

2026年7月3日

匯市及商品市場速遞

美元週四大跌，此前備受關注的6月就業報告顯示，上月雇主新增就業崗位數量遠低於預期。雇主新增了5.7萬個工作崗位，低於預期值11萬個，而失業率從4.3%小幅下降至4.2%。歐羅自日內低點回升並收復1.14關口，單日漲0.5%。英鎊延續修復性反彈，抽升0.54%至1.3347。日圓歐美時段上演急升行情，多頭攻破161大關後觸及最高160.65，全日升逾1.1%。澳元及紐元雙雙走高0.4%，分別報0.6921及0.5697。加元震盪走高近0.22%，報1.4183。黃金延續漲勢，因非農就業數據打壓美元，現貨金表現強勁再度衝破4100美元位置，最高飆至每盎司4143美元。

今日外幣評論：黃金兌美元

金價延續漲勢，週四攀升逾2%，報每盎司4122美元。此前弱於預期的美國非農就業數據降低了市場對美聯儲今年加息的預期。6月美國經濟僅增加5.7萬個職位，創四個月新低；儘管世界杯帶動了旅遊業增長，但休閒和酒店業卻流失了6.1萬個工作崗位。因此黃金市場在此基礎上大幅反彈。週三，美聯儲主席指出通脹有所緩和，但重申了央行維持物價穩定的承諾。初步估計上方阻力位首在4219，其次4330水平。下方支持位則在4031，其次水平3943。



資料來源：路透

## 美元兌主要貨幣技術分析

	阻力位 2	阻力位 1	現價	支持位 1	支持位 2	走勢
歐羅兌美元	1.2081	1.1907	1.1433	1.1266	1.1095	下跌
美元兌日圓	166.45	164.65	161.11	157.30	155.04	反覆
英鎊兌美元	1.3869	1.3680	1.3347	1.3080	1.2896	下跌
美元兌瑞郎	0.8451	0.8250	0.8034	0.7553	0.7458	上升
澳元兌美元	0.7468	0.7366	0.6921	0.6717	0.6493	下跌
紐元兌美元	0.6174	0.6093	0.5696	0.5620	0.5486	下跌
美元兌加元	1.4503	1.4350	1.4183	1.3849	1.3463	上升
美元兌 CNH	6.9140	6.8719	6.7883	6.7376	6.6960	回穩

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## 主要貨幣利率

貨幣	下次議息結果日期	時間	上次利率	實際利率	市場預測
美元	07月30日	02:00	3.50-3.75%	3.50-3.75%	3.50-3.75%
歐羅	07月15日	21:15	2.25%	2.25%	2.25%
瑞郎	09月24日	15:30	0%	0%	0%
英鎊	07月30日	19:00	3.75%	3.75%	3.75%
日元	07月31日	11:00	1.00%	1.00%	1.00%
澳元	08月11日	12:30	4.35%	4.35%	4.35%
紐元	07月08日	10:00	2.25%	2.25%	2.25%
加元	07月15日	21:45	2.25%	2.25%	2.25%

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## 上日重要經濟數據公佈結果

日期及時間	地區	數據及事項	市場預測	上次	實際
07月02日 09:30	澳洲	貿易帳 (5月)	2,200M	1,383M	-3,018M
07月02日 14:30	瑞士	消費者物價指數年率 (6月)	0.5%	0.6%	0.5%
07月02日 20:30	美國	初請失業金人數	220K	216K	215K
07月02日 20:30	美國	非農就業人數變化 (6月)	110K	129K	57K

資料來源：路透



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