

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 March 2017**

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	384,739	Deposits	94,562,908
Interbank and money market items, net	9,132,205	Interbank and money market items, net	42,334,768
Claims on securities	-	Liabilities payable on demand	23,683
Derivatives assets	1,029,310	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht - )	55,428,239	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	245,727
Loans to customers, net	94,960,978	Debts issued and Borrowings	2,734,424
Accrued interest receivables	108,461	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,644,795
Properties foreclosed, net	723,661	<b>Total Liabilities</b>	<b>141,546,305</b>
Premises and equipment, net	131,247	<b>Shareholders' equity</b>	
Other assets, net	1,320,203	Equity portion <sup>1/</sup>	20,132,094
		Other reserves	360,375
		Retained Earnings	5,735,143
<b>Total Assets</b>	<b>167,773,917</b>	<b>Total Shareholders' equity</b>	<b>26,227,612</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>167,773,917</b>

Non-Performing Loan<sup>2/</sup> (net) as of 31 March 2017 (Quarterly) 899,812

(0.85 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2017 (Quarterly) 850,980

Actual provisioning for loan loss, as of 31 March 2017 (Quarterly) 3,741,596

Loans to related parties 859,777

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 26,351,828

(Capital adequacy ratio = 17.79 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 24,202,464

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.34 percents)

Changes in assets and liabilities this quarter as of 31 March 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

**Contingent liabilities**

Avals to bills and guarantees of loans 13,487,539

Liabilities under unmatured import bills 347,360

Letters of credit 207,536

Other contingencies 40,647,220

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2017 (Quarterly) 1,334,162

(1.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand  
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
 Re: Consolidated Supervision)

Location of disclosure : [www.icbcthai.com](http://www.icbcthai.com)

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Date of disclosure : 28 October 2016

Date of disclosure : 28 October 2016

Information as of 30 June 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu  
 Senior Executive Vice President

Mr. Som Pisarnsophon  
 Executive Vice President

20 April 2017