterly, but at least once a month. At the same time the cumulative price of such transactions (agreements) has to make not less than 6 million rubles.

2.1.4. The size of the property belonging to natural person makes not less than 6 million rubles. At the same time only the following property is considered:

the money in the accounts and (or) deposits (deposits) opened with credit institutions in accordance with the regulations of the Bank of Russia, and (or) in foreign banks with a place of establishment in the states specified in subparagraphs 1 and 2 of paragraph 2 of Article 51.1 of the Law on the securities market, and the amount of interest accrued;

Requirements for the credit organization to pay the monetary equivalent of the precious metal at the discount price of the corresponding precious metal;

Securities provided for in paragraph 2.3 of this Instruction, including those transferred by an individual into trust management.

2.1.5. Has the higher economic education confirmed by a state-issued document of the Russian Federation on higher education, issued by an educational organization of higher professional education, which at the time of issuance of this document carried out certification of citizens in the field of professional activity in the securities market, or qualifications in the field of financial markets, confirmed by a certificate of qualification, issued in accordance with Part 4 of Article 4 of Federal Law No. 238-FZ of July 3, 2016 "On Independent Assessment of Qualifications" (Collection of Legislation of the Russian Federation, 2016, No. 27, Article 4171), or at least one of the following international certificates: certificate "Chartered Financial Analyst (CFA)", certificate "Certified International Investment Analyst (CHA)", certificate "Financial Risk Manager (FRM)".

2.2. The legal entity can be recognized the qualified investor if it is the commercial organization and answers any of the following requirements.

2.2.1. Not less than 200 million rubles have equity.

2.2.2. Made the security transactions and (or) signed the agreements which are the derivative financial instruments for the last four quarters on average at least to five quarterly, but at least once a month. At the same time the cumulative price of such transactions (agreements) has to make not less than 50 million rubles.

2.2.3. Has turnover (revenue) from sales of goods (works, services) according to accounting records (national standards or rules of accounting and a reporting preparation for the foreign legal entity) for the last complete accounting year not less than 2 billion rubles. Complete accounting year is understood as accounting year concerning which fixed term of submission of annual accounting (financial) accounts expired or the annual accounting (financial) accounts for which are made before the expiration of fixed term of its representation.

2.2.4. Has the amount of assets according to accounting data (national standards or rules of accounting and a reporting preparation for the foreign legal entity) for the last complete accounting year not less than 2 billion rubles.

2.3. For the purposes provided by points 2.1.1, 2.1.3, 2.1.4 and 2.2.2 of the Instruction the following financial instruments are considered:

government securities of the Russian Federation, government securities of subjects of the Russian Federation and municipal securities;

events and bonds of the Russian issuers;

government securities of foreign states;

events and bonds of foreign issuers;

the Russian depository receipts and foreign depository receipts on securities;

investment shares of mutual investment funds and shares (events) of foreign investment funds;

hypothecation certificates of participation;

the agreements signed at organized biddings which are the derivative financial instruments.

2.4. The total cost of securities and (or) other financial instruments (the size of obligations) in the cases provided by points 2.1.1 and 2.1.4 of the Instruction is defined on the date of carrying out the corresponding calculation as the amount of their estimated value (the size of obligations) determined taking into account following provisions:

1) the estimated value of securities (except for investment shares and hypothecation certificates

of participation) is defined proceeding from the market price defined according to the Order of determination of market price of securities, the estimated price of securities, and also limit border of fluctuations of market price of securities for the purpose of 23 chapters of the Tax code of the Russian Federation approved by the Order of the Federal Service for Financial Markets of November 09, 2010 No. 10-65/pz-n, and at impossibility of determination of market price — from the price of their acquisition (for bonds – the prices of acquisition and the saved-up coupon yield);

2) their estimated cost for the last date of its determination preceding date of determination of their cost is recognized as the estimated value of investment shares of mutual investment funds;

3) their estimated cost for the last date of their determination preceding date of determination of their cost calculated according to the personal law of such fund on the basis of the cost of its net assets counting on one share (event) and if for calculating date estimated cost is absent the estimated value of shares (events) of foreign investment funds is recognized as the estimated value of shares (events) of foreign investment funds it is determined proceeding from the closing price of the market for calculating date following the results of biddings on the foreign stock exchange;

4) their estimated value for the last date of its determination preceding date of determination of their cost by division of the size of a mortgage covering, a share in the right of common ownership on which certifies the hypothecation certificate of participation, on the number of the issued hypothecation certificates, is recognized as the estimated value of hypothecation certificates of participation;

5) the general size of obligations from the agreements which are the derivative financial instruments is defined proceeding from the amount of the providing demanded for ensuring obligation fulfillment on open positions of the Client who submitted the application for recognition by his qualified investor, and the award paid at the conclusion of the option agreement.

2.5. In the cases provided by points 2.1.3 and 2.2.2 of the Instruction, the cumulative price on the security transactions and (or) decides by other financial instruments as the amount of the prices of agreements on securities (purchase and sale agreements, loan agreements), and according to repurchase agreements — the prices of the first parts and the prices of the agreements which are the derivative financial instruments.

2.6. When determining the necessary work experience in the case provided for in paragraph 2.1.2 of the Instructions, work experience in one or more (two or more) organizations directly related to transactions with financial instruments, preparation of individual investment recommendations, risk management related to the execution of these transactions during the five years preceding the date of filing an application for recognition as a qualified investor is taken into account.

2.7. The equity of the Client ICBC Bank (JSC) which is the Russian legal entity, stipulated in Item 2.2.1 Instructions is understood as the size determined by way of subtraction from the amount by the III section of the balance sheet of the amount of events (a share of the shares) redeemed from participants (founders), and subtraction of an outstanding amount of participants (founders) on contributions to the authorized (depository) capital. The equity of the Client ICBC Bank (JSC) which is the foreign legal entity is understood as the cost of its net assets which calculation is confirmed by the auditor.

2.8. The equity of the Client Bank (JSC) which is the foreign legal entity and also other indicators provided in points 2.1.1, 2.1.3, 2.1.4, 2.2.2 – 2.2.4 Instructions expressed in foreign currency are converted into rubles at the official rate established by the Bank of Russia at the time of calculation of the corresponding indicator, and in case of lack of an official rate — on a cross rate of the corresponding currency to the ruble calculated proceeding from the foreign exchange rates established by the Bank of Russia.

Chapter 3. Procedure for test of compliance of physical person or legal entity to the requirements necessary for recognition by his qualified investor

3.1. The person requesting recognition by his qualified investor (further – the Applicant), submits in ICBC BANK (JSC) the application on paper for recognition by the qualified investor (in the form which is contained in Appendix 1 or 2 to this Instruction), the document proving the identity (for natural persons) and the documents according to the list of documents which is contained in Appendix 3 to this Instruction confirming compliance of the Applicant to requirements which observance is necessary for recognition by his qualified investor (further Requirements).

3.2. ICBC BANK (JSC) performs check of compliance of the Applicant Requirements on the basis of the documents submitted by it. ICBC BANKs (JSC) has the right to request the additional documents confirming its compliance Requirements from the Applicant.

3.3. Check of compliance of the Applicant Requirements is performed by ICBC Bank (JSC) in time no more than 10 working days from the date of receipt of ICBC Bank (JSC) of the relevant documents of the Applicant. In case of the direction of ICBC Bank (AO) Applicant Requirements about submission of additional documents the current of review period stops from the date of sending an inquiry about day of receiving ICBC Bank (JSC) of the requested documents.

3.4. By results of check of compliance of the Applicant Requirements, ICBC BANK (JSC) makes the decision on recognition of the Applicant by the qualified investor on types of service and types of the securities and (or) other financial instruments specified in the statement for the recognition by the qualified investor directed by the Applicant, or for refusal in recognition of the person (Applicant) by the qualified investor.

3.5. The decision on recognition of the person by the qualified investor is made by the authorized employee ICBC Bank (JSC) and is the basis for entering of information about the Applicant in the Register. The applicant is considered the qualified investor from the moment of introduction ICBC Bank (JSC) of record about its inclusion in the Register.

3.6. ICBC BANKs (JSC) in time no later than 3 working days from decision date according to point 3.4 of the Instruction, are sent to the Applicant by the notification on recognition of the person by the qualified investor (Appendices 9 and 10 to the Instruction) qualified the investor/notification on refusal in recognition of the person containing the following data depending on the made decision:
in case of making decision on recognition of the Applicant by the qualified investor — the data in the relation what types of securities, and (or) the derivative financial instruments, and (or) types of service the Applicant is recognized by the qualified investor (Appendix 9 to the Instruction);
in case of making decision on refusal in recognition of the Applicant by the qualified investor — the reason of such refusal (Appendix 10 to the Instruction).

ICBC BANK (JSC) sends the specified notifications to the Client by e-mail to the address specified by the Client in the statement for recognition by his qualified investor and also, upon the demand of the Client, transfers in office of ICBC Bank (JSC) on paper.

3.7. The legal entity, recognized ICBC Bank (JSC) the qualified investor, is obliged annually upon the demand of ICBC of Bank (JSC), but no later than the beginning of the eleventh calendar month from the date of recognition of the legal entity by the qualified investor, to confirm observance of Requirements by providing ICBC Bank (JSC) documents according to the list of documents which is contained in Appendix 3 to this Instruction.

3.8. The legal entity, recognized ICBC Bank (JSC) the qualified investor, is considered not confirmed observance of Requirements if:

such person did not submit to ICBC BANK (JSC) the documents necessary for carrying out the corresponding check by it, within a year from the date of recognition of the legal entity by the

qualified investor or from the date of the previous confirmation of observance by the legal entity Requirements provided this Instruction;

by results of the check performed by ICBC Bank (JSC), it was revealed that this person did not comply with the requirements.

3.9. If the legal entity recognized by ICBC Bank (JSC) the qualified investor did not confirm in an order and in the terms established by this Instruction observance of Requirements the authorized employee ICBC Bank (JSC) makes the decision on entering into the Register of the changes connected with an exception of such legal entity of the Register. ICBC BANK (JSC) notifies the legal entity about the made decision by the direction of the notification on appendix form 11 to the Instruction by e-mail to the address specified by the Client in the statement for recognition by his qualified investor. Such notification goes ICBC Bank (JSC) to the Clients no later than 3 (three) working days from decision date in time and, upon the demand of the Client, can be transferred in ICBC Bank (JSC) office on paper.

3.10. The person, recognized ICBC Bank (JSC) the qualified investor, has the right to file to ICBC Bank (JSC) the declaration of abandonment of the status of the qualified investor in general or concerning certain types of the rendered services and (or) types of securities and (or) other financial instruments concerning which it was earlier recognized ICBC Bank (JSC) the qualified investor. The declaration of abandonment of the status of the qualified investor is formed on appendix form 7 to the Instruction (further – the Declaration of abandonment).

3.11. The person, recognized ICBC Bank (JSC) the qualified investor concerning certain types of securities and (or) financial instruments and (or) types of the rendered services, has the right to file in ICBC BANK (JSC) a petition for recognition by his qualified investor concerning other types of securities and (or) other financial instruments and (or) types of the rendered services (further — Additional types of securities and (or) financial instruments and (or) types of the rendered services)) intended for the qualified investors (further – the Statement for additional recognition) (in the form which is contained in Appendices 1 and 2 to this Instruction).

3.12. If necessary ICBC BANK (JSC) has the right to demand from the legal entity of providing documents according to the list of documents which is contained in Appendix 3 to this Instruction or the additional documents confirming its compliance to Requirements. Verification of the documents submitted by ICBC Bank (JSC) according to this point is performed as it should be and the terms provided by item 3.3. and 3.4. this Instruction.

3.13. By results of consideration of the application on additional recognition ICBC BANK (JSC) makes the decision on recognition, or on refusal in recognition of the person by the qualified investor on Additional types of securities and (or) financial instruments and (or) types of the rendered services.

3.14. In case of recognition of the person by the qualified investor concerning Additional types of securities and (or) financial instruments and (or) types of the rendered services, corresponding changes are entered in the Register in an order and in the terms provided by item 3.6. this Instruction. The person is considered the qualified investor concerning Additional types of securities and (or) financial instruments and (or) types of the rendered services from the moment of entering of corresponding changes into the Register. ICBC BANK (JSC) notifies the corresponding person about modification of the Register, or about refusal in modification of the Register, by the direction of the notification by e-mail to the address specified by the Client in the Statement for additional recognition. The notification, with indication of the complete list of types of the rendered services and (or) types of securities and (or) other financial instruments concerning which the person is recognized as the qualified investor (on appendix form 9 to this Instruction) or the notification on refusal in recognition of the person by the qualified investor concerning additional types of securities and (or) financial

instruments and (or) types of the rendered services (on appendix form 10) goes to the Client no later than 3 working days of acceptance date of the relevant decision in time. Upon the demand of the Client the notification can be transferred to the Client in office of ICBC Bank (JSC) on paper.

Chapter 4. Order of maintaining the Register of the persons recognized by the qualified investors

4.1. ICBC BANK (JSC) is conducted by the Register (on appendix form 4 to the Instruction) in electronic form in the order established by the Bank of Russia and this Instruction.

4.2. The register contains the following information on the qualified investor:

- a) surname, name, middle name for natural person or the full and abbreviated name for the legal entity;
- б) the residential address or residences for natural person or the location for the legal entity;
- в) details of identity documents of natural person, either the TIN or code of the foreign organization appropriated by tax authority — for the foreign legal entity;
- г) date of entering of record about the person into the Register;
- д) types of service and (or) types of securities and (or) other financial instruments concerning which the person is recognized by the qualified investor;
- е) date of an exception of the person of the Register;
- ж) reason of an exception of the person of the Register.

4.3. Inclusion of the person in the Register is performed no later than the next working day from the date of acceptance of ICBC Bank (JSC) of the decision on recognition of the corresponding person by the qualified investor.

4.4. Modification of the Register is performed by ICBC Bank (JSC) according to the statement of the qualified investor, including according to the Declaration of disclaimer. Entering into the Register of the changes connected with an exception of the legal entity of the Register is performed also if the legal entity, recognized ICBC Bank (JSC) the qualified investor, did not confirm observance of Requirements.

4.5. In case of receiving ICBC Bank (JSC) to the Declaration disclaimer from the status of the qualified investor in general or concerning certain types of the rendered services and (or) types of securities and (or) other financial instruments concerning which it was recognized ICBC Bank (JSC) the qualified investor corresponding change is entered in the Register no later than the next working day from the date of receipt of ICBC Bank (JSC) of the specified Declaration of abandonment and if the transactions made within broker service at the expense of this qualified investor who submitted the Declaration of abandonment are not performed until obtaining the Declaration of abandonment — no later than the next working day from completion date of the last perfect transaction.

4.6. ICBC BANK (JSC) notifies the corresponding person about modification of the Register in writing. ICBC BANK (JSC) are directed by the notification on recognition of the person by the qualified investor (Appendix 9 to this Instruction) with indication of types of the rendered services and (or) types of securities and (or) other financial instruments concerning which the person continues to remain the recognized qualified investor, or the notification on an exception of the person of the register of the persons recognized by the qualified investors (Appendix 11 to this Instruction). The relevant document is provided to the person to the address specified by the Client in his statement, including in the Declaration of disclaimer, in time no later than 3 (three) working days from decision

date. Upon the demand of the Client, ICBC BANK (JSC) are transferred to the Client by the notification in office of ICBC Bank (JSC) on paper.

4.7. Entering into the Register of the changes connected with recognition of the person, earlier recognized ICBC Bank (JSC) by the qualified investor qualified by the investor concerning Additional types of securities and (or) financial instruments and (or) types of the rendered services is performed on the basis of the Application for additional recognition received from such person no later than the next working day from the date of acceptance of ICBC Bank (JSC) of the relevant decision.

4.8. Entering into the Register of the changes connected with the decision on an exception of the legal entity of the Register if the legal entity, earlier recognized ICBC Bank (JSC) the qualified investor, did not confirm observance of Requirements is performed no later than the next working day of day of acceptance of ICBC Bank (JSC) of such decision.

4.9. Entering into the Register of the changes concerning the data provided in subparagraphs and), b), c) point 4.2. this Instruction, it is performed on the basis of the statement of the corresponding person (on appendix form 8 to this Instruction) to which the documents confirming corresponding changes have to be attached.

4.10. At the request of the Client (on appendix form 5 to this Instruction), earlier recognized ICBC Bank (JSC) the qualified investor, ICBC BANK (JSC) within 5 working days from the date of receipt ICBC BANK (JSC) transfers to the Client the Statement from the Register in office of ICBC Bank (JSC) on paper.

Chapter 5. Final provisions

5.1. Modification and (or) additions in the Instruction is made by ICBC Bank (JSC) unilaterally. Information on all changes made to the Instruction including the text of changes, is posted on the website of ICBC Bank (JSC) to the address: www.ICBCmoscow.ru.

5.2. Changes and additions made to the Instruction, connected with change of the current legislation of the Russian Federation, including regulatory legal acts in the field of financial markets come into effect along with entry into force of the changes and (or) additions made to the legislation of the Russian Federation.

This Instruction becomes effective after three days after day of her statement.

5.3. If regulations of this Instruction conflict to regulations of the legislation of the Russian Federation, then regulations of the current legislation have a priority.

Appendix 1
to the Instruction about an order of recognition of
ICBC Bank (JSC) of physical persons and legal
entities the qualified investors and maintaining
the register of the faces recognized qualified
investors

Statement about recognition of natural person by the qualified investor

" __ " _____ 20 __.

Present I, _____ [first name, middle
initial, last name], _____ [passport data (a series, num-
ber when also by whom it is issued)], _____ [the residential address or
residences] (further – the Applicant), according to points 4., 7. article 51.2. The federal law of
22.04.1996 No. 39-FZ "About security market" and the Instruction about an order of recognition of
ICBC Bank (JSC) of physical persons and legal entities by the qualified investors and maintaining
the register of the persons recognized by the qualified investors, I ask ICBC BANK (JSC) to recognize
me by the qualified investor in the relation:

the following types of the securities and (or) other financial instruments intended for the qualified
investors:

- Events of the joint-stock investment funds intended for qualified
investors;
- Investment shares of the mutual investment funds intended for
the qualified investors;
- Securities of foreign issuers;
- Events of the Russian issuers intended for the qualified investors;
- Bonds of the Russian issuers intended for the qualified investors;
- Other securities and (or) financial instruments:

(to specify what)

and (or)

the following types of service intended for the qualified investors:

(to specify what)

The applicant _____ [was recognized earlier / ICBC Bank (JSC) the qualified in-
vestor was not recognized].

**Present I confirm compliance me to at least one of the listed below requirements (to specify,
having given a mark, what):**

1. I own securities and (or) other financial instruments which total cost, makes not less than
6 million rubles.
2. I have work experience in the Russian and (or) foreign organization which performed the
security transactions and (or) signed the agreements which are the derivative financial instru-
ments:

not less than 2 (two) years if such organization (organizations) is the qualified investor owing to point 2 of article 51.2 of the Law on security market;

or not less than 3 (three) years in other cases;

3. I made the security transactions and (or) I signed the agreements which are the derivative financial instruments for the last four quarters on average at least 10 quarterly, but at least once a month. At the same time the cumulative price of such transactions (agreements) has to make not less than 6 million rubles;

4. The size of the property belonging to me makes not less than 6 million rubles.

5. I have the higher economic education supported by the document of the state sample of the Russian Federation on the higher education issued by the educational organization of higher education which at the time of issue of the specified document performed certification of citizens in the field of professional activity in security market, or any of the following certificates and certificates: competence certificate of the specialist of financial market, competence certificate of the auditor, competence certificate of the insurance actuary, certificate of "Chartered Financial Analyst (CFA)", certificate of "Certified International Investment Analyst (CHA)", certificate of "Financial Risk Manager (FRM)".

Declaration

Present I confirm that I am informed on the restrictions set by the legislation concerning securities and (or) other financial instruments intended for the qualified investors and features of rendering services to the qualified investors and also that to natural persons, being owners of the securities intended for the qualified investors according to point 2 of article 19 of the Federal law of March 5, 1999 N 46-FZ "About protection of the rights and legitimate interests of investors in security market" payments of compensations from federal compensation fund are not performed.

I confirm that information provided by me in ICBC BANK (JSC) for the purpose of confirmation of conformity to the conditions allowing recognizing me as the qualified investor is reliable, complete and actual.

I am ready to provide additional documentary confirmations of reliability of information on request of ICBC Bank (JSC) provided by me.

I promise, in case of recognition me by the qualified investor, to notify ICBC BANK (JSC) on non-compliance with requirements by me, compliance to which is necessary for recognition me by the qualified investor.

Present I give the consent to ICBC Bank (JSC) located at the address: Russia, 109028, Moscow, Serebryanicheskaya Embankment, house 29, on processing (receiving, systematization, accumulation, generalization, a depersonalization, storage, updating, change, use, transfer, destruction) with use both an automated information system, and papers, all personal data specified by me or my representative in this Statement within 10 (ten) years from the date of its representation in ICBC BANK (JSC) (according to archive office-work). The consent can be withdrawn on the basis of my written application, the written application of my representative, but not earlier than recognition of ICBC Bank (JSC) me by the qualified investor. At the same time ICBC BANKS (JSC) stores personal data during the storage duration of documents established by archive office-work, and in cases, stipulated by the legislation, transfers to the bodies authorized for that.

I agree that the notification on destruction of personal data will be handed to me or my representative in the place of submission of this Statement.

The signature of the representative of natural person on this Statement confirms its consent to processing of personal data of the representative for the purpose of its identification to ICBC Bank (JCC).

I ask to send me the notification by results of consideration of this statement, and also the subsequent notification on loss of the status of the qualified investor (an exception of the register of the persons recognized by the qualified investors) by e-mail: _____ (address E-mail).

I ask to hand also the original of the notification at office of ICBC Bank (JSC) to the address:

With Instruction conditions about an order of recognition of ICBC Bank (JSC) of legal entities and physical persons by the qualified investors and maintaining the register of the persons recognized by the qualified investors it is acquainted.

Phone and the address for contacts: _____

_____ / _____
(signature) (first name, middle initial, last name)

It is filled with the employee ICBC Banka (JSC)

Date of reception of an application ____/____/____

The authorized person ICBC Bank (joint-stock company) which adopted the Statement

Position: _____

FULL NAME: _____

Signature: _____

According to the provided documents Applicant:

Conforms to requirements for recognition by
the qualified investor

Does not conform to requirements for recogni-
tion by the qualified investor

Appendix 2
to the Instruction about an order of recognition of ICBC
Bank (JSC) of physical persons and legal entities
the qualified investors and maintaining the
register of the faces recognized qualified investors

**Statement
about recognition of the legal entity by the qualified investor**

Настоящим _____ 20 __.
" __ " _____
[full name in Russian]

Taxpayer identification number: _____
location, postal address: _____ (further – the Ap-
plicant), on behalf of _____ [a position and first name, middle initial,
last name the authorized person], acting on the basis _____, according
to points 5., 7. article 51.2. The federal law of 22.04.1996 No. 39-FZ "About security market" and
the Instruction about an order of recognition of ICBC Bank (JSC) of legal entities and physical per-
sons by the qualified investors and maintaining the register of the persons recognized by the qualified
investors asks to recognize the Applicant by the qualified investor concerning the following types of
the securities and (or) other financial instruments intended for the qualified investors:

- Events of the joint-stock investment funds intended for qualified
investors;
- Investment shares of the mutual investment funds intended for
the qualified investors;
- Securities of foreign issuers;
- Events of the Russian issuers intended for the qualified investors;
- Bonds of the Russian issuers intended for the qualified investors;
- Other securities and (or) financial instruments:

_____ (to specify what)
and (or)
the following types of service intended for the qualified investors:

_____ (to specify what)

The applicant _____ [was recognized earlier / ICBC Bank (JSC) the qualified in-
vestor was not recognized].

**Present we confirm that our organization is the commercial organization and carries out at
least one of the listed below requirements (to specify what):**

1. Not less than 200 million rubles have an equity;
2. I made the security transactions and (or) I signed the agreements which are the derivative financial instruments for the last four quarters on average at least to five quarterly, but at least once a month. At the same time the cumulative price of such transactions (agreements) has to make not less than 50 million rubles;
3. Has turnover (revenue) from sales of goods (works, services) according to accounting records (national standards or rules of accounting and a reporting preparation for the foreign legal entity) for the last complete accounting year not less than 2 billion rubles. Complete accounting year is understood as accounting year concerning which fixed term of submission of annual accounting (financial) accounts expired or the annual accounting (financial) accounts for which are made before the expiration of fixed term of its representation.
4. Has the amount of assets according to accounting data (national standards or rules of accounting and a reporting preparation for the foreign legal entity) for the last complete accounting year not less than 2 billion rubles.

Declaration

We are informed on the increased risks connected with financial instruments about the restrictions set by the legislation concerning securities and (or) other financial instruments intended for the qualified investors and features of rendering services to the qualified investors.

We confirm that information provided by us in ICBC BANK (JSC) for the purpose of confirmation of conformity to the conditions allowing recognizing the Applicant as the qualified investor is reliable, complete and actual. We are ready to provide additional documentary confirmations of reliability of information on request of ICBC Bank (JSC) provided by us.

I ask to direct the notification by results of consideration of this statement, and also the subsequent notification on loss of the status of the qualified investor (an exception of the register of the persons recognized by the qualified investors) by e-mail: _____ (address E-mail).

I ask to hand also the original of the notification at office of ICBC Bank (JSC) to the address:

With Instruction conditions about an order of recognition of Bank (JSC) of legal entities and physical persons by the qualified investors and maintaining the register of the persons recognized by the qualified investors it is acquainted.

Phone for contacts: _____

_____/_____/_____
(signature) / (first name, middle initial, last name)
 M.P.

It is filled with the employee ICBC Banka (JSC)
 Date of reception of an application ____/____/_____
 The authorized person ICBC Banka (joint-stock company) which adopted the Statement
 Position: _____

FULL NAME: _____

Signature: _____

Conforms to requirements for
recognition by the qualified
investor

Does not conform to requirements for recognition by the qual-
ified investor

Appendix 3
to the Instruction about an order of recognition of ICBC
Bank (JSC) of physical persons and legal entities
the qualified investors and maintaining the
register of the faces recognized qualified investors

**List of documents,
confirming compliance of the Applicant to requirements which observance is
necessary for recognition of the person by the qualified investor**

1. The documents provided by the Applicant — natural person

1.1. Confirmation of ownership of securities and (or) other financial instruments, according to requirements of item 2.1.1 of the Instruction:

the statement on a personal account in system of maintaining the register of owners of securities or the account statement of depot (with the date of issue matching date of filing of application in ICBC BANKs (JSC)) certified by the authorized signature and a seal of the organization which issued the document (the holder of the register of owners of securities or depositary); If for recognition of natural person by the qualified investor there are enough documents which are at the disposal of ICBC Bank (JSC) within the broker agreement signed earlier with this natural person, the documents listed in this point are not provided, except for the statement for recognition of natural person by the qualified investor.

1.2. Confirmation of work experience, according to requirements of item 2.1.2 of the Instruction: the copy of the service record of the Applicant certified by the signature of sole executive body of the organization employer of the Applicant, and under seal the specified organization (if the Applicant does not work now – the notarized copy of the Applicant's work record book);

the notarized copy of the license, the granted organization employer of the Applicant (if the organization employer of the Applicant is the qualified investor owing to item 2 of Art. 51.2 of the Law on security market);

copies of reports on the security transactions and (or) other financial instruments made on orders of the organization employer of the Applicant, or the copy of other documents confirming the commission of the Applicant of the security transactions by the organization employer and (or) other financial instruments certified by the signature of sole executive body of the organization employer of the Applicant and under seal the specified organization (if the organization employer of the Applicant made the security transactions and (or) by other financial instruments not through ICBC BANK (JSC)).

1.3. Confirmation of commission by the Applicant of the security transactions and (or) other financial instruments, according to requirements of item 2.1.3 of the Instruction if these transactions were made through other professional participants of security market:

1) copies of reports on the security transactions and (or) other financial instruments made on orders of the Applicant;

2) copies of agreements of purchase - security sale and purchase - security sale with the obligation of the return sale-purchase with the documents confirming implementation of payment under these agreements.

The specified documents have to be certified by the authorized signature and a seal of the professional participant of the security market which issued the document.

1.4. Confirmation of the higher economic education, according to requirements of item 2.1.5 of the Instruction:

the document of the state sample of the Russian Federation on the higher education issued to the corresponding person by the educational organization of higher education which at the time of issue of the specified document performed certification of citizens in the field of professional activity in security market or any of the following certificates and certificates: competence certificate of the specialist of financial market, competence certificate of the auditor, competence certificate of the insurance actuary, certificate of "Chartered Financial Analyst (CFA)", certificate of "Certified International Investment Analyst (CIIA)", certificate of "Financial Risk Manager (FRM)".

All documents, (according to the list of documents which is contained in Appendix 3 to this Instruction), can be also provided in the original, the copies in that case provided after verification with the original are as appropriate certified by the authorized employee ICBC Banka (JSC) which accepted documents.

2. Applicants — legal entities have to provide:

2.1 For confirmation of the size of an equity, according to requirements of point 2.2.1 of this Instruction, and the size of assets, according to requirements of point 2.2.4 of this Instruction:

1) the copy of the balance sheet with a mark of tax authority or with the document confirming the fact of its direction in tax authority for the last accounting year and on the last reporting date certified by signatures of sole executive body and the chief accountant of the organization — the Applicant, and under seal the specified organization (if the legal entity – the Applicant is a resident of the Russian Federation);

2) the calculation of net assets value confirmed with the auditor (if the legal entity – the Applicant is not a resident of the Russian Federation);

3) the extract from the Unified State Register of Legal Entities certified notarially for current date (with date of issue not earlier than before 1 month before date of its representation in ICBC BANK (JSC));

4) the foreign legal entity provides the document conforming to national standards or rules of accounting and a reporting preparation for the last complete accounting year certified by the auditor.

2.2 For confirmation of transactions with securities and (or) other financial instruments, according to requirements of point 2.2.2 of this Instruction if these transactions were made through other professional participants of security market:

1) copies of reports on the security transactions and (or) other financial instruments made on orders of the Applicant

2) copies of agreements of purchase - security sale and purchase - security sale with the obligation of the return sale-purchase with the documents confirming implementation of payment under these agreements.

The specified documents have to be certified by the authorized signature and a seal of the professional participant of the security market which issued the document.

All documents listed in point 2.2 of this Appendix can be also provided in the original, the copies in that case provided after verification with the original are as appropriate certified by the authorized employee ICBC Bank (JSC) which accepted documents.

2.3 For confirmation of the extent of turnover (revenue) from sales of goods (works, services), according to requirements of point 2.2.3. this Instruction:

the copy of the report on financial results certified by the organization for the last accounting year with marks of tax authority about adoption of the reporting;

for the foreign legal entity confirmation of turnover (revenue) from sales of goods (works, services) according to national standards or rules of accounting and a reporting preparation for the last complete accounting year confirmed with the auditor.

The documents made in a foreign language are provided notarized, legalized in Embassy (consulate) of the Russian Federation, located in the State of origin of the document, or in the form of the apostil led copies of the documents confirming legal status of the legal entity – the nonresident of the Russian Federation by the legislation of the country where the legal entity – the nonresident of the Russian Federation is created (with notarized transfer into Russian).

Appendix 4
to the Instruction about an order of recognition of ICBC Bank (JSC) physical persons and legal entities qualified investors and maintaining register of persons, recognized the qualified investors

The register of persons, recognized ICBC Bank (JSC) the qualified investors

N o . o f a p p a y m e n t o r d e r	Surname, name, middle name for natural person the complete and reduced trade name for the legal entity	The address (residences or residences) for natural person the location for the legal entity	Details of the identity document of natural person (for natural person) TIN and (or) PSRN (for the resident of the Russian Federation – legal entities) registration number, registration date and the name of registering body, KIO, the check point (for the nonresident)	Client's type	Details of the agreement with the client	Date of entering (change) of record about the person into the Register	Types of service and (or) securities and (or) financial instruments concerning which the person is recognized by the qualified investor	Date of an exception of the person of the Register	The reason of an exception of the person of the Register of the qualified investors or modification of record of the Register	Note

to the Instruction about an order of recognition of ICBC Bank (JSC) of physical persons and legal entities, the qualified investors and maintaining the register of the faces recognized qualified investors

**Request about providing the statement
from the Register of persons, recognized ICBC Bank (JSC) the qualified investors**

"__" _____ 20 __.

(for natural persons) _____ [first name, middle initial, last name], _____ [passport data (a series, number when also by whom it is issued)], _____ [address] (further – the Applicant),

(for legal entities) _____ [full name in Russian], _____ [location] (further – Applicant), on behalf of _____ [a position and first name, middle initial, last name the head Applicant], acting on the basis _____ on the basis of the

asks to issue the statement from the Register of persons, recognized ICBC Bank (JSC) the qualified investors, about the Applicant.

(for natural persons)
Applicant _____ / _____
(signature) (first name, middle initial, last name)

(for legal entities)

(Representative of the Applicant) _____ / _____
(signature) (first name, middle initial, last name)

M.P.

Appendix 6
to the Instruction about an order of recognition of
ICBC Bank (JSC) physical persons and legal entities qualified
investors and maintaining register of persons, recognized the
qualified investors

**Statement No. _____
from the Register of persons, recognized ICBC Bank (JSC) the qualified investors**

" ____ " _____ 20 ____.

The person, recognized ICBC Bank (JSC) qualified инвестором: _____

Information about the person, recognized ICBC Bank (JSC) the qualified investor:

N o. of a p a y m e n t o r d e r	Surname, name, middle name for natu- ral person the complete and reduced trade name for the legal entity	Addresses (resi- dences or resi- dences) for nat- ural person, the location for the legal entity	Details of the identity document of natural person (for natural person) TIN and (or) PSRN (for the resi- dent of the Russian Federation – legal entities) registration number, registration date and the name of registering body, KIO, the check point (for the nonresident)	Client's type	Details of the agreement with the client	Date of entering (change) of record about the person into the Register	Types of service and (or) securities and (or) financial instru- ments concerning which the person is recognized by the qualified investor	Date of an ex- ception of the person of the Register	The reason of an ex- ception of the person of the Register of the qualified investors or modification of record of the Register	Note
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Signature _____ / _____

Appendix 7

to the Instruction about an order of recognition of ICBC Bank (JSC) of physical persons and legal entities the qualified investors and maintaining register of persons, recognized the qualified investors

The declaration of abandonment of the status of the qualified investor

"__" _____ 20 __.

(for natural persons) _____ [first name, middle initial, last name], _____ [passport data (a series, number when also by whom it is issued)], _____ [the residential address or residences] (further – the Applicant),

(for legal entities) _____

full name in Russian: _____

identification taxpayer number: _____

location, postal address:

(further – the Applicant), on behalf of _____ [a position and first name, middle initial, last name the representative the Applicant], acting on the basis _____ on the basis of the

I report about refusal of the status of the qualified investor in the relation present:

1. The following types of service intended for the qualified investors

2. The following types of the securities and (or) other financial instruments intended for the qualified investors:

- Events of the joint-stock investment funds intended for qualified investors;
- Investment shares of the mutual investment funds intended for the qualified investors;
- Securities of foreign issuers;
- Events of the Russian issuers intended for the qualified investors;
- Bonds of the Russian issuers intended for the qualified investors;
- Other securities and (or) financial instruments:

(to specify what)

I ask to hand the original of the notification at office of ICBC Bank (JSC) to the address:
(for natural persons)

Applicant _____
(signature) (first name, middle initial, last name)

(for legal entities)

(representative of the Applicant)

(signature)

(first name, middle initial, last name) M.P.

Appendix 8
to the Instruction about an order of recognition
of ICBC Bank (JSC) of physical persons and
legal entities the qualified investors and main-
taining the register of the persons recognized
by the qualified investors

**Statement for modification
in the Register of persons, recognized ICBC Bank (JSC)
the qualified investors**

"__" _____ 20 __.

(for natural persons) _____ [first name, middle initial, last
name], _____ [passport data (a series, number when also by whom it is issued)],
_____ [the residential address or residences] (further – the Applicant),

(for legal entities) _____ [full name in Russian],
_____ [location] (further – Applicant), on behalf of
_____ [a position and first name, middle initial, last name the repre-
sentative Applicant], acting on the basis _____ on the basis of the

asks to bring in the information about the Applicant which is contained in the Register of persons, rec-
ognized ICBC Bank (JSC) the qualified investors, the following changes concerning recognition of the
Applicant by the qualified investor in the relation:

1. The following types of service intended for the qualified investors:

_____ (to specify what)
In addition to types of service concerning which the Applicant was earlier recognized by the qualified
investor, according to the Notification from "__" _____ 20 __,

2. The following types of the securities and (or) other financial instruments intended for the qualified
investors:

- Events of the joint-stock investment funds intended for the qualified investors;
- Investment shares of the mutual investment funds intended for the qualified investors;
- Securities of foreign issuers;
- Events of the Russian issuers intended for the qualified investors;
- Bonds of the Russian issuers intended for the qualified investors;
- Other securities and (or) financial instruments:

_____ (to specify what)
in addition to types of securities and (or) financial instruments concerning which the Applicant was
earlier recognized by the qualified investor, according to the Notification from "__" _____
20 __.

The following документы: _____ is en-
closed to this Application for confirmation of the specified changes

(for natural persons)

Applicant _____ / _____
(signature) (first name, middle initial, last name)

(for legal entities)

Applicant _____ / _____
(signature) (first name, middle initial, last name) M.P.

Bank employee _____ / _____
(signature) (first name, middle initial, last name)

Appendix 9
to the Instruction about an order of recognition of
ICBC Bank (JSC) of physical persons and legal
entities the qualified investors and maintaining
the register of the persons recognized by the quali-
fied investors

The notification on recognition of the person by the qualified investor

"__" _____ 20 __.

Notifies ICBC BANK (JSC) present that _____ (the Full
Name/name of the organization) _____ (date) it is recognized (and / about) by
the qualified investor concerning the following types:

the services intended for the qualified investors:

securities and (or) other financial instruments intended for the qualified investors:

- Events of the joint-stock investment funds intended for the qualified investors;
- Investment shares of the mutual investment funds intended for the qualified investors;
- Securities of foreign issuers;
- Events of the Russian issuers intended for the qualified investors;
- Bonds of the Russian issuers intended for the qualified investors;
- Other securities and (or) financial instruments:

(to specify what)

Position _____

Full Name _____

(authorized person ICBC Bank (joint-stock company))

Signature _____

Date of introduction of record about _____ (the Full Name/name of
the organization) in the register of the persons recognized by the qualified investors
_____ (date)

Appendix 10
to the Instruction about an order of recognition of
ICBC Bank (JSC) of physical persons and legal enti-
ties the qualified investors and maintaining the register
of the persons recognized by the qualified investors

**The notification on refusal in recognition of the person qualified
investor**

" ____ " _____ 20 ____.

Notifies ICBC BANK (JSC) present that _____ (the Full
Name/name of the organization) _____ (date) it is refused recognition by the
qualified investor concerning the following types:

the services intended for the qualified investors:

securities and (or) other financial instruments intended for the qualified investors:

- Events of the joint-stock investment funds intended for the qualified investors;
- Investment shares of the mutual investment funds intended for the qualified investors;
- Securities of foreign issuers;
- Events of the Russian issuers intended for the qualified investors;
- Bonds of the Russian issuers intended for the qualified investors;
- Other securities and (or) financial instruments:

(to specify what)

The refusal bases in recognition of the person by the qualified investor:

1. _____

2. _____

Position _____

Full Name _____

(authorized person ICBC Bank (joint-stock company))

Signature _____

Appendix 11
to the Instruction about an order of recognition of
ICBC Bank (JSC) of physical persons and legal
entities the qualified investors and maintaining
the register of the faces recognized qualified
investors
To whom _____
Address _____

**The notification on an exception of the person of the register of the persons
recognized by the qualified investors**

Notifies ICBC BANK (JSC) present that _____ (the Full Name/name of
the organization) _____ (date) it is excluded (and / about) from the register of the
persons recognized by the qualified investors of the following types:

the services intended for the qualified investors:

securities and (or) other financial instruments intended for the qualified investors:

- Events of the joint-stock investment funds intended for the qualified investors;
- Investment shares of the mutual investment funds intended for the qualified investors;
- Securities of foreign issuers;
- Events of the Russian issuers intended for the qualified investors;
- Bonds of the Russian issuers intended for the qualified investors;
- Other securities and (or) financial instruments:

(to specify what)

Position _____ Full Name _____
(authorized person ICBC Bank (joint-stock company))

Signature: _____

M.P.