

2026 年 2 月 10 日

匯市及商品市場速遞

美元週一兌主要貨幣下跌，本週美國將發佈多項關鍵數據，包括零售銷售、通脹及上週延遲發佈的就業報告。歐羅最新揚升 0.85%，報 1.1915。英鎊同樣攀升 0.66%，報 1.3699，此前曾持平於美元，因市場在權衡一場政治危機的事態發展。日本首相周日贏得歷史性選舉，日圓低開高走，一度飆升 1.08% 至 155.53，其後略微回軟至 155.89。澳元及紐元雙雙擴大升幅，因資產市場從近期拋售中強勁反彈。澳元抽升 1.09%，報 0.7094；紐元強升 0.64%，報 0.6056。加元續飆 0.8%，報 1.3558。美元疲軟，黃金日內保持堅挺並重返 5000 美元水平，收報每盎司 5063 美元。

今日外幣評論：美元兌日圓

日圓週一走強，結束了連續六日的下跌走勢，此前日本首相高市早苗贏得選舉勝利。在高市週日贏得選舉後，日圓最初曾小幅回落，觸及兩週低點，但隨著交易日持續，日圓走強。日圓最新上揚 0.92%，報 155.80。日圓預計會出現一些波動，因為市場正在評估自民黨壓倒性勝利對貨幣動態的影響。在自民黨授權得以強化的背景下，財政政策可能會轉向更擴張的方向，比如可能出臺消費稅削減等措施。雖然這會進一步加劇日本的財政狀況，但也會增加通脹壓力。初步估計上方阻力位首在 157.43，其次水平 158.90。下方支持位則在 154.55，其次 152.87 水平。



資料來源：路透

美元兌主要貨幣技術分析

	阻力位 2	阻力位 1	現價	支持位 1	支持位 2	走勢
歐羅兌美元	1. 2228	1. 2130	1. 1915	1. 1670	1. 1578	回穩
美元兌日圓	159. 45	157. 43	155. 89	154. 55	152. 87	反覆
英鎊兌美元	1. 3983	1. 3812	1. 3611	1. 3442	1. 3296	反覆
美元兌瑞郎	0. 8050	0. 7915	0. 7662	0. 7553	0. 7458	下跌
澳元兌美元	0. 7235	0. 7158	0. 7094	0. 6717	0. 6493	反覆
紐元兌美元	0. 6105	0. 6105	0. 6056	0. 5789	0. 5581	反覆
美元兌加元	1. 4100	1. 4005	1. 3558	1. 3463	1. 3360	回穩
美元兌 CNH	6. 9786	6. 9629	6. 9148	6. 8762	6. 8594	下跌

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主要貨幣利率

貨幣	下次議息結果日期	時間	上次利率	實際利率	市場預測
美元	03 月 18 日	02:00	3. 50-3. 75%	3. 50-3. 75%	3. 50-3. 75%
歐羅	03 月 19 日	21:15	2. 00%	2. 00%	2. 00%
瑞郎	03 月 19 日	15:30	0%	0%	0%
英鎊	03 月 19 日	20:00	3. 75%	3. 75%	3. 75%
日元	03 月 19 日	11:20	0. 75%	0. 75%	0. 75%
澳元	03 月 17 日	11:30	3. 85%	3. 85%	3. 85%
紐元	02 月 18 日	09:00	2. 25%	2. 25%	2. 25%
加元	03 月 18 日	21:45	2. 25%	2. 25%	2. 25%

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上日重要經濟數據公佈結果

日期及時間	地區	數據及事項	市場預測	上次	實際

資料來源：路透

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