

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement does not constitute or form a part of any offer of securities for sale in the United States. The Notes (as defined below) have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States, or to or for the account or benefit of, U.S. persons (as defined in the Securities Act) absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States.



中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4620

**OVERSEAS REGULATORY ANNOUNCEMENT
ISSUE OF U.S.\$250,000,000 FLOATING RATE
NOTES DUE 2028**

**BY INDUSTRIAL AND COMMERCIAL BANK OF CHINA
LIMITED, MACAU BRANCH
UNDER THE U.S.\$20,000,000,000 GLOBAL MEDIUM
TERM NOTE PROGRAMME
ESTABLISHED BY INDUSTRIAL AND COMMERCIAL
BANK OF CHINA LIMITED**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Industrial and Commercial Bank of China Limited, Macau Branch issued U.S.\$250,000,000 floating rate notes due 2028 (the “Notes”) under the U.S.\$20,000,000,000 global medium term note programme established by Industrial and Commercial Bank of China Limited. The Notes were listed on Chongwa (Macao) Financial Asset Exchange Co., Ltd. (the “MOX”) on 22 January 2025.

The relevant documents delivered to and published on the website of the MOX can be viewed at www.cmox.mo.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
22 January 2025

As at the date of this announcement, the Board of Directors comprises Mr. LIAO Lin, Mr. LIU Jun, and Mr. WANG Jingwu as executive directors, Mr. LU Yongzhen, Mr. FENG Weidong, Ms. CAO Liqun, Ms. CHEN Yifang, Mr. DONG Yang and Ms. ZHONG Mantao as non-executive directors, Mr. Fred Zulu HU, Mr. Norman CHAN Tak Lam, Mr. Herbert WALTER, Mr. Murray HORN and Mr. CHEN Guanting as independent non-executive directors.