

2026年3月27日

匯市及商品市場速遞

美元週四兌主要貨幣走強，因投資者重新評估中東停火前景。伊朗外長表示，該國正在審議美國提出的結束戰爭方案，但無意進行談判。歐羅下跌 0.25%，報 1.1530 美元。英鎊下滑 0.27%，報 1.3328。日圓跌至 159.77，連續第三個交易日走低。澳洲央行表示將專注遏制通脹預期的任何擡頭，因海灣地區衝突可能拖累經濟增長。澳元連跌第四個交易日，再瀉 0.83% 至 0.6886，顯得岌岌可危；紐元亦挫 0.78%，報 0.5762。加元下跌 0.39%，報 1.3865。金價因美伊不確性和全球利率前景受壓，收跌 2.8% 至 4381 美元。

今日外幣評論：黃金兌美元

金價週四回落，受美元走強和能源價格上漲打壓，這令通脹擔憂持續不散並鞏固了利率維持高位的預期，與此同時重新權衡中東停火的可能性。特朗普警告伊朗在達成結束近四週戰爭的協議上認真對待，伊朗外長表示德黑蘭正在審議美國方案，但無意就結束戰爭進行談判。自 2 月美以戰爭爆發以來，金價已下跌逾 15%。其他方面，上週新申領事業救濟人數小幅上升，表明勞動力市場相對穩定，令美聯儲有空間維持利率不變。初步估計上方阻力位首在 4536，其次水平 4602。下方支持位則在 4408，其次 4305 水平。



資料來源：路透

美元兌主要貨幣技術分析

	阻力位 2	阻力位 1	現價	支持位 1	支持位 2	走勢
歐羅兌美元	1.1907	1.1796	1.1530	1.1391	1.1266	回軟
美元兌日圓	161.95	160.28	159.76	156.45	154.53	上升
英鎊兌美元	1.3869	1.3680	1.3328	1.3080	1.2896	偏軟
美元兌瑞郎	0.8175	0.8050	0.7950	0.7553	0.7458	反彈
澳元兌美元	0.7370	0.7235	0.6888	0.6717	0.6493	下跌
紐元兌美元	0.6120	0.6005	0.5762	0.5620	0.5486	下跌
美元兌加元	1.4100	1.4005	1.3860	1.3463	1.3360	反彈
美元兌 CNH	6.9851	6.9566	6.9210	6.8620	6.8266	反覆

資料來源：路透

主要貨幣利率

貨幣	下次議息結果日期	時間	上次利率	實際利率	市場預測
美元	04月29日	02:00	3.50-3.75%	3.50-3.75%	3.50-3.75%
歐羅	04月30日	21:15	2.00%	2.00%	2.00%
瑞郎	06月18日	15:30	0%	0%	0%
英鎊	04月30日	20:00	3.75%	3.75%	3.75%
日元	04月28日	11:20	0.75%	0.75%	0.75%
澳元	05月05日	11:30	4.10%	4.10%	4.10%
紐元	04月08日	09:00	2.25%	2.25%	2.25%
加元	04月29日	21:45	2.25%	2.25%	2.25%

資料來源：路透

上日重要經濟數據公佈結果

日期及時間	地區	數據及事項	市場預測	上次	實際
03月26日 20:30	美國	初請失業金人數	210K	210K	205K

資料來源：路透

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