



This is to certify that the proposed

2023 One-Belt-One-Road USD Fixed Rate Green Bond
of
**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED,
HONG KONG BRANCH**

complies with the requirements of

Green and Sustainable Finance Certification Scheme : 2021

applicable to:

Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of
HONG KONG QUALITY ASSURANCE AGENCY

A stylized signature consisting of several vertical, wavy lines.

Chief Executive Officer

A stylized signature consisting of a horizontal line with a large, looped flourish above it.

Director

Registered address 19/F K Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- Note
- (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme
 - (2) This Certificate is an as-at certificate
 - (3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named debt instrument
 - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA
 - (5) The certification requirement is in line with relevant principles and/ or guidelines of ICMA, LMA, APLMA and LSTA. More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website (www.hkqaa.org).
 - (6) The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email (hkqaa@hkqaa.org)

Date of Certificate

28 September 2023



This is to certify that the proposed

2023 One-Belt-One-Road USD Floating Rate Green Bond
of
**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED,
SINGAPORE BRANCH**

complies with the requirements of

Green and Sustainable Finance Certification Scheme : 2021

applicable to:

Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)

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**Signed for and on behalf of
HONG KONG QUALITY ASSURANCE AGENCY**

Chief Executive Officer

Director

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This is to certify that the proposed

2023 One-Belt-One-Road EUR Fixed Rate Green Bond
of
**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED,
LUXEMBOURG BRANCH**

complies with the requirements of

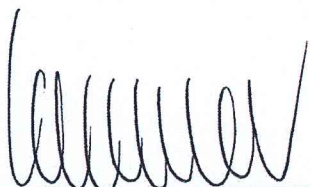
Green and Sustainable Finance Certification Scheme : 2021

applicable to:

Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)

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**Signed for and on behalf of
HONG KONG QUALITY ASSURANCE AGENCY**


Chief Executive Officer


Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel. (852) 2202 9111 Fax. (852) 2202 9222

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 - (6) The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email (hkqaa@hkqaa.org).



This is to certify that the proposed

2023 One-Belt-One-Road CNH Fixed Rate Green Bond
of
**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED,
DUBAI (DIFC) BRANCH**

complies with the requirements of

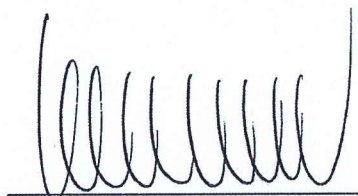

Green and Sustainable Finance Certification Scheme : 2021

applicable to:

Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

**Signed for and on behalf of
HONG KONG QUALITY ASSURANCE AGENCY**


Chief Executive Officer
Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

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 - (5) The certification requirement is in line with relevant principles and/ or guidelines of ICMA, IMA, API-MA and LSTA. More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website (www.hkqaa.org).
 - (6) The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email (hkqaa@hkqaa.org).