

2026年7月9日

**匯市及商品市場速遞**

美元週三觸及一週高位後回落，此前美國總統特朗普宣佈與伊朗簽署的臨時諒解已失效。此番表態或是為迫使反對派回到談判桌，但無疑將加劇市場焦慮。新西蘭元上揚 0.39% 報 0.5706，回吐早盤部分漲幅。新西蘭央行日內如預期加息 25 個基點之 2.5% 以抑制通脹，並稱可能需要進一步緊縮。歐羅微升至 1.1416；英鎊同步走高 0.23% 至 1.3388，盤中觸及三週高位 1.1410。日圓連續第四個交易日走低，再挫 0.32% 至 162.64。澳元反覆後微漲，報 0.6931。油價走高，加元順勢漲 0.19%，最新報 1.4174。現貨金顯著從高位回落，逐步下探至 4023 才獲支持，收盤報每盎司 4078 美元。

**今日外幣評論：美元兌日圓**

週三，日元走軟至 162.5 水平附近，再度逼近 40 年來的低位。此前，針對霍爾木茲海峽過往船隻遇襲事件，美國對伊朗發動了新一輪空襲，引發新一輪避險需求。局勢升級推高了油價，令通脹憂慮升溫。鑒於日本高度依賴中東石油進口，這給該國經濟和貨幣帶來了額外壓力。日本當局目前並未採取干預措施，市場繼續看低日圓，因投資者越發質疑僅靠干預能否帶來持久的緩解效果。初步估計上方阻力位首在 164.65，其次 166.45 水平。下方支持位則在 160.80，其次水平 158.81。



資料來源：路透

## 美元兌主要貨幣技術分析

	阻力位 2	阻力位 1	現價	支持位 1	支持位 2	走勢
歐羅兌美元	1.2081	1.1907	1.1416	1.1266	1.1095	下跌
美元兌日圓	166.45	164.65	162.56	157.30	155.04	反覆
英鎊兌美元	1.3869	1.3680	1.3391	1.3080	1.2896	下跌
美元兌瑞郎	0.8451	0.8250	0.8085	0.7553	0.7458	回軟
澳元兌美元	0.7468	0.7366	0.6931	0.6717	0.6493	下跌
紐元兌美元	0.6174	0.6093	0.5701	0.5620	0.5486	下跌
美元兌加元	1.4503	1.4350	1.4174	1.3849	1.3463	上升
美元兌 CNH	6.9140	6.8719	6.8057	6.7376	6.6960	下跌

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## 主要貨幣利率

貨幣	下次議息結果日期	時間	上次利率	實際利率	市場預測
美元	07月30日	02:00	3.50-3.75%	3.50-3.75%	3.50-3.75%
歐羅	07月15日	21:15	2.25%	2.25%	2.25%
瑞郎	09月24日	15:30	0%	0%	0%
英鎊	07月30日	19:00	3.75%	3.75%	3.75%
日元	07月31日	11:00	1.00%	1.00%	1.00%
澳元	08月11日	12:30	4.35%	4.35%	4.35%
紐元	09月02日	10:00	2.50%	2.50%	2.75%
加元	07月15日	21:45	2.25%	2.25%	2.25%

資料來源：路透

## 上日重要經濟數據公佈結果

日期及時間	地區	數據及事項	市場預測	上次	實際
07月08日 10:00	紐西蘭	儲備銀行公佈利率決議	2.5%	2.25%	2.5%

資料來源：路透



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