

證書編號: CC 6479



茲證明所建議發行

五年期浮動息率美金綠色債券

由

中國工商銀行(亞洲)有限公司

符合 綠色金融認證計劃 的要求

適用於

發行前階段

此證書之有效性在於能滿足此認證計劃的要求。

香港品質保證局

總裁

董事



註冊地址 香港北角渣華道191號嘉華國際中心19樓 電話 (852) 2202 9111 傳真 (852) 2202 9222

- 備註
- (1) 此證書採用此認證計劃的條款與條件中之定義。
 - (2) 此證書為一張截至當日的證書。
 - (3) 本局不會對上列申請者或任何人士，因上列綠色金融而導致任何直接或間接之損失或損害承擔責任。
 - (4) 此證書為香港品質保證局所屬財產，並須於本局要求時歸還。
 - (5) 上述綠色金融認證的方法及局限性，可見於香港品質保證局網站上的手冊和條款與條件。上述綠色金融的環境方法聲明，亦可於香港品質保證局網站上查閱(www.hkqaa.org)。

證書日期 二零一八年五月二十八日

修訂日期 二零一八年九月十九日

Certificate No: **CC 6479**



This is to certify that the proposed

5-Year Floating Rate USD Green Bonds

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

complies with the requirements of

Green Finance Certification Scheme

applicable to:

Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

Chief Executive Officer

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- Note
- (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.
 - (2) This Certificate is an as-at certificate.
 - (3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.
 - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
 - (5) The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook and the T&C on HKQAA website (www.hkqaa.org). Its Environmental Method Statement is also available on the website.

Date of Certificate

28 May 2018

Amendment Date

19 September 2018

HKQAA F1093 Rev2

證書編號: CC 6527



茲證明所建議發行

三年期浮動息率美金綠色債券

由

中國工商銀行(亞洲)有限公司

符合 綠色金融認證計劃 的要求

適用於

發行前階段

此證書之有效性在於能滿足此認證計劃的要求。

香港品質保證局

總裁

董事



註冊地址 香港北角渣華道191號嘉華國際中心19樓 電話 (852) 2202 9111 傳真 (852) 2202 9222

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證書頒發日期

二零一八年八月十四日



Certificate No: **CC 6527**

This is to certify that the proposed

3-Year Floating Rate USD Green Bonds

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

complies with the requirements of

Green Finance Certification Scheme

applicable to:

Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

Chief Executive Officer

Director

Registered address 19/F K. Wah Centre, 191 Java Road, North Point, Hong Kong; Tel.: (852) 2202 9111 Fax: (852) 2202 9222

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 - (5) The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook and the T&C on HKQAA website (www.hkqaa.org). Its Environmental Method Statement is also available on the website.

Issuance Date

14 August 2018

證書編號: CC 6526



茲證明所建議發行

兩年期固定息率港幣綠色債券

由

中國工商銀行(亞洲)有限公司

符合 綠色金融認證計劃 的要求

適用於

發行前階段

此證書之有效性在於能滿足此認證計劃的要求。

香港品質保證局

總裁

董事



註冊地址 香港北角渣華道191號嘉華國際中心19樓 電話 (852) 2202 9111 傳真 (852) 2202 9222

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證書頒發日期 二零一八年八月十四日

Certificate No: **CC 6526**



This is to certify that the proposed

2-Year Fixed Rate HKD Green Bonds

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

complies with the requirements of

Green Finance Certification Scheme

applicable to:

Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of
HONG KONG QUALITY ASSURANCE AGENCY

Chief Executive Officer

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

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 - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
 - (5) The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook and the T&C on HKQAA website (www.hkqaa.org). Its Environmental Method Statement is also available on the website.

Issuance Date

14 August 2018

證書編號: CC 6803



茲證明

五年期浮動息率美金綠色債券

發行自

中國工商銀行(亞洲)有限公司

符合 綠色金融認證計劃: 2018 的要求

適用於

發行後階段

此證書之有效性在於能滿足監督評核及認證計劃的要求。

香港品質保證局

總裁

董事



註冊地址 香港北角渣打道 191 號嘉華國際中心 19 樓 電話 (852) 2202 9111 傳真 (852) 2202 9222

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 - (5) 綠色債券的環境方法聲明可於香港品質保證局網站上查閱。綠色貸款的環境方法聲明可根據要求提供予參與貸款的機構(hkqaa@hkqaa.org)。

證書頒發日期 二零一九年七月五日

有效日期 二零二三年六月二十一日

Certificate No: **CC 6803**



This is to certify that

5-Year Floating Rate USD Green Bonds

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

complies with the requirements of

Green Finance Certification Scheme : 2018

applicable to:

Post-issuance Stage

This Certificate remains valid subject to fulfillment of the Surveillance Assessments and other requirements of the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

Chief Executive Officer

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- Note
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 - (3) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
 - (4) The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook and the T&C on HKQAA website (www.hkqaa.org).
 - (5) For green bond, its Environmental Method Statement is available on HKQAA website. For green loan, its Environmental Method Statement is available to institutions participating in the loan upon request (hkqaa@hkqaa.org).

Date of Granting

5 July 2019

Expiry Date

21 June 2023

HKQAA F1094 Rev3

證書編號: CC 6802



茲證明

三年期浮動息率美金綠色債券

發行自

中國工商銀行(亞洲)有限公司

符合 綠色金融認證計劃: 2018 的要求

適用於

發行後階段

此證書之有效性在於能滿足監督評核及認證計劃的要求。

香港品質保證局

總裁

董事



註冊地址 香港北角渣華道 191 號嘉華國際中心 19 樓 電話 (852) 2202 9111 傳真 (852) 2202 9222

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證書頒發日期 二零一九年七月五日

有效日期 二零二一年六月二十一日

Certificate No: **CC 6802**



This is to certify that

3-Year Floating Rate USD Green Bonds

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

complies with the requirements of

Green Finance Certification Scheme : 2018

applicable to:

Post-issuance Stage

This Certificate remains valid subject to fulfillment of the Surveillance Assessments and other requirements of the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

Chief Executive Officer

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

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 - (5) For green bond, its Environmental Method Statement is available on HKQAA website. For green loan, its Environmental Method Statement is available to institutions participating in the loan upon request (hkqaa@hkqaa.org).

Date of Granting

5 July 2019

Expiry Date

21 June 2021

HKQAA F1094 Rev3

證書編號: CC 6801



茲證明

兩年期固定息率港幣綠色債券

發行自

中國工商銀行(亞洲)有限公司

符合 綠色金融認證計劃: 2018 的要求

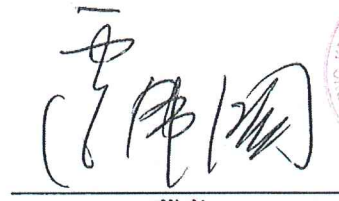
適用於

發行後階段

此證書之有效性在於能滿足監督評核及認證計劃的要求。

香港品質保證局


總裁


董事



註冊地址 香港北角渣打道 191 號嘉華國際中心 19 樓 電話 (852) 2202 9111 傳真 (852) 2202 9222

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證書頒發日期 二零一九年七月五日

有效日期 二零二零年六月二十一日

Certificate No: **CC 6801**



This is to certify that

2-Year Fixed Rate HKD Green Bonds

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

complies with the requirements of

Green Finance Certification Scheme : 2018

applicable to:

Post-issuance Stage

This Certificate remains valid subject to fulfillment of the Surveillance Assessments and other requirements of the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

Chief Executive Officer

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

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Date of Granting 5 July 2019

Expiry Date 21 June 2020

HKQAA F1094 Rev3