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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4620

ANNOUNCEMENT OF POSTPONEMENT OF THE THIRD EXTRAORDINARY GENERAL MEETING OF 2024 AND EXTENSION OF BOOK CLOSURE PERIOD

Reference is made to the circular of Industrial and Commercial Bank of China Limited (the “**Bank**”) dated 8 November 2024 and the notice (the “**Notice**”) of the third extraordinary general meeting of 2024 to be held on 28 November 2024 (the “**EGM**”). The EGM was originally scheduled to be held at the Bank’s head office, No. 55 Fuxingmennei Avenue, Xicheng District, Beijing, PRC at 2:50 p.m. on Thursday, 28 November 2024, for the purposes of considering and, if thought fit, passing the six resolutions as set out in the Notice.

POSTPONEMENT OF THE EGM

Due to the need for work arrangements coordination and considering the actual conditions of the Bank, after careful consideration, the Board of Directors of the Bank resolved that the EGM originally scheduled to be convened at 2:50 p.m. on Thursday, 28 November 2024 will be postponed and will be held at 2:50 p.m. on Monday, 2 December 2024, and the proposals to be considered will remain unchanged. The venue of the EGM will remain unchanged at the Bank’s head office, No. 55 Fuxingmennei Avenue, Xicheng District, Beijing, PRC.

EXTENSION OF BOOK CLOSURE PERIOD

In order to determine the entitlement for the shareholders to attend and vote at the EGM, the register of members was originally scheduled to be closed from Monday, 25 November 2024 to Thursday, 28 November 2024 (both days inclusive). Due to postponement of the EGM, the last date for closure of the register of members of the Bank will be extended from Thursday, 28 November 2024 to Monday, 2 December 2024 (the last day inclusive). Accordingly, transfer of shares will not be processed from Monday, 25 November 2024 to Monday, 2 December 2024 (both days inclusive). Holders of H Shares whose names appear on the H share register of members of the Bank at the close of business on Friday, 22 November 2024 are entitled to attend the EGM.

PROXY FORM

Save for the aforesaid changes, the proxy forms of the EGM will remain unchanged and valid for the EGM postponed to Monday, 2 December 2024. Shareholders who have not yet returned the proxy forms but intend to attend and vote at the EGM are advised to complete and return the proxy forms in accordance with the instructions printed thereon to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (Tel: (852) 2862 8555, Fax: (852) 2865 0990) not less than 24 hours before the time scheduled for the holding of the postponed EGM (i.e., by 2:50 p.m. on Sunday, 1 December 2024). For the avoidance of doubt, any proxy form duly completed and returned in accordance with the instructions printed thereon by the shareholders remains valid for the EGM postponed to Monday, 2 December 2024, and the relevant shareholders are not required to submit the proxy forms again.

REPLY SLIP

Save for the aforesaid changes, the reply slip of the EGM will remain unchanged and valid for the EGM postponed to Monday, 2 December 2024. The deadline for returning the reply slip will be extended from Saturday, 23 November 2024 to Wednesday, 27 November 2024. Shareholders who have not yet returned their reply slips but intend to attend and vote at the EGM are required to complete and return the reply slips in accordance with the instructions printed thereon on or before the aforementioned date to the Bank's board of directors' office or the H share registrar of the Bank. The Bank's board of directors' office is located at No. 55 Fuxingmennei Avenue, Xicheng District, Beijing 100140, PRC (Tel: (86 10) 8101 1187, Fax: (86 10) 6610 6139). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (Tel: (852) 2862 8555, Fax: (852) 2865 0990). For the avoidance of doubt, any reply slip duly completed and returned in accordance with the instructions printed thereon by the shareholders remains valid for the EGM postponed to Monday, 2 December 2024, and the relevant shareholders are not required to submit the reply slips again.

The Board of Directors of Industrial and Commercial Bank of China Limited

Beijing, PRC
25 November 2024

As at the date of this announcement, the Board of Directors comprises Mr. LIAO Lin, Mr. LIU Jun and Mr. WANG Jingwu as executive directors, Mr. LU Yongzhen, Mr. FENG Weidong, Ms. CAO Liqun, Ms. CHEN Yifang, Mr. DONG Yang and Ms. ZHONG Mantao as non-executive directors, Mr. SHEN Si, Mr. Fred Zuli HU, Mr. Norman CHAN Tak Lam, Mr. Herbert WALTER and Mr. Murray HORN as independent non-executive directors.