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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

EUR Preference Shares Stock Code: 4604

USD Preference Shares Stock Code: 4620

**OVERSEAS REGULATORY ANNOUNCEMENT
ISSUE OF MOP2,100,000,000 1.20 PER CENT. FIXED RATE
MEDIUM TERM NOTES DUE 2022
ACTING THROUGH ITS MACAU BRANCH
UNDER THE U.S.\$20,000,000,000 MEDIUM TERM NOTE
PROGRAMME ESTABLISHED BY INDUSTRIAL AND
COMMERCIAL BANK OF CHINA LIMITED**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Industrial and Commercial Bank of China Limited, Macau Branch issued MOP2,100,000,000 1.20 per cent. fixed rate medium term notes due 2022 (the "Medium Term Notes") under the U.S.\$20,000,000,000 medium term note programme established by Industrial and Commercial Bank of China Limited. The Medium Term Notes were listed on Chongwa (Macao) Financial Asset Exchange Co., Ltd. on 13 November 2020.

The relevant documents delivered to and published on the website of Chongwa (Macao) Financial Asset Exchange Co., Ltd. can be viewed at www.cmox.mo.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
13 November 2020

As at the date of this announcement, the board of directors comprises Mr. CHEN Siqing, Mr. GU Shu and Mr. LIAO Lin as executive directors, Mr. LU Yongzhen, Mr. ZHENG Fuqing, Ms. MEI Yingchun, Mr. FENG Weidong and Ms. CAO Liqun as non-executive directors, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Mr. SHEN Si, Mr. Nout WELLINK and Mr. Fred Zuli HU as independent non-executive directors.