

茲證明所建議發行

## 五年期浮動息率美金綠色債券

由

## 中國工商銀行(亞洲)有限公司

符合 綠色金融認證計劃 的要求

適用於

#### 發行前階段

此證書之有效性在於能滿足此認證計劃的要求。

### 香港品質保證局



(HAN)



董事

註冊地址 香港北角渣華道 191 號嘉華國際中心 19樓

電話 (852) 2202 9111

傳真 (852) 2202 9222

- (1) 此證書採用此認證計劃的條款與條件中之定義。
- (2) 此證書為一張裁至當日的證書。
- (3) 本局不會對上列申請者或任何人士,因上列錄色金融而導致任何直接或閱接之損失或損害承擔責任。
- (4) 此證書為香港品質保證局所屬財產,並須於本局要求時歸還。
- (5) 上進線色金融協證的方法及局限性,可見於香港品質保證局網站上的手冊和條款與條件。上 這線色金融的環境方法聲明,亦可於香港品質保證局網站上查閱(www.hkqaa.org)。

溢書日期

二零一八年五月二十八日

修訂日期

二零一八年九月十九日



This is to certify that the proposed

### 5-Year Floating Rate USD Green Bonds

of

### INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

complies with the requirements of

#### **Green Finance Certification Scheme**

applicable to:

#### Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

### HONG KONG QUALITY ASSURANCE AGENCY

**Chief Executive Officer** 

Director

Registered address 19/F K, Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222 Note

- This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.

  - This Certificate is an as-at certificate.

    HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.

  - This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.

    The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook and the T&C on HKQAA website (www.hkqaa.org). Its Environmental Method Statement is also available on the website.

Date of Certificate

28 May 2018

**Amendment Date** 

19 September 2018



兹證明所建議發行

## 三年期浮動息率美金綠色債券

由

# 中國工商銀行(亞洲)有限公司

符合綠色金融認證計劃 的要求

適用於

### 發行前階段

此證書之有效性在於能滿足此認證計劃的要求。

## 香港品質保證局



(FIRME)



董事

註冊地址 香港北角渣蒂道 191 號嘉蒂國際中心 19 樓

電話 (852) 2202 9111

傳真 (852) 2202 9222

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- (4) 此證書為香港品質保證局所屬財產,並須於本局要求時歸還。
- (5) 上述綠色金融認證的方法及局限性,可見於香港品質保證局網站上的手冊和條款與條件。上述綠色金融的環境方法發明,亦可於香港品質保證局網站上查閱(www.hkqaa.org)。

從書頒發日期

二家一八年八月十四日



This is to certify that the proposed

### 3-Year Floating Rate USD Green Bonds

of

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

complies with the requirements of

### **Green Finance Certification Scheme**

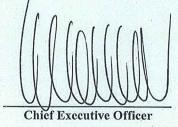
applicable to:

### Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY



Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong; Tel.: (852) 2202 9111

- This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme

  - This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme. This Certificate is an as-at certificate.

    HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.

    This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.

    The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook and the T&C on HKQAA website (www.hkqaa.org). Its Environmental Method Statement is also available on the website.



兹證明所建議發行

# 兩年期固定息率港幣綠色債券

由

# 中國工商銀行(亞洲)有限公司

符合 綠色金融認證計劃 的要求

適用於

### 發行前階段

此證書之有效性在於能滿足此認證計劃的要求。

## 香港品質保證局



(FAR)



董事

註冊地址 香港北角渣華道 191 號嘉華國際中心 19 樓

電話 (852) 2202 9111

傳真 (852) 2202 9222

- 備註 (1) 此證書採用此認證計劃的條款與條件中之定義。
  - (2) 此證書為一張截至當日的證書。
  - (3) 本局不會對上列申請者或任何人士,因上列綠色金融而導致任何直接或閱接之損失或損害承 擔去任。
  - (4) 此證書為香港品質保證局所屬財產,並須於本局要求時歸還。
  - 5) 上述綠色金融認證的方法及局限性,可見於香港品質保證局網站上的手冊和條款與條件。上述綠色金融的環境方法聲明,亦可於香港品質保證局網站上壺閱(www.hkqaa.org)。



This is to certify that the proposed

#### 2-Year Fixed Rate HKD Green Bonds

of

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

complies with the requirements of

### **Green Finance Certification Scheme**

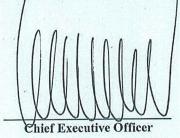
applicable to:

### Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY



Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

Note (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.

(2) This Certificate is an as-at certificate.

(3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.

(4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.

(5) The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook and the T&C on HKQAA website (www.hkqaa.org). Its Environmental Method Statement is also available on the website.



茲證明

## 五年期浮動息率美金綠色債券

發行自

# 中國工商銀行(亞洲)有限公司

符合綠色金融認證計劃:2018的要求

適用於

#### 發行後階段

此證書之有效性在於能滿足監督評核及認證計劃的要求。

### 香港品質保證局



電道



註冊地址 香港北角渣華道 191 號嘉華國際中心 19 樓 備註

電話 (852) 2202 9111

体真 (852) 2202 9222

(1) 此證書採用此認證計劃的係款與條件中之定義。

- 本局不會對上列申請者或任何人士,因上列錄色金融而導致任何直接或間接之損失或損害承 擔責任。
- 先從書名香港品質保證局所屬財產,並須於本局要求時歸還。 上述綠色金融認證的方法及局限性,可見於香港品質保證局網站上的手冊和條款及細則。上 遠線色金融的環境方法聲明,亦可於香港品質保證局網站上查閱(www.hkqaa.org)。
- 綠色债券的環境方法聲明可於香港品質保證局網站上查閱。綠色貸款的環境方法聲明可根據 要求提供予參與貸款的機構(hkqaa@hkqaa.org)。

證書頌發日期

二零一九年七月五日

有效日期

二零二三年六月二十一日



This is to certify that

### 5-Year Floating Rate USD Green Bonds

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

complies with the requirements of

**Green Finance Certification Scheme: 2018** 

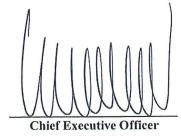
applicable to:

#### Post-issuance Stage

This Certificate remains valid subject to fulfillment of the Surveillance Assessments and other requirements of the Scheme.

Signed for and on behalf of

### HONG KONG QUALITY ASSURANCE AGENCY



Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111

- This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.
  - HIS CERTIFICATE BUDDES THE GERMANDIA SECTION AS CHARGE AS THE FIRST AND A Shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.

  - certification of the above-named Green Finance.
    This Certificate renains the property of HKQAA and shall be returned when required by HKQAA.
    The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook and the T&C on HKQAA website (www.hkqaa.org).
    For green bond, its Environmental Method Statement is available on HKQAA website. For green loan, its Environmental Method Statement is available in the loan upon request (hkqaa@hkqaa.org).

**Date of Granting** 

5 July 2019

Expiry Date



茲證明

## 三年期浮動息率美金綠色債券

發行自

# 中國工商銀行(亞洲)有限公司

符合綠色金融認證計劃:2018的要求

適用於

#### 發行後階段

此證書之有效性在於能滿足監督評核及認證計劃的要求。

### 香港品質保證局



(3/2/2)



董事

註冊地址 香港北角渣華道 191 號嘉華國際中心 19 樓

電話 (852) 2202 9111

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- (3) 此證書為香港品質保證局所屬財產,並須於本局要求時歸還。
- (4) 上述線色金融設礎的方法及局限性,可見於香港品質保證局網站上的手冊和條款及細則。上 送線色金融的環境方法聲明,亦可於香港品質保證局網站上查閱(www.lkqaa.org)。
- (5) 綠色債券的環境方法聲明可於香港品質保證局網站上查閱。綠色貸款的環境方法聲明可根據 要求提供予參與貸款的機構(hkqan@hkqaa.org)。

證書領發日期

二零一九年七月五日

有效日期

二零二一年六月二十一日



This is to certify that

### 3-Year Floating Rate USD Green Bonds

### INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

complies with the requirements of

**Green Finance Certification Scheme: 2018** 

applicable to:

#### Post-issuance Stage

This Certificate remains valid subject to fulfillment of the Surveillance Assessments and other requirements of the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY



5 July 2019

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111

- Note
- St 19/F. K. Wah Centre 191 Java Road North Point Hong Rong 161: (352) 2202 9111 Fax: (552) 2202 9222

  This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.

  HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.

  - certification of the above-named Green Finance.

    This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.

    The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook and the T&C on HKQAA website (www.hkqna.org).

    For green bond, its Environmental Method Statement is available on HKQAA website. For green loan, its Environmental Method Statement is available to institutions participating in the loan upon request (hkqna@hkqna.org).

Date of Granting

Expiry Date



茲證明

## 兩年期固定息率港幣綠色債券

發行自

## 中國工商銀行(亞洲)有限公司

符合綠色金融認證計劃:2018的要求

適用於

#### 發行後階段

此證書之有效性在於能滿足監督評核及認證計劃的要求。

## 香港品質保證局



董事



註冊地址 香港北角渣華道 191 號嘉華國際中心 19 樓

電話 (852) 2202 9111

傳真 (852) 2202 9222

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- 此從書為香港品質保證局所屬財產,並須於本局要求時歸還。 上述綠色金融認從的方法及局限性,可見於香港品質保證局網站上的手冊和條故及細則。上 越綠色金融的環境方法聲明,亦可於香港品質保證局網站上查閱(www.hkqaa.org)。
- 綠色債券的環境方法聲明可於香港品質保證局網站上查閱。綠色質數的環境方法聲明可根據 要求提供予多與貸款的機構(hkqaa@hkqaa.org)。

證書頌發日期

備註

二零一九年七月五日

有效日期

二零二零年六月二十一日



This is to certify that

#### 2-Year Fixed Rate HKD Green Bonds

of

### INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

complies with the requirements of

**Green Finance Certification Scheme: 2018** 

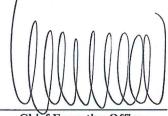
applicable to:

#### Post-issuance Stage

This Certificate remains valid subject to fulfillment of the Surveillance Assessments and other requirements of the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY



5 July 2019

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111

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    This Certification of the above-named Green Finance.

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Date of Granting

Expiry Date

21 June 2020