

# IPO Application Instruction (Financing)

Step 1 : Login the internet banking, click "Investments" and choose "IPO", you can continue to operate after the two-factor authentication.

Step 2 : Choose the new share you would like to subscribe in the "Yellow Form (Financing)" which under the "eIPO Application", click "Apply with Financing"

The screenshot displays the 'eIPO Application' page. On the left is a navigation menu with 'Investments' selected. The main content area has a red header 'eIPO Application' and a 'Transaction Tips' button. Below the header, there is a security notice and a transitional period notice. The 'eIPO Application' section is active, showing two tables. The first table, 'Yellow Form', lists two shares with 'Apply' buttons. The second table, 'Yellow Form (Financing)', lists two shares with 'Apply with Financing' buttons, which are highlighted with a green box.

**Menu** **My Menu**

**My Assets** **Account Services** **Investments** **My Investment** **HK Stock** **Buy/Sell Stock** **Amend / Cancel Order** **Order Status** **Securities Account Portfolio** **Transaction History** **Register CNY Settlement Account** **Securities Margin A/C Service** **Apply Securities Margin Account** **Monthly Saving Plan Summary** **Market Information** **Streaming Quote**

**eIPO Application** **Add to My Menu** **Transaction Tips**

To enhance the security of online trading, two-factor authentication is mandatory for Securities/Funds/Bonds/Precious Metal transactions or enquiry on Internet Banking by 26 April 2018 (please visit our website for the latest updates). If you have previously selected Password Token as your Securities Transaction Authentication method, this method will be used subsequently for executing the above transactions. If you have not selected any investment authentication method previously, SMS one-time password will be set automatically as the authentication method. You may change your investment authentication setting anytime on Mobile Banking or Personal Internet Banking. In order to receive transaction notification, please ensure that your mobile phone number and email address recorded in our Bank is up-to-date.

There is a transitional period from 25 March 2018 to 25 April 2018 (please visit our website for the latest updates). During the transitional period, if you have not previously selected an investment authentication method, you can choose to use SMS one-time password or to continue the transaction without any investment authentication method by selecting "Continue" button.

**IPO Application Record** **eIPO Application**

**Yellow Form**

Listing Date	Closing Date	Stock Name	Action
15-May-2020	07-May-2020	<b>New Share 1 (#XXXX)</b>	<input type="button" value="Apply"/>
15-May-2020	07-May-2020	<b>New Share 2 (#XXXX)</b>	<input type="button" value="Apply"/>

**Yellow Form (Financing)**

Listing Date	Closing Date	Stock Name	Action
15-May-2020	07-May-2020	<b>New Share 1 (#XXXX)</b>	<input type="button" value="Apply with Financing"/>
15-May-2020	07-May-2020	<b>New Share 2 (#XXXX)</b>	<input type="button" value="Apply with Financing"/>

# IPO Application Instruction (Financing)

Step 3: Click "Read Document" to read the prospectus of the new shares.

The screenshot displays the 'eIPO Application' interface. On the left is a navigation menu with categories like 'My Assets', 'Account Services', and 'Investments'. The main content area shows a progress bar with four steps: 1. IPO Subscription (highlighted), 2. Subscription Details, 3. Details Confirmation, and 4. Acknowledgment. Below the progress bar, the 'Stock Details' section lists information such as Stock Code (XXXX), Stock Name (New Shares 2), Number of Offer Shares, Offer Price (HKD per share), IPO Closing Date (07-May-2020), Result Announcement Date (14-May-2020), Refund Date (14-May-2020), and Listing Date (15-May-2020). A 'Terms and Conditions' section is visible, with a pop-up window showing the text: 'ACCESS THE ONLINE IPO FINANCING APPLICATION. YOU MUST READ THESE TERMS AND CONDITIONS ("THESE TERMS AND CONDITIONS") CAREFULLY BEFORE PROCEEDING TO APPLY FOR IPO FINANCING SERVICES. BY PRESSING THE "ACCEPT" BUTTON DISPLAYED AT THE END OF THESE TERMS AND CONDITIONS, YOU SHALL BE DEEMED TO HAVE ACCEPTED AND BE BOUND BY THESE TERMS AND CONDITIONS. 1. Subject to these Terms and Conditions and the EIPO Terms and Conditions, as revised from time to time, we, Industrial and Commercial Bank of China (Asia) Limited (the "Bank" or "ICBC (Asia)") provide on line-services'. Below this, a green box highlights the 'Read Document' button under the 'Online Prospectus' section. At the bottom, there is a 'Not Third Party referral Declaration' section with 'Yes' and 'No' radio buttons, a note about the Bank's policy, and a section for 'To borrow or not to borrow? Borrow only if you can repay!' with two checkboxes: 'I confirm that I understand and accept the Terms and Conditions.' and 'I confirm that I have read the Document.'. At the very bottom are 'I Agree' and 'Clear' buttons.

# IPO Application Instruction (Financing)

Step 4: The screen will show the details of how to read the online prospectus of the new shares, you can continue the application after the reading.

The screenshot displays a web application interface for an IPO application. On the left, a vertical navigation menu lists various services including 'Buy/Sell Stock', 'Order Status', and 'IPO'. The main content area features a browser window titled 'BT ELEVATED:ICBC (Asia) - Internet Explorer' showing instructions for viewing the prospectus for 'New Share 2'. Below the browser window, there is a 'Read Document' button and a 'Not Third Party referral Declaration' section with radio buttons for 'Yes' and 'No'.

**HK Stock** ^

- Buy/Sell Stock
- Amend / Cancel Order
- Order Status
- Securities Account Portfolio
- Transaction History
- Register CNY Settlement Account
- Securities Margin A/C Service
- Apply Securities Margin Account
- Monthly Saving Plan Summary
- Market Information
- Streaming Quote (AASTOCKS)
- Corporate Action
- IPO**
- e-Tools
- Securities Firms
- SHHK/SZHK Stock Connect v
- US Stock v
- Funds v
- Currency-linked Product

**BT ELEVATED:ICBC (Asia) - Internet Explorer**

**New Share 2** - Hong Kong Public Offer

How to view the prospectus of **New Share 2** IPO:

- View the electronic version of the prospectus from Hong Kong Stock Exchange:
  - Navigate HKEnews homepage <http://www.hkexnews.hk/index.htm>
  - Click "Advanced Search" under "Listed Company Information" on the page
  - Enter stock code **XXXX**, and then select "Prospectuses" for the "Document Type".
  - Click "Search" to retrieve the prospectus file.
- To visit one of the branches of the receiving bank(s), details are set out in the issue newspaper announcement of the issuer or in the section headed "How to Apply for the Shares" in the issue prospectus.

**WARNING:** Information in relation to this IPO falling outside the areas accessible by following the above Instructions is not part of the public offer documents. Securities offered under this IPO are offered solely on the basis of information contained in the public offer documents.

**Online Prospectus:** [Read Document](#)

**Not Third Party referral Declaration**

I/We hereby declare and confirm that this IPO Financing application is not referred by the third party.  Yes  No

Please note that the Bank does not accept any IPO Financing application referred by the third party due to internal policy.

To borrow or not to borrow? Borrow only if you can repay!

# IPO Application Instruction (Financing)

Step 5:

- i) If you agree with Not Third Party referral Declaration, please click "Yes"
- ii) If you confirm that you understand and accept the Terms and Conditions and read the Document, please tick the boxes, then press "I Agree"

The screenshot displays the IPO application interface. On the left is a navigation menu with items like 'Monthly Saving Plan Summary', 'Market Information', 'Streaming Quote (AASTOCKS)', 'Corporate Action', 'IPO', 'e-Tools', 'Securities Firms', 'SHHK/SZHK Stock Connect', 'US Stock', 'Funds', 'Currency-linked Product', 'Currency Trading', 'Precious Metal', 'Bonds', 'CD', and 'FX Plus/Margin FX & ...'. The main content area shows 'Terms and Conditions: APPLICATION' with a scrollable text box containing the following text: 'ACCESS THE ONLINE IPO FINANCING APPLICATION YOU MUST READ THESE TERMS AND CONDITIONS ("THESE TERMS AND CONDITIONS") CAREFULLY BEFORE PROCEEDING TO APPLY FOR IPO FINANCING SERVICES. BY PRESSING THE "ACCEPT" BUTTON DISPLAYED AT THE END OF THESE TERMS AND CONDITIONS, YOU SHALL BE DEEMED TO HAVE ACCEPTED AND BE BOUND BY THESE TERMS AND CONDITIONS. 1. Subject to these Terms and Conditions and the EIPO Terms and Conditions, as revised from time to time, we, Industrial and Commercial Bank of China (Asia) Limited (the "Bank" or "ICBC (Asia)") provide on line-services and facilities from time to time through an internet site operated and/or'. Below this is a red 'Read Document' button. A green box highlights the 'Not Third Party referral Declaration' section, which includes: 'I/We hereby declare and confirm that this IPO Financing application is not referred by the third party.' with radio buttons for 'Yes' (selected) and 'No'; a note: 'Please note that the Bank does not accept any IPO Financing application referred by the third party due to internal policy.'; a warning: 'To borrow or not to borrow? Borrow only if you can repay!'; and a confirmation prompt: 'Please select this checkbox to confirm that you have read the document.' with two checked checkboxes: 'I confirm that I understand and accept the Terms and Conditions.' and 'I confirm that I have read the Document.'. At the bottom are 'I Agree' and 'Clear' buttons.

# IPO Application Instruction (Financing)

Step 6 : Please select the information in the Application, such as 'One-stop price' or 'Input Application Quantity and loan amount ratio'. After choosing the 'Input Application Quantity and loan amount ratio', please select IPO share between the range, IPO share quantity and loan amount ratio, then click "Proceed".

The screenshot displays the 'eIPO Application' interface. The top navigation bar includes 'Menu', 'My Menu', 'Add to My Menu', and 'Transaction Tips'. A progress bar at the top indicates four steps: 1. IPO Subscription, 2. Subscription Details (current step), 3. Details Confirmation, and 4. Acknowledgment.

**Stock Details**

Stock Code: XXXX  
Stock Name: New Shares 2

Number of Offer Shares under the Global Offering (subject to Over-allocation Option): [input field]  
Number of Hong Kong Shares (subject to adjustment): [input field]  
Offer Price: HKD [input field] per share  
Closing Date: 07-May-2020  
Result Announcement Date: 14-May-2020  
Refund Date: 14-May-2020  
Listing Date: 15-May-2020

**Application Details**

Max Loan Ratio: 90%  
Minimum Financing (HKD) 200,000 Amount:  
Maximum Financing (HKD) 20,000,000 Amount for this stock.

For large amount of IPO financing application, please call our customer service officers at 3471-8711 for inquiries.

Securities Account: [input field] Securities Account [dropdown]

You can choose either One-stop price with fixed application and interest. Alternatively you can select to input application quantity and loan amount/ratio, you can browse the interest rate after you click "Calculate Charges"

One-stop Price(Application Quantity and Interest) [please select dropdown]  
 Input Application Quantity and loan amount ratio

Application for IPO share between the range: [15000 - 35000 dropdown]  
Application for IPO share quantity: [15000 dropdown]  
Application for IPO amount(HKD): [input field]  
Loan Amount Ratio: [90% dropdown]

**Calculate Charges**

Mobile Phone Number: [input field]  
Email: [input field]

To borrow or not to borrow? Borrow only if you can repay!

**Proceed** [Clear]

# IPO Application Instruction (Financing)

Step 7: Check the Subscription Details, please click "Confirm"

**Investments**

- My Investment
- HK Stock
- Buy/Sell Stock
- Amend / Cancel Order
- Order Status
- Securities Account Portfolio
- Transaction History
- Register CNY Settlement Account
- Securities Margin A/C Service
- Apply Securities Margin Account
- Monthly Saving Plan Summary
- Market Information
- Streaming Quote (AASTOCKS)
- Corporate Action
- IPO

**Subscription Details**

You have requested to apply for the following IPO. Please check the details of the order carefully.

Securities Account: -Securities Account

Stock Code: XXXX

Stock Name: New Share 2

Order Qty: 15,000

Amount: (HKD)

Mobile Phone Number:

Email:

Apply IPO Financing: Yes

Loan Amount: (HKD)

Interest(For Reference Only): (HKD)

Interest Rate (%):

Deposit Amount: (HKD)

Bank Charge: (HKD)

Debit Amount: (HKD)

**To borrow or not to borrow? Borrow only if you can repay!**

**Confirm** Cancel

Step 8: Transaction Successful. The page will show the subscription details, such as stock code, stock name, applied quantity and amount, loan amount, interest rate and its amount, deposit amount, bank charges and debit amount.

Remarks: The Service time of online IPO Application is 24 hours (The system will not deduct the investable amount immediately if the applications submitted after the trading hours. Please ensure the account has sufficient funds to pay the subscription application before 8am on next working day. If the funds are insufficient, your application may be rejected.)

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[Click here](#) for FAQ

To Borrow or not to borrow? Borrow only if you can repay!

## Risk Disclosure :

**Securities:** Investment involves risk and the prices of securities products fluctuate. The prices of securities may move up or down, sometimes dramatically, and may become valueless. It is as likely that loss will be incurred rather than profit made as result of buying and selling investment. The risk of loss in financing a transaction by deposit of collateral is significant. You may sustain losses in excess of your cash and any other assets deposited as collateral with the licensed or registered person. You may be called upon at short notice to make additional margin or interest payments. If the required margin or interest payments are not made within the prescribed time, your collateral may be liquidated without your consent. Moreover, you will remain liable for any resulting deficit in your account and interest charged on your account. You should undertake your own research and study before you trade or invest. You should carefully consider whether trading or investment is suitable in light of your own financial position and investment objectives. You are advised to seek independent financial and professional advice before you trade or invest.

The price of the warrants and Callable Bull/Bear Contracts ( "CBBC" ) may move up or down rapidly and investors may sustain a total loss of their investment. Past performance of the underlying asset is not an indicator of future performance. You should ensure that you understand the nature of the warrants and CBBC and carefully study the risk factors set out in the relevant listing documents of the warrants and CBBC and where necessary, seek independent professional advice. Warrants that are not exercised will have no value upon expiry. CBBC has a mandatory call feature and may be terminated early, in such case, (i) in the case of Category N CBBCs, an investor will not receive any residual value and (ii) in the case of Category R CBBCs, the residual value may be zero.

Investor should bear in mind the key risks of ETFs which include but not limited to political, economic, currency, and other risks of a specific sector or market related to the underlying index; liquid secondary market may not exist for ETFs; changes in the net asset value of the ETFs may deviate from the performance of the tracking index, ETFs may invest in single country and sector; ETFs with tracking index relating to emerging markets may be subject to a greater risk of loss than investments in developed markets; and like all investments, and ETF is subject to the risk of change in policy of the reference market.

Leveraged and inverse products (L&I Products) are derivative products structured as funds. L&I Products are different from conventional ETFs. They do not share the same characteristics and risks. L&I Products are not designed for holding longer than one day; it is for short-term trading or hedging purposes. When L&I Products are held after a period of time, their return may deviate from and may be uncorrelated to the multiple (in the case of leveraged products) or the opposite (in the case of inverse products) of the return of the underlying index. Investors may suffer significant or even total losses. Trading L&I Products involves investment risk and are not intended for all investors. There is no guarantee of repaying the principal amount. Investors should read the relevant offering documents of leveraged and inverse products and ensure they understand the key product features and related risks before making an investment.

## Important Notice

The above risk disclosure statements cannot disclose all the risks involved. Before making investment decision, you should thoroughly study the offering documents, financial reports and relevant risk disclosure statements issued by the issuer of the investment product(s). Further you should consider your own circumstances including financial position, investment experience and objective to ensure the investment is suitable for your particular investment needs and risk tolerance capacity. You should seek independent financial and professional advice before trading or investment. This promotional material does not constitute an offer or solicitation for the purchase or sales of any investment products. This promotional material is issued by Industrial and Commercial Bank of China (Asia) Limited (the "Bank" ) and the contents have not been reviewed by Securities and Futures Commission.

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For details, please visit any of our branches. We are delighted to provide you with further information. You may also call our customer service hotline at 218 95588 or browse our [website www.icbcasia.com](http://www.icbcasia.com).