

2026 年 7 月 17 日

匯市及商品市場速遞

美元週四徘徊在近一個月高位附近，投資者正權衡兩方面因素。顯示美國通脹降溫的數據削弱了加息預期，而美伊衝突升級的風險又可能吸引避險資金流入美元。美伊交火旨在為進一步的談判增加籌碼，若美國獲得更強談判地位，局勢可能降溫。歐羅下跌 0.2%，報 1.1441。市場完全消化新任首相將任命保守派人士擔任財相，英鎊從兩個月高位回落，回吐近 0.45% 至 1.3477。日圓徘徊在 162.39 附近，本月初曾觸及 162.84 的 40 年低位。澳元及新西蘭元均下跌近 0.15%，分別報 0.6996 及 0.5843。能源風險推升通脹預期，金價在多空交織下跌破 4000 美元整數關口，最低觸及 3970 美元。

今日外幣評論：歐羅兌美元

歐羅兌美元匯率上升至 1.1450 附近，徘徊在 6 月 19 日以來的最高水平。這主要歸因於美國通脹數據低於預期，導致美元承壓，同時投資者加大了對歐洲央行進一步收緊貨幣政策的預期。市場完全消化了 9 月份加息的預期，並預計 2027 前還將有兩次加息。然而，部分政策決策者近期的言論暗示了謹慎立場，令 7 月份採取行動的可能性降低。此外，投資者密切關注中東局勢不斷升級，能源成本上升可能拖累歐元區經濟並限制歐羅進一步升值。初步估計上方阻力位首在 1.1528，其次 1.1622 水平。下方支持位則在 1.1325，其次水平 1.1222。



資料來源：路透

美元兌主要貨幣技術分析

	阻力位 2	阻力位 1	現價	支持位 1	支持位 2	走勢
歐羅兌美元	1.2081	1.1907	1.1442	1.1266	1.1095	盤整
美元兌日圓	166.45	164.65	162.36	157.30	155.04	反覆
英鎊兌美元	1.3869	1.3680	1.3477	1.3080	1.2896	回升
美元兌瑞郎	0.8451	0.8250	0.8086	0.7553	0.7458	上升
澳元兌美元	0.7468	0.7366	0.6996	0.6717	0.6493	反彈
紐元兌美元	0.6174	0.6093	0.5843	0.5620	0.5486	反彈
美元兌加元	1.4503	1.4350	1.4046	1.3849	1.3463	回軟
美元兌 CNH	6.9140	6.8719	6.7738	6.7376	6.6960	下跌

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主要貨幣利率

貨幣	下次議息結果日期	時間	上次利率	實際利率	市場預測
美元	07 月 30 日	02:00	3.50-3.75%	3.50-3.75%	3.50-3.75%
歐羅	07 月 23 日	21:15	2.25%	2.25%	2.25%
瑞郎	09 月 24 日	15:30	0%	0%	0%
英鎊	07 月 30 日	19:00	3.75%	3.75%	3.75%
日元	07 月 31 日	11:00	1.00%	1.00%	1.00%
澳元	08 月 11 日	12:30	4.35%	4.35%	4.35%
紐元	09 月 02 日	10:00	2.50%	2.50%	2.75%
加元	09 月 02 日	21:45	2.25%	2.25%	2.25%

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上日重要經濟數據公佈結果

日期及時間	地區	數據及事項	市場預測	上次	實際
07 月 16 日 20:30	美國	零售銷售月率（6 月）	0.2%	1%	0.2%
07 月 16 日 20:30	美國	初請失業金人數	217K	216K	208K

資料來源：路透

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