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中國工商銀行股份有限公司

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

EUR Preference Shares Stock Code: 4604

USD Preference Shares Stock Code: 4620

## **ANNOUNCEMENT ON THE RELEASE OF ANNUAL GREEN BOND REPORT**

On 16 November 2020, Industrial and Commercial Bank of China Limited (the “**Bank**”) formally releases the 2019 Industrial and Commercial Bank of China Limited Annual Green Bond Report (the “**Report**”). The Report mainly includes content such as general information, management and use of proceeds and environmental impacts of the existing green bonds as at the end of 2019, and has obtained third party assessment. The Report is available on the Bank’s global site ([www.icbc-ltd.com](http://www.icbc-ltd.com)) under “Investor Relations — Green Finance”.

The Bank actively implemented the national green development concepts and the sustainable development strategies and facilitated the growth of the green bond market. The Bank established the green bond framework in September 2017. As at the end of 2019, the Bank has issued 5 green bonds under the framework, which amounted to a total of USD9.83 billion equivalent. Proceeds raised from the issuance were used in supporting refinancing of the renewable energy industry, the low carbon and low emission transportation industries and the sustainable water resources management industry. The Bank’s issuance of green bonds was highly recognised and over-subscribed by global investors, which won various international prestigious awards. In 2019, the Bank issued the world’s first green “Belt and Road” Inter-bank regular cooperation bond, and for the first time issued “Guangdong-Hong Kong-Macao Greater Bay Area” themed green bonds, promoting the green development in the relevant countries and regions.

**The Board of Directors of  
Industrial and Commercial Bank of China Limited**

Beijing, PRC

16 November 2020

*As at the date of this announcement, the board of directors comprises Mr. CHEN Siqing, Mr. GU Shu and Mr. LIAO Lin as executive directors, Mr. LU Yongzhen, Mr. ZHENG Fuqing, Ms. MEI Yingchun, Mr. FENG Weidong and Ms. CAO Liqun as non-executive directors, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Mr. SHEN Si, Mr. Nout WELLINK and Mr. Fred Zuli HU as independent non-executive directors.*