

7 December, 2017

Important Information

Investment involves risks. Investment value may rise or fall. Past performance information presented is not indicative of future performance. Investors should refer to the Prospectus and the Product Key Facts Statement for further details, including product features and risk factors. Investors should not base on this material alone to make investment decisions.

- ICBC CSOP S&P New China Sectors ETF (the “Sub-Fund”) is a physical index tracking exchange traded fund and it aims to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of the underlying index, namely, S&P New China Sectors Index (the “Index”).
- The Sub-Fund’s investments are concentrated in mainland China- and Hong Kong-domiciled companies in selected consumption and service-oriented industries. The value of the Sub-Fund may be more volatile than that of a fund having a more diverse portfolio of investments.
- China is considered as an emerging market and investing in China market may involve increased risks such as liquidity risks, currency risks/control, political and economic uncertainties, legal/regulatory and taxation risks, settlement risks, custody risk and the likelihood of a high degree of volatility.
- The trading price of the Units on the SEHK is driven by market factors such as the demand and supply of the Units. Therefore, the Units may trade at a substantial premium or discount to the Sub-Fund’s NAV.
- The Manager may, at its discretion, pay dividends out of capital. Payment of dividends out of capital or effectively out of the capital amounts to a return or withdrawal of part of an investor’s original investment or from any capital gains attributable to that original investment. Any such distributions may result in an immediate reduction of the NAV per Unit of the Sub-fund.

This press release has not been reviewed by the SFC.

ANNOUNCEMENT OF a strategic partnership between CSOP and ICBC Asset Management (Global)

CSOP Asset Management Limited (“CSOP”) and ICBC Asset Management (Global) Company Limited (“ICBCAMG”) are delighted to announce the strategic partnership to present more China investment opportunities to Chinese and global investors. CSOP’s expertise in ETF business plus ICBCAMG’s extensive network, market reputation and distribution channel will enable more investors to get access to excellent China offshore investment products. To mark the partnership, the name of CSOP S&P New China Sectors ETF will hereby be changed to ICBC CSOP S&P New China Sectors ETF (“3167.HK”), effective on Nov 20, 2017.

With confidence on the China new economy growth in the long run, ICBCAMG will make efforts to introduce 3167.HK to more investors through its extensive distribution channel. In addition, ICBCAMG will also take the role as an investment advisory on the A shares part in the investment portfolio of 3167.HK to support the portfolio management. On the other hand, as a leading ETF issuer in Hong Kong, CSOP will still play a comprehensive role in the ETF management in terms of operation, portfolio rebalance, index tracking, sales and etc. out of its awards winning ETF expertise. 3167.HK is chosen as the first step of collaboration because of its China new economy investment concept and outstanding performance since its inception. China is undergoing a major economic transition from an investment-led to a consumption-led growth model as it enters into an “L-shaped” growth pattern. The “new economy” sector will be the key economic driver in the future as the country is embracing the rise of upper-middle class, urbanization and ageing population.

Listed on December 8, 2016, 3167.HK was the first ETF in Hong Kong designed to capture the investment opportunities amid China domestic consumption upgrading. The fund increased 52.32% this year as of end of October 2017, thanks to solid share price performance and robust earnings growth of China’s leading IT and consumption companies listed in China, Hong Kong and the US. Both CSOP and ICBCAMG believed that the collaboration will not only benefit the two industry leaders but also introduce more investment opportunities to Chinese and global investors.

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CSOP introduction:

Hong Kong-based CSOP was founded in 2008 as the first offshore asset manager set up by a regulated asset management company in China. CSOP manages private and public funds, as well as providing investment advisory services to Asian and global investors with a dedicated focus on China investing. It is the largest Renminbi Qualified Foreign Institutional Investor (RQFII) asset manager globally. As of 31 October 2017, CSOP had US\$5.2 billion in assets under management.

ICBC Asset Management (Global) Company Limited (“ICBC Asset Management (Global)”)

Introduction:

ICBC Asset Management (Global) Company Limited (“ICBC Asset Management (Global)”) is the subsidiary of Industrial Commercial Bank of China (Asia) Limited, focusing on Industrial Commercial Bank of China (“ICBC”) Group’s Asset management business. Our dedicated investment team has achieved outstanding track records with a good reputable investment experience. Being the product centre, sales centre, research & development centre and risk management center of

ICBC's asset management business, our extensive investment experience and the global mindset enable the team to identify subtle market trends and intricate investment opportunities in today's fast moving financial markets. Moreover, our local expertise in the region gives us an added edge in providing professional asset management services to our institutional and retail clients.

ICBC Asset Management (Global) has strong support in financial resources; human resources and policy-commitment which backed up by our banking giant parent, the ICBC. Through ICBC's vast reputation and huge information network in China, this enable us to gain a special insight into the latest development of China economy and various competitors. We also have the initial insight to tackle any business opportunities, and can provide the asset management needs to our global investors when introducing "China Story", "China Opportunity" and "China Solution".

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