

Certificate No: **CC 7657**



This is to certify that the proposed

5-Year Fixed Rate USD Carbon Neutrality Green Bond

of

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED,
HONG KONG BRANCH**

complies with the requirements of

Green and Sustainable Finance Certification Scheme : 2021

applicable to:

Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

A stylized, cursive signature in black ink, consisting of several loops and vertical strokes.

Chief Executive Officer

A stylized, cursive signature in black ink, featuring a large loop and a horizontal stroke.

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- Note**
- (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme
 - (2) This Certificate is an as-at certificate.
 - (3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named debt instrument.
 - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
 - (5) The certification requirement is in line with relevant principles and/or guidelines of ICMA, LMA, APLMA and LSTA. More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website (www.hkqaa.org).
 - (6) The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email (hkqaa@hkqaa.org).

Date of Certificate

13 August 2021

HKQAA F1320 Rev1



This is to certify that the proposed

3-Year Fixed Rate USD Carbon Neutrality Green Bond

of

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED,
SINGAPORE BRANCH**

complies with the requirements of

Green and Sustainable Finance Certification Scheme : 2021

applicable to:

Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

A stylized signature in black ink, consisting of several loops and a long horizontal stroke at the end.

Chief Executive Officer

A stylized signature in black ink, consisting of a few loops and a long horizontal stroke at the end.

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

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 - (5) The certification requirement is in line with relevant principles and/or guidelines of ICMA, LMA, APLMA and LSTA. More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website (www.hkqaa.org).
 - (6) The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email (hkqaa@hkqaa.org).

Date of Certificate

13 August 2021

Certificate No: **CC 7661**



This is to certify that the proposed

3-Year Fixed Rate EUR Carbon Neutrality Green Bond

of

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED,
LUXEMBOURG BRANCH**

complies with the requirements of

Green and Sustainable Finance Certification Scheme : 2021

applicable to:

Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

Chief Executive Officer

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel. (852) 2202 9111 Fax: (852) 2202 9222

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 - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
 - (5) The certification requirement is in line with relevant principles and/ or guidelines of ICMA, IMA, APLMA and LSTA. More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website (www.hkqaa.org).
 - (6) The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email (hkqaa@hkqaa.org).

Date of Certificate

13 August 2021

HKQAA F1320 Rev1

Certificate No: **CC 7660**



This is to certify that the proposed

**Long 4-year (December 2025 maturity) Fixed Rate GBP
Carbon Neutrality Green Bond**

of

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED,
LONDON BRANCH**

complies with the requirements of

Green and Sustainable Finance Certification Scheme : 2021

applicable to:

Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

A stylized, cursive signature in black ink.

Chief Executive Officer

A stylized, cursive signature in black ink.

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

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 - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
 - (5) The certification requirement is in line with relevant principles and/ or guidelines of ICMA, LMA, APLMA and LSTA. More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website (www.hkqaa.org).
 - (6) The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email (hkqaa@hkqaa.org).

Date of Certificate 13 August 2021

Amendment Date

23 September 2021

HKQAA F1320 Rev1



This is to certify that the proposed

2-Year Fixed Rate MOP Carbon Neutrality Green Bond
of
**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED,
MACAU BRANCH**

complies with the requirements of

Green and Sustainable Finance Certification Scheme : 2021

applicable to:

Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

**Signed for and on behalf of
HONG KONG QUALITY ASSURANCE AGENCY**

Chief Executive Officer

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

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 - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
 - (5) The certification requirement is in line with relevant principles and/ or guidelines of ICMA, IMA, APLMA and I.L.S.T.A. More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website (www.hkqaa.org).
 - (6) The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email (hkqaa@hkqaa.org).

Date of Certificate

13 August 2021