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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Industrial and Commercial Bank of China (Asia) Limited

(incorporated with limited liability in Hong Kong)

(the “Issuer”)

**U.S.\$6,000,000,000 Medium Term Note Programme
(the “Programme”)**

Arrangers

ICBC (Asia)

HSBC

**Bank of America
Merrill Lynch**

ICBC International

Dealers

ICBC (Asia)

**Bank of America
Merrill Lynch**

Citigroup

**Crédit
Agricole CIB**

Credit Suisse

Deutsche Bank

**Goldman Sachs
(Asia) L.L.C.**

HSBC

ICBC International

J.P. Morgan

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the Offering Circular relating thereto dated 7 June 2018. Permission for the listing of the Programme is expected to become effective on 11 June 2018.

By Order of the Board
Industrial and Commercial Bank of China (Asia) Limited
Gao Ming
Chairman

Hong Kong, 7 June 2018

As at the date of this announcement, the Directors of the Issuer are Ms. Gao Ming, Mr. Lu Jian, Mr. Xi Deying, Mr. Hong Guilu, Mr. Shang Jun, Professor Wong Yue Chim, Richard, Mr. Tsui Yiu Wa, Alec, Mr. Yuen Kam Ho, George and Dr. Wu Jie Si.