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匯市及商品市場速遞

在廣泛的市場中，美元反彈，結束連續兩日微跌走勢。因隔夜報道伊朗向霍爾木茲海峽船隻發射導彈，令卡塔爾液化天然氣運輸船面臨爆炸風險。唯在明日美聯儲會議紀要公佈之前，美國經濟數據相當清淡，外匯波動保持受限。歐羅下跌 0.22%，報 1.1415；英鎊則升至 1.3401 的三週高位，之後倒跌 0.22% 至 1.3360。日圓微漲報 162.05，盤中曾觸及日內高位 161.66，但仍距上週觸及的 162.84 低位不遠。其他貨幣方面，澳元及紐元均跌逾 0.4%，報 0.6929 及 0.5675。加元窄幅震蕩，最終持平於 1.4195。現貨金延續上日跌勢，尾盤一度失守 4100 美元關口，收盤略為回升至每盎司 4106 美元。

今日外幣評論：黃金兌美元

金價週二震蕩向下，投資者密切關注中東局勢升級，並等待美聯儲 6 月會議紀要以獲取貨幣政策線索。金價週一觸及兩週高位，因上週美國就業數據弱於預期促使市場下調近期加息預期。然而，現實情況是美聯儲仍將重點放在遏制通脹上，維持高利率更長時間仍是較可能的政策路徑。與此同時，霍爾木茲兩艘油輪遇襲，伊朗宣稱除非美國停止重啟戰爭的反復威脅，否則不再進行和談。油價在消息後持續攀升，令金價再度承壓。初步估計上方阻力位首在 4257，其次 4353 水平。下方支持位則在 4028，其次水平 3943。



資料來源：路透

美元兌主要貨幣技術分析

	阻力位 2	阻力位 1	現價	支持位 1	支持位 2	走勢
歐羅兌美元	1.2081	1.1907	1.1413	1.1266	1.1095	下跌
美元兌日圓	166.45	164.65	162.09	157.30	155.04	反覆
英鎊兌美元	1.3869	1.3680	1.3358	1.3080	1.2896	下跌
美元兌瑞郎	0.8451	0.8250	0.8085	0.7553	0.7458	回軟
澳元兌美元	0.7468	0.7366	0.6930	0.6717	0.6493	下跌
紐元兌美元	0.6174	0.6093	0.5676	0.5620	0.5486	下跌
美元兌加元	1.4503	1.4350	1.4203	1.3849	1.3463	上升
美元兌 CNH	6.9140	6.8719	6.8039	6.7376	6.6960	下跌

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主要貨幣利率

貨幣	下次議息結果日期	時間	上次利率	實際利率	市場預測
美元	07月30日	02:00	3.50-3.75%	3.50-3.75%	3.50-3.75%
歐羅	07月15日	21:15	2.25%	2.25%	2.25%
瑞郎	09月24日	15:30	0%	0%	0%
英鎊	07月30日	19:00	3.75%	3.75%	3.75%
日元	07月31日	11:00	1.00%	1.00%	1.00%
澳元	08月11日	12:30	4.35%	4.35%	4.35%
紐元	07月08日	10:00	2.25%	2.25%	2.50%
加元	07月15日	21:45	2.25%	2.25%	2.25%

資料來源：路透

上日重要經濟數據公佈結果

日期及時間	地區	數據及事項	市場預測	上次	實際

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