

This is to certify that the proposed

5-Year Fixed Rate USD Carbon Neutrality Green Bond

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED, HONG KONG BRANCH

complies with the requirements of

Green and Sustainable Finance Certification Scheme: 2021

applicable to:

Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

Chief Executive Officer

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111

- This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme
 This Certificate is an as-at certificate.

 HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties
- HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named debt instrument.

 This Certificate remains the property of HKQAA and shall be returned when required by HKQAA. The certification requirement is in line with relevant principles and/or guidelines of ICMA, LMA, APLMA and LSTA. More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website (www.hkqaa.org).

 The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email (hkpas@fikaa.org).
- (hkqaa@hkqaa.org).

Date of Certificate



This is to certify that the proposed

3-Year Fixed Rate USD Carbon Neutrality Green Bond

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED, SINGAPORE BRANCH

complies with the requirements of

Green and Sustainable Finance Certification Scheme: 2021

applicable to:

Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111

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 - This Certificate is an as-at certificate.

 HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties

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This is to certify that the proposed

3-Year Fixed Rate EUR Carbon Neutrality Green Bond

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED, LUXEMBOURG BRANCH

complies with the requirements of

Green and Sustainable Finance Certification Scheme: 2021

applicable to:

Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY

Chief Executive Officer

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel. (852) 2202 9111 Fax: (852) 2202 9222 Note

- This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.
- This Certificate is an as-at certificate.
- HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named debt instrument.

- certificate remains the property of HKQAA and shall be returned when required by HKQAA. This Certificate remains the property of HKQAA and shall be returned when required by HKQAA. The certification requirement is in line with relevant principles and/ or guidelines of ICMA, LMA, APLMA and LSTA More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website (www.hkqaa org). The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email (hkqaa@hkqaa org).

Date of Certificate



This is to certify that the proposed

Long 4-year (December 2025 maturity) Fixed Rate GBP Carbon Neutrality Green Bond

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED, LONDON BRANCH

complies with the requirements of

Green and Sustainable Finance Certification Scheme: 2021

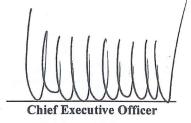
applicable to:

Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY



Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme This Certificate is an as-at certificate.

 - HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named debt instrument.

 - This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.

 The certification requirement is in line with relevant principles and/ or guidelines of ICMA, LMA, APLMA and LSTA.

 More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance

 Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website (www.hkqaa.org).
 - The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email (hkqaa@hkqaa.org).

Date of Certificate

13 August 2021

Amendment Date



This is to certify that the proposed

2-Year Fixed Rate MOP Carbon Neutrality Green Bond

of

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED, **MACAU BRANCH**

complies with the requirements of

Green and Sustainable Finance Certification Scheme: 2021

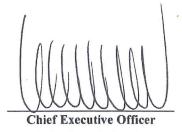
applicable to:

Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of

HONG KONG QUALITY ASSURANCE AGENCY



Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

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- This Certificate is an as-at certificate.

 HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties HRQAA shall not be liable to any loss of damage suffered by the above-named Applicant of any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named debt instrument. This Certificate remains the property of HRQAA and shall be returned when required by HRQAA. The certification requirement is in line with relevant principles and/or guidelines of ICMA, LMA, APLMA and LSTA. More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance

- Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website (www.hkqaa.org).

 The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email (hkqaa@hkqaa.org).

Date of Certificate