

#### Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/10/2020
To : Hong Kong Exchanges	s and Clearing Limited
Name of Issuer	Industrial and Commercial Bank of China Limited
Date Submitted	5 November 2020

## I. Movements in Authorised Share Capital

(THE FOLLOWING SHOWS MOVEMENTS IN THE REGISTERED SHARE CAPITAL AND PREFERENCE SHARES (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORATED IN THE PRC.)

1. Ordinary Shares

(1) Stock code : 1398 Descrip	otion : <u>H Share</u> s	S	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	86,794,044,550	1.00	86,794,044,550
Increase/(decrease)	NIL		NIL
Balance at close of the month	86,794,044,550	1.00	86,794,044,550
(2) Stock code : 601398 Descrip	otion : A Shares	5	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	269,612,212,539	1.00	269,612,212,539
Increase/(decrease)	NIL		NIL
Balance at close of the month	269,612,212,539	1.00	269,612,212,539

### 2. Preference Shares

2. Preference Sh	ares					
(1) Stock code :	4604	_Descri <sub>l</sub>	ption :	Cumula Perpetu		
Balance at close	of precedin	g	sha	rence ires	Par value (RMB)	Authorised share capital (EUR)(See Remark 1)
month	<u>-</u>		40,00	0,000	100	600,000,000
Increase/(decrea	ise)		N	IL		NIL
Balance at close	of the mon	th	40,00	0,000	100	600,000,000
(2) Stock code :	360011 360036	_Descri	otion :	RMB45, Cumula Perpetu (the "Do Tranche Non-Cu Perpetu (the "Do	000,000,000 tive, Non-Par al Domestic F mestic Prefe "); RMB70,00 mulative, Nor al Domestic F	
Balance at close	of precedin	g	prefe sha	of of rence ares	Par value (RMB)	Authorised share capital (RMB)(See Remark 2)
Increase/(decrea	ise)		N	IL		NIL
Balance at close	of the mon	th	1,150,0	000,000	100	115,000,000,000
(3) Stock code :	4620	_Descri	ption :	Cumula Preferer	00,000,000 3 tive, Perpetua nce Shares (t nce Shares")	
			prefe	o. of rence ares	Par value (RMB)	Authorised share capital (USD)(See Remark 3)
Balance at close	of precedin	g month	145,0	00,000	100	2,900,000,000
Increase/(decrea	se)			IIL		NIL
I						

3. Other Classes	of Shares						
Stock code : 1	N/A Des	cription :	N/A				
		cla	of other sses of hares	Par value (State currency	capita	al	
Balance at close	of preceding mo	nth	NIL	N/A	NIL		
Increase/(decreas	se)		NIL		NIL		
Balance at close	of the month		NIL	N/A	NIL		
Total authorised s	•			`	<b>95,680,157,089</b> emark 4)	(See	
II. Movements in	Issued Share Ca	pital					
	No. of ordi	nary shar	es	(1)	of preference si	(3)	No. of
	(1) H Shares	(2) A Sha		EUR Offshore Preference Shares	Domestic Preference Shares	USD Offsho Preferenc Shares	
Balance at close of preceding month	86,794,044,550	269,612,2		40,000,000	1,150,000,000		
Increase/ (decrease) during the month	NIL	NI	L	NIL	NIL	NIL	NIL
Balance at close of the month	86,794,044,550	269,612,2	212,539	40,000,000	1,150,000,000	145,000,00	00 NIL
III. Details of Mov	ements in Issued	d Share C	apital				
Share Options (unc	der Share Option S	Schemes o	f the Issu	er) <b>NO SHARE</b>	OPTIONS ISSUE	ED BY THE	
Particulars of share option scheme including EGM approval date	Move	ment durir	g the mo	nth	No. of new shar issuer issued do the month purs thereto	uring issuer v uant issue thereto	
(dd/mm/yyyy) and class of shares issuable	Granted Ex	ercised	Cancell	ed Lapsed			
1.							

145,000,000 100

2,900,000,000

Balance at close of the month

Shares (Note 1)						
2.						
( / / ) shares (Note 1)						
3.						
<u>5.</u>						
(Note 1)	Tot	tal A. (Ordina				
			ce shares) ther class)			
Total funds raised during the moof options (State currency)	onth from exer	•				
Warrants to Issue Shares of the	Issuer which	are to be Listed	NO WARR	ANTS ISSUED B		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.	value	monun	monun	month		monun
<u> </u>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / )				<u> </u>		_

					No. of new shares of	No. of new shares of
					issuer	issuer which
					issued	may be
					during the	issued
		Nominal value			month	pursuant
	Currency	at close of	Exercised	Nominal value	pursuant	thereto as at
Description of warrants	of nominal	preceding	during the	at close of the	thereto	close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
	\ , ,					
		Total B	. (Ordina	ary shares) NIL		
				ce shares) NIL		_
			(O	ther class) NIL	<u> </u>	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued Amount at during the pursuant Currency of Converted Amount at thereto as at close of month during the close of the amount preceding close of the pursuant Class and description month outstanding month month thereto month 1. EUR Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with 1,251,825,578 respect to the EUR H Shares Offshore Preference (See Remark **EUR** 600,000,000 -600,000,000 Shares 5) Stock code (if listed) 4604 Class of shares issuable (Note 1) **H** Shares The initial conversion price is EUR0.4793, Subscription price subject to adjustment EGM approval date (if applicable) (dd/mm/yyyy)) (19/09/2014)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2. Domestic Preference Shares, convertible						
compulsorily upon						
occurrence of a trigge	r					
event pursuant to the	241					25,972,739,731
terms and conditions verspect to the Domest						A Shares (See Remark
Preference Shares		115,000,000,000	-	115,000,000,000	-	6)
Stock code (if listed)						
Class of shares						
issuable (Note 1)	A Shares					
	The initial conversi price of Domestic Preference Shares First Tranche is RMB3.44, subject to adjustment; the init conversion price of	to tial f				
Subscription price	Domestic Preferen Shares Second Tranche is RMB5.4 subject to adjustme Domestic Preferen Shares First Tranch (19/09/2014) Domestic Preferen	43, ent ce he:				
EGM approval date (if applicable) (dd/mm/yyyy)	Shares Second Tranche: (21/11/2018)					
3. USD Offshore Prefere Shares, convertible compulsorily upon occurrence of a trigge event pursuant to the terms and conditions respect to the USD	ır					3,972,544,502 H Shares
Offshore Preference Shares	USD	2,900,000,000	_	2,900,000,000	_	(See Remark 7)
Stock code (if listed)						
Class of shares						
issuable (Note 1)	H Shares The initial convers	ion				
	price is HK\$5.73,	1011				
Subscription price EGM approval date	subject to adjustm	ent_				
(if applicable) (dd/mm/yyyy)) 4.	(21/11/2018)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description  EGM approval date	outstanding	month	month	month	thereto	month
(if applicable) (dd/mm/yyyy)	( / / )					
		Tota	,	ry H shares) <u>NI</u>		
			,	ry A shares) <u>NI</u>	L	
			(Offshore	Preference		
			(Domostic	shares) <u>NI</u>	L	
			(Domestic	: Preference shares) NI	ı	
			(	Other class) NI		
			,	- 110 51400) 111	_	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **NO OTHER AGREEMENTS OR ARRANGEMENTS TO** 

ISSUE SHARES ENTERED INTO BY THE COMPANY No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL

# Other Movements in Issued Share Capital NO OTHER MOVEMENTS IN THE ISSUED SHARE CAPITAL OF THE COMPANY

	A COMPANY						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue			
	Class of shares ————issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary share	es) NIL	
	(Preference share (Other class	es) NIL	- - -
		(4) NIII	
Total increase / (decrease) in ordinary shares du	,	(1) NIL	
Total ingresses / (degresses) in professores shares		(2) NIL	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		
		<ul><li>(2) NIL</li><li>(3) NIL</li></ul>	
Total increase / (decrease) in other classes of sh	ares during the month (i.e. Total of A	` ,	
E): (These figures should be the same as the releva Capital").)	nt figures under II above ("Movement		hare

Remarks (if any):
1. Calculated in accordance with the number of EUR Offshore Preference Shares issued and the
amount of proceeds raised from the issuance of each EUR Offshore Preference Share, which is
EUR15.
2. Calculated in accordance with the number of Domestic Preference Shares and the amount of
proceeds raised from the issuance of each share, which is RMB100 for each Domestic Preference
Share issued.
3. Calculated in accordance with the number of USD Offshore Preference Shares issued and the
amount of proceeds raised from the issuance of each USD Offshore Preference Share, which is
USD20.
4. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the
issuance of Domestic Preference Shares, EUR Offshore Preference Shares and USD Offshore
Preference Shares, in which the total amount of proceeds raised from the issuance of the EUR
Offshore Preference Shares is converted into Renminbi at the central parity rate between Euros and
Renminbi of RMB7.5966 to EUR1.00 as published by the People's Bank of China on 10 December
2014, and the total amount of proceeds raised from the issuance of the USD Offshore Preference
Shares is converted into Renminbi at the central parity rate between USD and Renminbi of
RMB6.7986 to USD1.00 as published by the People's Bank of China on 23 September 2020.
5. The initial conversion price of EUR Offshore Preference Shares is equal to the average trading
price of the H Shares of the Company for the 20 trading days preceding 25 July 2014, i.e. HK\$5.00
per share, converted into Euros based on the relevant cross rate between Hong Kong dollars and
Euros, or the exchange rate between Hong Kong dollars and Renminbi (as applicable) of RMB8.2876
to EUR1.00 and RMB0.79449 to HK\$1.00.
6. The initial conversion price of Domestic Preference Shares First Tranche is equal to the average
trading price of the A Shares of the Company for the 20 trading days preceding 25 July 2014, i.e.
RMB3.44 per share. The initial conversion price of Domestic Preference Shares Second Tranche is
equal to the average trading price of the A Shares of the Company for the 20 trading days preceding
30 August 2018, i.e. RMB5.43 per share.
7. The initial conversion price of USD Offshore Preference Shares is equal to the average trading

Submitted by:	GUAN Xueqing
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

price of the H Shares of the Company for the 20 trading days preceding 30 August 2018, i.e. HK\$5.73

per share, as converted into USD at the fixed exchange rate of USD1.00 to HK\$7.8492.