

This is to certify that the proposed

1-Year Fixed Rate CNH Greater Bay Green Bond

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED, HONG KONG BRANCH

complies with the requirements of

Green Finance Certification Scheme: 2018

applicable to:

Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

Director

- Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

 Note (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.

 (2) This Certificate is an as-at certificate.

 (3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howeover caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.

 (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.

 (5) The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook and the T&C on HKQAA website (www.hkqaa.org).

 (6) For green bond, its Environmental Method Statement is available on HKQAA website. For green loan, its Environmental Method Statement is available to long upon request (hkqaa/@hkqaa.org).

 - Environmental Method Statement is available to institutions participating in the loan upon request (hkqaa@hkqaa.org).



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Green Finance Certification Scheme: 2018

applicable to:

Post-issuance Stage

This Certificate remains valid subject to fulfillment of the Surveillance Assessments and other requirements of the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

Chief Executive Officer

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111

This Certificate adopts the definitions used in the Terms and Conditions ("TaK") (822) 2202 9111 — Fax: (822) 2202 9122 This Certificate adopts the definitions used in the Terms and Conditions ("TaK") of this Scheme. HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.

This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.

The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook 2018 and the T&C obtained through HKQAA website (www.hkqaa.org). The Environmental Method Statement of the captioned Green Finance is available either on HKQAA website or due to

confidentiality issue, available only to lenders or investors of the Green Finance upon request by email (hkqaa@hkqaa.org).

Date of Granting

14 September 2020

Expiry Date



This is to certify that the proposed

2-Year Fixed Rate HKD Greater Bay Green Bond

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED, HONG KONG BRANCH

complies with the requirements of

Green Finance Certification Scheme: 2018

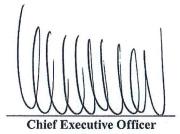
applicable to:

Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY



Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111

- ss 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222 This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme. This Certificate is an as-1 certificate.

 HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance. This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.

 The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook and the T&C on HKQAA website (www.hkqaa.org).

 For green bond, its Environmental Method Statement is available on HKQAA website. For green loan, its Environmental Method Statement is available in institutions participating in the loan upon request (hkqaa@hkqaa.org).



This is to certify that

2-Year Fixed Rate HKD Greater Bay Green Bond

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED, HONG KONG BRANCH

complies with the requirements of

Green Finance Certification Scheme: 2018

applicable to:

Post-issuance Stage

This Certificate remains valid subject to fulfillment of the Surveillance Assessments and other requirements of the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

Chief Executive Officer

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111

Note

This Certificate adopts the definitions used in the Terms and Conditions ("TaC") of his Scheme.

HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.

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Date of Granting

14 September 2020

Expiry Date



This is to certify that the proposed

3-Year Fixed Rate USD Greater Bay Green Bond

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED, HONG KONG BRANCH

complies with the requirements of

Green Finance Certification Scheme: 2018

applicable to:

Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

Chief Executive Officer

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.
- This Certificate is an as-at certificate.

 HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.

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This is to certify that

3-Year Fixed Rate USD Greater Bay Green Bond

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED, HONG KONG BRANCH

complies with the requirements of

Green Finance Certification Scheme: 2018

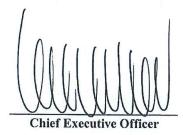
applicable to:

Post-issuance Stage

This Certificate remains valid subject to fulfillment of the Surveillance Assessments and other requirements of the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY



Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.; (852) 2202 9111 Fax: (852) 2202 9222

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(4) The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook 2018 and the T&C obtained through HKQAA website (www.hkqaa.org).

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Date of Granting

14 September 2020

Expiry Date



This is to certify that the proposed

3-Year Floating Rate USD Greater Bay Green Bond

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED, HONG KONG BRANCH

complies with the requirements of

Green Finance Certification Scheme: 2018

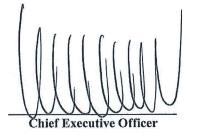
applicable to:

Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY



Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111

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3-Year Floating Rate USD Greater Bay Green Bond

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complies with the requirements of

Green Finance Certification Scheme: 2018

applicable to:

Post-issuance Stage

This Certificate remains valid subject to fulfillment of the Surveillance Assessments and other requirements of the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

Chief Executive Officer

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Note

- SS 1976 K. Wan Centre 191 Java Road North Point Hong Kong Tel.; (852) 2202 9111 Fax: (852) 2202 9222 This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme. HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance. This Certificate remains the property of HKQAA and shall be returned when required by HKQAA. The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook 2018 and the T&C obtained through HKQAA website (www.hkqaa.org). The Environmental Method Statement of the captioned Green Finance is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the Green Finance upon request by email (hkqaa@hkqaa.org).

Date of Granting

14 September 2020

Expiry Date



This is to certify that the proposed

5-Year Floating Rate USD Greater Bay Green Bond

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED, HONG KONG BRANCH

complies with the requirements of

Green Finance Certification Scheme: 2018

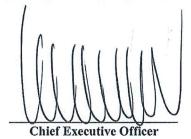
applicable to:

Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY



Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111

Note (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme. Fax: (852) 2202 9222

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This is to certify that

5-Year Floating Rate USD Greater Bay Green Bond

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED, HONG KONG BRANCH

complies with the requirements of

Green Finance Certification Scheme: 2018

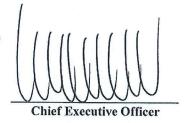
applicable to:

Post-issuance Stage

This Certificate remains valid subject to fulfillment of the Surveillance Assessments and other requirements of the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY



Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

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(3) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.

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(5) The Environmental Method Statement of the captioned Green Finance is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the Green Finance upon request by email (hkqaa@tkqaa.org).

Date of Granting

14 September 2020

Explry Date