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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4620

U.S.\$20,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAMME

Arranger and Dealer

ICBC*

Industrial and Commercial Bank of China Limited has made an application to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$20,000,000,000 Global Medium Term Note Programme (the “**Programme**”) under which notes may be issued to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only for 12 months after 23 May 2022, as described in the offering circular relating to the Programme dated 23 May 2022. The listing of the Programme is expected to become effective on 24 May 2022.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
23 May 2022

As at the date of this announcement, the Board of Directors of Industrial and Commercial Bank of China Limited comprises Mr. CHEN Siqing, Mr. LIAO Lin, Mr. ZHENG Guoyu and Mr. WANG Jingwu as executive directors, Mr. LU Yongzhen, Mr. FENG Weidong, Ms. CAO Liqun, Ms. CHEN Yifang and Mr. DONG Yang as non-executive directors, and Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Mr. SHEN Si and Mr. Fred Zulu HU as independent non-executive directors.

** To be executed by Industrial and Commercial Bank of China Limited through its relevant licensed associated entities.*