



**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED**

**中國工商銀行(亞洲)有限公司**

*(Incorporated in Hong Kong with limited liability)*

**NOTICE OF ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the Annual General Meeting of the Shareholders of Industrial and Commercial Bank of China (Asia) Limited (the “Bank”) will be held at 33/F., ICBC Tower, 3 Garden Road, Central, Hong Kong on Friday, 17 May 2019 at 10:00 a.m. for the following purposes:

1. To receive and consider the audited Financial Statements together with the Reports of the Directors and of the Auditors for the year ended 31 December 2018.
2. To declare a final dividend (if any).
3. To re-elect Directors.
4. To approve the payment of Directors’ fees for the year ended 31 December 2018.
5. To re-appoint KPMG as the Auditors of the Bank and to authorize the Board of Directors to fix their remuneration.

By Order of the Board  
Yu Hong  
*Company Secretary*

Hong Kong, 16 April 2019

*Notes:*

- (a) A Shareholder entitled to attend and vote at the meeting is entitled to appoint one or a maximum of two proxies to attend and vote on his behalf. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed. A proxy need not be a Shareholder of the Bank.
- (b) To be valid, this form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power of attorney or other authority, must be deposited at the registered office of the Bank at 33/F, ICBC Tower, 3 Garden Road, Central, Hong Kong, not less than 48 hours before the time appointed for the Meeting or any adjournment thereof.