

Industrial and Commercial Bank of China Limited
2018 Green Bond Report

THIRD-PARTY
ASSESSMENT



Beijing Zhongcai Green Financing Consultant Ltd.



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FOR
Industrial and Commercial Bank of China Limited
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20th August 2019

Contents

PART I	GENERAL INFORMATION.....	1
PART II	GENERAL INFORMATION OF GREEN BOND.....	2
PART III	MANAGEMENT OF PROCEEDS.....	4
PART IV	USE OF PROCEEDS.....	5
PART V	ENVIRONMENTAL BENEFITS OF GREEN BOND..	6
PART VI	CONCLUSION.....	7
PART VII	APPENDIX.....	8

PART I GENERAL INFORMATION

General Information for This Assessment

Third-Party Assessment Institution	Beijing Zhongcai Green Financing Consultant Ltd. is member of China's National Association of Financial Market Institutional Investors, as well as approved as an international green verifier of Climate Bond Initiative.
Type of Assessment	Annual Report Assessment
Main Content	<ol style="list-style-type: none">1. General Information of Green Bonds2. Management of Proceeds3. Use of Proceeds4. Environmental Benefits of Green Bonds
Assessment Duration	25 th July to 20 th August 2019
Assessor	Lumiere Q, LI Zheng
Final Assessor	CUI Ying, GAO Wenjiang
Methods	Review relevant Use of Proceeds documents, internal policy and/or processes of issuer etc., interviews with the management team and stakeholders through on-site interview, phone-call and email
Role of Assessment Institution	Provide an independent, objective and impartial assessment based on the documents collected from the Issuer.
Documents provided by the Issuer	See the Appendix