

2026年2月13日

匯市及商品市場速遞

週四發佈的美國經濟數據表明，初請失業金人數從 23.2 萬減少至 22.7 萬，但高於市場預期的 22.2 萬人。美元徘徊在兩週低位。日圓連續三日走強後，於 153 下方震盪，早盤曾觸及 152.28 的高位。其他貨幣方面，澳洲加息並暗示可能進一步收緊政策以對抗通脹，推動澳元飆漲，觸及三年高位 0.7147 後回落。歐羅持平於 1.1869，英鎊小幅跌 0.1%，報 1.3619，儘管數據顯示英國 2025 年第四季度經濟勉強實現增長。紐元及加元均下滑近 0.3%，分別報 0.6033 及 1.3613。現貨金紐約時段突然大幅下滑，遭拋售至 4880 美元後才逐步回穩，收報每盎司 4924 美元。

今日外幣評論：美元兌日圓

日圓週四邁向一年來最大單周升幅，加劇美元壓力，或預示市場正醞釀轉變。投資者正評估東京方面的口頭干預及擴張性財政政策對國內經濟增長的影響。日圓連續三日走強後，在 153 附近波動。自高市早苗領導的自民黨在周日選舉中以壓倒性優勢獲勝以來，日圓累計升 2.5%。這賦予了她明確的民意授權，可以推行更高的財政支出和減稅政策。市場預期她的政策綱領能夠提振經濟增長，並為日本央行實現貨幣政策正常化提供更大的空間。初步估計上方阻力位首在 154.41，其次水平 156.30。下方支持位則在 152.05，其次 150.87 水平。



資料來源：路透

美元兌主要貨幣技術分析

	阻力位 2	阻力位 1	現價	支持位 1	支持位 2	走勢
歐羅兌美元	1.2228	1.2130	1.1869	1.1670	1.1578	回穩
美元兌日圓	159.45	157.66	152.77	152.05	150.27	反覆
英鎊兌美元	1.3983	1.3812	1.3619	1.3442	1.3296	反覆
美元兌瑞郎	0.8050	0.7915	0.7695	0.7553	0.7458	回穩
澳元兌美元	0.7370	0.7235	0.7090	0.6717	0.6493	反覆
紐元兌美元	0.6105	0.6105	0.6033	0.5789	0.5581	反覆
美元兌加元	1.4100	1.4005	1.3614	1.3463	1.3360	回穩
美元兌 CNH	6.9786	6.9629	6.8988	6.8762	6.8594	下跌

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主要貨幣利率

貨幣	下次議息結果日期	時間	上次利率	實際利率	市場預測
美元	03月18日	02:00	3.50-3.75%	3.50-3.75%	3.50-3.75%
歐羅	03月19日	21:15	2.00%	2.00%	2.00%
瑞郎	03月19日	15:30	0%	0%	0%
英鎊	03月19日	20:00	3.75%	3.75%	3.75%
日元	03月19日	11:20	0.75%	0.75%	0.75%
澳元	03月17日	11:30	3.85%	3.85%	3.85%
紐元	02月18日	09:00	2.25%	2.25%	2.25%
加元	03月18日	21:45	2.25%	2.25%	2.25%

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上日重要經濟數據公佈結果

日期及時間	地區	數據及事項	市場預測	上次	實際
02月12日 15:00	英國	國內生產總值同比 (Q4) 初值	1.2%	1.2%	1%
02月12日 21:30	美國	初請失業金人數	222K	232K	227K

資料來源：路透

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