

2026 年 4 月 16 日

匯市及商品市場速遞

美元週三逼近六週低點，自伊朗戰爭爆發以來的漲幅幾乎盡數回吐。有跡象表明華盛頓和德黑蘭將進行新一輪談判，這提振了風險偏好。歐羅已收復戰爭造成的跌幅，日內持穩報 1.1798，接近其 3 月 2 日以來的最高水平；英鎊也持平於 1.3563。由於日本面臨進口能源的影響，日圓仍遠低於戰前水平，當日微跌 0.1% 至 158.98。澳新貨幣升至一個月高點，主要受和談希望提振，分別報 0.7171 及 0.5914。加元小幅走高 0.2%，報 1.3741。金價維持區間震蕩，亞洲時段一度衝高至 4871 美元，隨後逐步回吐升幅，收報每盎司 4790 美元。

今日外幣評論： 澳元兌美元

澳元持穩於一個月高點附近，因中東和平談判有望結束伊朗戰爭，同時油價回落緩解對通脹失控的擔憂。澳元穩步上升近 0.63% 至 0.7171，離四年高位 0.7188 一步之遙。特朗普表示，與伊朗的談判可能在未來兩天於巴基斯坦重啟，外界對達成結束戰爭的解決方案寄予厚望。鑒於中東局勢試圖降溫，澳元憑其收益率優勢仍具吸引力。投資者的目光將聚焦於週四發佈的澳洲就業數據，市場預計 3 月人數將增加 2 萬人，失業率持穩於 4.3%。初步估計上方阻力位首在 0.7188，其次 0.7266 水平。下方支持位則在 0.7088，其次 0.6980 水平。



資料來源：路透

美元兌主要貨幣技術分析

	阻力位 2	阻力位 1	現價	支持位 1	支持位 2	走勢
歐羅兌美元	1.2081	1.1907	1.1800	1.1391	1.1266	上升
美元兌日圓	161.95	160.86	158.97	156.45	154.53	反覆
英鎊兌美元	1.3869	1.3680	1.3564	1.3080	1.2896	上升
美元兌瑞郎	0.8175	0.8050	0.7820	0.7553	0.7458	回軟
澳元兌美元	0.7370	0.7235	0.7171	0.6717	0.6493	回升
紐元兌美元	0.6120	0.6005	0.5914	0.5620	0.5486	回升
美元兌加元	1.4100	1.4005	1.3741	1.3463	1.3360	反覆
美元兌 CNH	6.9851	6.9566	6.8184	6.8010	6.7730	下跌

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主要貨幣利率

貨幣	下次議息結果日期	時間	上次利率	實際利率	市場預測
美元	04月29日	02:00	3.50-3.75%	3.50-3.75%	3.50-3.75%
歐羅	04月30日	21:15	2.00%	2.00%	2.00%
瑞郎	06月18日	15:30	0%	0%	0%
英鎊	04月30日	20:00	3.75%	3.75%	3.75%
日元	04月28日	11:20	0.75%	0.75%	0.75%
澳元	05月05日	11:30	4.10%	4.10%	4.10%
紐元	05月27日	10:00	2.25%	2.25%	2.25%
加元	04月29日	21:45	2.25%	2.25%	2.25%

資料來源：路透

上日重要經濟數據公佈結果

日期及時間	地區	數據及事項	市場預測	上次	實際
04月15日 17:00	歐元區	工業生產月率(季調後)(2月)	0.3%	-0.8%	0.4%
04月15日 20:30	美國	紐約聯儲製造業指數(4月)	-0.5	-0.2	11

資料來源：路透

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