

2026年5月8日

匯市及商品市場速遞

美元週四收復早盤失地，因投資者權衡伊朗戰爭緩和的希望，同時東京當局重啟支持日圓的口頭干預，令投資者保持警惕。據報，伊朗將拒絕其稱之為“不切實際”的美國重開霍爾木茲海峽計劃，市場情緒受挫。相關進展令美元兌主要貨幣走強，歐羅下跌 0.17%，報 1.1730；英鎊回落 0.29%，報 1.3554。日圓走軟 0.34% 至 156.92，週三因市場猜測日本當局再度干預匯市買入日圓而大幅走強。對風險敏感的澳元下滑 0.37% 至 0.7211，略低於早前觸及的四年高位。紐元亦跌 0.22%，報 0.5943。加元窄幅波動，報 1.3659。黃金走勢堅挺，徘徊在兩週高位附近，收報每盎司 4685 美元。

今日外幣評論：英鎊兌美元

英鎊週四微升，主要受是及伊朗戰爭相關消息影響，但投資者同時警惕可能重創首相斯塔默的英國地方選舉。執政黨可能在英格蘭失去大量地方議席，喪失對威爾士議會的主導權，並在蘇格蘭議會選舉中滑落至第三位。這可能導致斯塔默再度面臨辭職壓力，或至少需制定離任時間表。投資者擔憂斯塔默將政策左傾，或被更激進左翼領導人取代，從而推動擴大財政支出。長期國債可能遭拋售，連帶拖累英鎊走低。初步估計上方阻力位首在 1.3715，其次 1.3814 水平。下方支持位則在 1.3521，其次 1.3462 水平。



資料來源：路透

美元兌主要貨幣技術分析

	阻力位 2	阻力位 1	現價	支持位 1	支持位 2	走勢
歐羅兌美元	1.2081	1.1907	1.1730	1.1391	1.1266	回勇
美元兌日圓	161.95	160.86	156.93	152.10	150.00	反覆
英鎊兌美元	1.3869	1.3680	1.3555	1.3080	1.2896	上升
美元兌瑞郎	0.8175	0.8050	0.7804	0.7553	0.7458	回軟
澳元兌美元	0.7468	0.7366	0.7211	0.6717	0.6493	上升
紐元兌美元	0.6174	0.6093	0.5943	0.5620	0.5486	上升
美元兌加元	1.4100	1.4005	1.3659	1.3463	1.3360	回穩
美元兌 CNH	6.9140	6.8719	6.8080	6.7730	6.7344	下跌

資料來源：路透

主要貨幣利率

貨幣	下次議息結果日期	時間	上次利率	實際利率	市場預測
美元	06月18日	02:00	3.50-3.75%	3.50-3.75%	3.50-3.75%
歐羅	06月11日	21:15	2.00%	2.00%	2.15%
瑞郎	06月18日	15:30	0%	0%	0%
英鎊	06月18日	20:00	3.75%	3.75%	3.75%
日元	06月16日	11:20	0.75%	0.75%	0.75%
澳元	06月16日	11:30	4.35%	4.35%	4.60%
紐元	05月27日	10:00	2.25%	2.25%	2.25%
加元	06月10日	21:45	2.25%	2.25%	2.25%

資料來源：路透

上日重要經濟數據公佈結果

日期及時間	地區	數據及事項	市場預測	上次	實際
05月07日 09:30	澳洲	貿易帳	4,250M	5,026M	-1,841M
05月07日 17:00	歐元區	零售銷售年率(3月)	1	1.3%	1.2%
05月07日 20:30	美國	初請失業金人數	205K	190K	200K

資料來源：路透

免責聲明

本文件由中國工商銀行（亞洲）有限公司（「工銀亞洲」）發佈。儘管工銀亞洲已盡一切合理的努力準備本文件，但對於其中可能出現的錯誤或所表達的任何意見，工銀亞洲概不承擔任何責任或義務。文中意見可於未通知之下更改。本文件僅供資訊用途，並不構成向任何人推薦、邀請或誘導進行任何交易或採用任何交易策略，亦不構成工銀亞洲對利率或價格未來走勢的預測，或作出任何聲明表示相關變化不會超出圖表中所示範圍。工銀亞洲或其任何關聯機構可能持有本文件提及的任何金融工具或貨幣。

本文件內部分陳述可視為前瞻性陳述，提供目前對未來事件的預期或預測。有關前瞻性陳述並非未來表現或事件的擔保，並涉及風險及不穩定因素。該等陳述不代表任何一項投資，僅用作說明用途。客戶須注意，不能保證本文件內描述的經濟狀況會在未來維持不變。實際結果可能因多種因素而與有關前瞻性陳述所描述的情況有重大差異。工銀亞洲不保證該等前瞻性陳述內的期望將獲證實或能夠實現，客戶不應依賴有關陳述。工銀亞洲沒有義務更新本文件內的前瞻性陳述，不論是基於新資訊、未來事件或其他原因，亦沒有義務更新實際結果與前瞻性陳述預期不同的原因。

除非另行約定，否則工銀亞洲並非就上述交易或其他任何投資交易以顧問或受托人的身份行事，且對本文件或其內容的使用不承擔任何責任。客戶在決定進行任何交易之前，應充分瞭解交易的詳情和細則，並進行獨立的分析，以評估該交易是否切合個人的條件和目標。工銀亞洲也建議客戶作出獨立的調查以達上述目的。工銀亞洲不就本文件所含相關的任何投資結果作出任何聲明或保證。

投資涉及風險，投資價格可升亦可跌，客戶可能會因此蒙受部分或全部投資損失。本報告所載資訊並未考慮任何個人的投資目標、財務狀況及風險承受能力，因此不應單純依賴本報告所載資訊作出投資決定。客戶應根據自身的財務狀況和投資目標審慎考慮是否適合參與此類交易，並在進行任何投資交易前諮詢您獨立的法律、財務、稅務或其他專業顧問。

外匯是一個波動且快速變化的市場。客戶在進行外匯相關活動時應注意所涉及的貨幣風險。請注意，支持位及阻力位僅供參考之用。客戶不應依賴這些信息買入或賣出貨幣。

Disclaimer

This document is issued by Industrial and Commercial Bank of China (Asia) Limited ("ICBC (Asia)"). While all reasonable care has been taken in preparing this document; no responsibility or liability is accepted for errors of fact or for any opinion expressed herein. Opinions are subject to change without notice. This document is for information purposes only and does not constitute any recommendation or solicitation to any person to enter into any transaction or adopt any trading strategy nor does it constitute any prediction of likely future movements in rates or prices or any representation that any such movements will not exceed those shown in any illustration. ICBC (Asia), or any connected company, may have a position in any of the instruments or currencies mentioned in this document.

Some of the statements contained in this document may be considered forward-looking statements which provide current expectations or forecasts of future events. Such forward looking statements are not guarantees of future performance or events and involve risks and uncertainties. Such statements do not represent any one investment and are used for

上述資料是用作參考用途，投資涉及風險，過往表現並非未來表現的指標。

illustration purpose only. Customers are reminded that there can be no assurance that economic conditions described herein will remain in the future. Actual results may differ materially from those described in such forward-looking statements as a result of various factors. ICBC (Asia) can give no assurance that those expectations reflected in those forward-looking statements will prove to have been correct or come to fruition, and customers are cautioned not to place reliance on such statements. ICBC (Asia) does not undertake any obligation to update the forward-looking statements contained herein, whether as a result of new information, future events or otherwise, or to update the reasons why actual results could differ from those projected in the forward-looking statements.

ICBC (Asia) is not acting as your advisor or in a fiduciary capacity in respect of this proposed transaction or any other transaction unless otherwise agreed, and accepts no liability whatsoever with respect to the use of this document or its contents. Before entering into any transaction, you should take steps to ensure that you understand the transaction and have made an independent assessment of the appropriateness of the transaction in the light of your own objectives and circumstances. You should also consider making such independent investigations, as you consider necessary or appropriate for such purposes. ICBC (Asia) does not make any representation or warranty as to the outcome of any investment in connection with the information contained in this document.

This report is provided to you for your information only. This report does not constitute any offer, solicitation or invitation to buy, sell or hold any securities. Investment price may go down as well as up, investors may lose part or all of your investment. The information contained in this report does not take into consideration the investment objectives, financial situation and risk appetite of any individual investor and thus the information should not be relied upon to make any investment decision. You should consider whether such trading is suitable for you in light of your own financial situation and investment objective and seek advice from your independent legal, financial, tax or other professional consultant before enter into any investment transaction.

FX is a volatile and fast-moving market. You should be mindful of the currency risks involved when conducting FX-related activities. Please note that all support and resistance levels are indicative and given for general reference only. You should not rely on this information to buy or sell currency.