

2026年2月11日

匯市及商品市場速遞

美元延續前一日兌日圓的弱勢，此前高市早苗取得壓倒性選舉勝利，投資者等待即將公佈的關鍵經濟數據。白宮經濟顧問Hassett表示，就業崗位預計在未來數月可能會減少，因勞動力增長放緩及生產率提高。美元在一週低位徘徊。日圓結束連跌趨勢，市場預期當局推出更多的財政政策刺激經濟及支持資產市場，這可能令央行的取態更鷹派。日圓續飆0.96%%，報154.40。歐洲央行行長拉加德淡化歐羅匯率對政策路徑的擔憂。歐羅微跌0.16%，報1.1895；英鎊走低0.42%，報1.3641。澳元及紐元均回軟逾0.2%，止步兩連升。加元反覆靠穩，報1.3548。黃金在5100美元下方盤整，收報每盎司5025美元。

今日外幣評論： 歐羅兌美元

歐羅週二攀升至 1.19 美元上方，接近 1 月底以來的最高水平。此前，歐洲央行對共同貨幣近期的升值表示擔憂。在上週的會議上，歐洲央行維持利率不變，並重申通脹有望穩定在 2% 的中期目標水平。行長拉加德表示，歐元區通脹前景依然良好，這在很大程度上淡化了歐羅近期的升值。不過，她也警告稱，未來幾個月公佈的數據可能波動較大，不應單獨作為政策依據。與此同時，美元在即將公佈的關鍵報告前承壓，而日圓走強也加劇了美元的壓力。初步估計上方阻力位首在 1.1975，其次水平 1.2081。下方支持位則在 1.1815，其次 1.1670 水平。



資料來源：路透

美元兌主要貨幣技術分析

	阻力位 2	阻力位 1	現價	支持位 1	支持位 2	走勢
歐羅兌美元	1. 2228	1. 2130	1. 1896	1. 1670	1. 1578	回穩
美元兌日圓	159. 45	157. 43	154. 41	154. 55	152. 87	反覆
英鎊兌美元	1. 3983	1. 3812	1. 3641	1. 3442	1. 3296	反覆
美元兌瑞郎	0. 8050	0. 7915	0. 7678	0. 7553	0. 7458	下跌
澳元兌美元	0. 7235	0. 7158	0. 7075	0. 6717	0. 6493	反覆
紐元兌美元	0. 6105	0. 6105	0. 6045	0. 5789	0. 5581	反覆
美元兌加元	1. 4100	1. 4005	1. 3549	1. 3463	1. 3360	回穩
美元兌 CNH	6. 9786	6. 9629	6. 9140	6. 8762	6. 8594	下跌

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主要貨幣利率

貨幣	下次議息結果日期	時間	上次利率	實際利率	市場預測
美元	03 月 18 日	02:00	3. 50-3. 75%	3. 50-3. 75%	3. 50-3. 75%
歐羅	03 月 19 日	21:15	2. 00%	2. 00%	2. 00%
瑞郎	03 月 19 日	15:30	0%	0%	0%
英鎊	03 月 19 日	20:00	3. 75%	3. 75%	3. 75%
日元	03 月 19 日	11:20	0. 75%	0. 75%	0. 75%
澳元	03 月 17 日	11:30	3. 85%	3. 85%	3. 85%
紐元	02 月 18 日	09:00	2. 25%	2. 25%	2. 25%
加元	03 月 18 日	21:45	2. 25%	2. 25%	2. 25%

資料來源：路透

上日重要經濟數據公佈結果

日期及時間	地區	數據及事項	市場預測	上次	實際
02 月 10 日 21:30	美國	零售銷售月率（12 月）	0. 4%	0. 6%	0%

資料來源：路透

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