

2025 年 12 月 24 日

匯市及商品市場速遞

數據顯示全球最大經濟體第三季度增速超预期，強化了市場對美聯儲一月份暫停減息的預期。美國商務部經濟分析局初值顯示，第三季度國內生產總值年化季率增長 4.3%，高於市場預期的 3.3%。日本當局發出迄今最嚴厲干預警告，日圓延續前一日漲勢，盤中一度觸及高位 155.66。美國數據公佈後，日圓升幅收窄至 0.53% 報 156.21。美元持續承壓，歐羅上升 0.3% 至 1.1797。英鎊攀升 0.46% 至十二週高位 1.3522。其他貨幣方面，澳元上揚 0.66% 至 0.6702；紐元走強 0.82% 報 0.5843。加元同樣強勢，漲升 0.43% 至 1.3687。黃金在寬鬆預期及地緣政治影響下再創歷史新高 4498 美元，收報 4489 美元/盎司。

今日外幣評論：美元兌日圓

週二，日圓在美元普遍疲軟背景下走強，同時日本當局發出迄今最嚴厲干預警告。日本財務大臣片山皋月表示，日本在應對日圓過度波動方面擁有自主權，此為東京當局準備干預的最明確信號。日圓彈升 0.53% 至 156.21，延續前一交易日升勢，基本收復日本央行上週加息後的跌幅。日圓仍徘徊近期低點，干預威脅暫時抑制了日元空頭。但分析師指出，鑒於日本央行上週的謹慎基調暗示明年加息步伐緩慢，日圓短期疲軟或將延續。初步估計上方阻力位首在 157.90，其次 158.88 水平。下方支持位則在 155.58，其次 154.77 水平。



資料來源：路透

美元兌主要貨幣技術分析

上述資料是用作參考用途，投資涉及風險，過往表現並非未來表現的指標。

	阻力位 2	阻力位 1	現價	支持位 1	支持位 2	走勢
歐羅兌美元	1. 1829	1. 1731	1. 1797	1. 1468	1. 1391	回升
美元兌日圓	158. 88	157. 90	156. 21	154. 77	153. 06	反覆
英鎊兌美元	1. 3661	1. 3560	1. 3501	1. 3180	1. 3095	回升
美元兌瑞郎	0. 8235	0. 8176	0. 7875	0. 7801	0. 7686	下跌
澳元兌美元	0. 6811	0. 6759	0. 6702	0. 6565	0. 6493	反彈
紐元兌美元	0. 6007	0. 5892	0. 5842	0. 5687	0. 5581	反彈
美元兌加元	1. 4015	1. 3926	1. 3687	1. 3636	1. 3540	下跌
美元兌 CNH	7. 1025	7. 0796	7. 0192	7. 0060	6. 9713	下跌

資料來源：路透

主要貨幣利率

貨幣	下次議息結果日期	時間	上次利率	實際利率	市場預測
美元	01 月 28 日	03:00	3. 50-3. 75%	3. 75-4. 00%	3. 50-3. 75%
歐羅	02 月 05 日	21:15	2. 00%	2. 00%	2. 00%
瑞郎	03 月 19 日	15:30	0%	0%	0%
英鎊	02 月 05 日	20:00	3. 75%	3. 75%	3. 75%
日元	01 月 23 日	11:20	0. 75%	0. 75%	0. 75%
澳元	02 月 03 日	11:30	3. 60%	3. 60%	3. 60%
紐元	02 月 18 日	09:00	2. 25%	2. 25%	2. 25%
加元	01 月 28 日	22:45	2. 25%	2. 25%	2. 25%

資料來源：路透

上日重要經濟數據公佈結果

日期及時間	地區	數據及事項	市場預測	上次	實際
12 月 23 日 21:30	美國	GDP 年率 (Q3)	3. 3%	3. 8%	4. 3%
12 月 23 日 21:30	美國	耐用品訂單月率 (10 月)	-1. 5%	0. 7%	-2. 2%

資料來源：路透

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