

2026年4月10日

匯市及商品市場速遞

美伊雙方已停火和談，但會談過程並不暢順，當中出現不少的激烈矛盾，令投資者對停火前景有所擔憂。以致美元在震蕩中走弱。不過市場似乎對談判仍持樂觀態度，風險情緒上漲，非美貨幣再度攀升。歐羅及英鎊繼續走堅，重上到 1.1722 美元和 1.3457 美元的高位。日圓仍然偏軟，曾跌至 159.28 的低位後回穩。瑞郎在 0.7890 附近徘徊。澳新貨幣仍呈強勢，上試到 0.7094 美元及 0.5873 美元的最高位置。加元小幅漲到 1.3805 位置。黃金趁美元疲軟之機報復性反彈，上衝到 4800.50 美元的高點後回落到 4770.00 附近。

今日外幣評論：美元兌日圓

日圓走勢疲弱，仍維持在 158.90 位置附近波動。美元的弱勢對並未提振日圓的走勢，反而日圓對非美貨幣的交叉盤均創出近期新低，顯示出市場持續拋售日圓。另外油價長時間維持高位，對日本的經濟帶來沉重的打擊，亦令日圓承壓。技術圖表顯示美元兌日圓跌至近期低位後稍有支撐，有機會進入盤整階段。初步估計上方阻力位首在 159.70，其次 160.50 水平。下方支持位則在 157.80，其次 156.70 水平。



資料來源：路透

美元兌主要貨幣技術分析

	阻力位 2	阻力位 1	現價	支持位 1	支持位 2	走勢
歐羅兌美元	1.1907	1.1796	1.1698	1.1391	1.1266	反彈
美元兌日圓	161.95	160.86	158.99	156.45	154.53	反覆
英鎊兌美元	1.3869	1.3680	1.3433	1.3080	1.2896	反彈
美元兌瑞郎	0.8175	0.8050	0.7902	0.7553	0.7458	盤整
澳元兌美元	0.7370	0.7235	0.7083	0.6717	0.6493	回升
紐元兌美元	0.6120	0.6005	0.5861	0.5620	0.5486	回升
美元兌加元	1.4100	1.4005	1.3818	1.3463	1.3360	反覆
美元兌 CNH	6.9851	6.9566	6.8290	6.8010	6.7730	下跌

資料來源：路透

主要貨幣利率

貨幣	下次議息結果日期	時間	上次利率	實際利率	市場預測
美元	04月29日	02:00	3.50-3.75%	3.50-3.75%	3.50-3.75%
歐羅	04月30日	21:15	2.00%	2.00%	2.00%
瑞郎	06月18日	15:30	0%	0%	0%
英鎊	04月30日	20:00	3.75%	3.75%	3.75%
日元	04月28日	11:20	0.75%	0.75%	0.75%
澳元	05月05日	11:30	4.10%	4.10%	4.10%
紐元	05月27日	10:00	2.25%	2.25%	2.25%
加元	04月29日	21:45	2.25%	2.25%	2.25%

資料來源：路透

上日重要經濟數據公佈結果

日期及時間	地區	數據及事項	市場預測	上次	實際
04月09日 20:30	美國	初請失業救濟金人數	210K	203K	219K
04月09日 20:30	美國	核心 PCE 物價指數月率 (2月)	0.4%	0.4%	0.4%
04月09日 20:30	美國	核心 PCE 物價指數年率 (2月)	3%	3.1%	3%

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