

IPO Application Instruction (Cash)

Step 1 : Login the internet banking, click "Investments" and choose "IPO" , you can continue to operate after the two-factor authentication.

Step 2 : Choose the new share you would like to subscribe in the "Yellow Form" which under the "eIPO Application" , click "Apply"

The screenshot shows the 'eIPO Application' page. On the left is a navigation menu with 'Investments' selected. The main content area has a red header 'eIPO Application' and a warning message about two-factor authentication. Below the warning is a table titled 'Yellow Form' with columns for Listing Date, Closing Date, Stock Name, and Action. The 'Apply' button in the Action column is highlighted with a green box.

Listing Date	Closing Date	Stock Name	Action
18-May-2020	05-May-2020	New Share 1 (#XXXX)	<input type="button" value="Apply"/>

Below the table is another section titled 'Yellow Form (Financing)' with a similar table structure.

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Step 3: Click "Read Document" to read the prospectus of the new shares.

The screenshot displays the 'Stock Details' page of an IPO application. On the left is a navigation menu under the 'Investments' header, listing various options like 'My Investment', 'HK Stock', 'Buy/Sell Stock', 'Amend / Cancel Order', 'Order Status', 'Securities Account Portfolio', 'Transaction History', 'Register CNY Settlement Account', 'Securities Margin A/C Service', 'Apply Securities Margin Account', 'Monthly Saving Plan Summary', 'Market Information', 'Streaming Quote (AASTOCKS)', 'Corporate Action', 'IPO', 'e-Tools', 'Securities Firms', 'SHHK/SZHK Stock Connect', 'US Stock', 'Funds', and 'Currency-linked Product'. The main content area is titled 'Stock Details' and contains the following information:

- Stock Code: XXXX
- Stock Name: New Share 1
- Number of Offer Shares under the Global Offering (subject to Over-allotment Option): [input field]
- Number of Hong Kong Shares (subject to adjustment): [input field]
- Offer Price: HKD [input field] per share
- IPO Closing Date: 05-May-2020
- Result Announcement Date: 15-May-2020
- Refund Date: 15-May-2020
- Listing Date: 18-May-2020

Under 'Terms and Conditions', there is a scrollable window titled 'EIPO Terms and Conditions' containing the following text:

YOU MUST READ THESE TERMS AND CONDITIONS ("THESE TERMS AND CONDITIONS") CAREFULLY BEFORE USING THE E-IPO SERVICES (AS DEFINED BELOW).

DISCLAIMER

i. You ("you"), an applicant to subscribe for certain offer of securities, as defined in the Securities and Futures Ordinance (Cap. 571) (the "Securities"), which may or may not be listed on The Stock Exchange of Hong Kong Limited (the "Offer"), agree to assume the risks associated with conducting

Below the terms and conditions, a green box highlights the 'Read Document' button in the 'Online Prospectus' section. Below this, there is a confirmation section with the text: 'Please read the following before your IPO subscription.' and 'Please select this checkbox to confirm that you have read the document.' There are two checkboxes:

- I confirm that I understand and accept the Terms and Conditions.
- I confirm that I have read the Document.

At the bottom of the page, there are two buttons: 'I Agree' (highlighted in red) and 'Clear'.

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Step 4: The screen will show the details of how to read the online prospectus of the new shares, you can continue the application after the reading.

The screenshot displays a web application interface for an IPO application. On the left is a vertical navigation menu with categories like 'Investments', 'My Investment', 'HK Stock', 'Buy/Sell Stock', 'Amend / Cancel Order', 'Order Status', 'Securities Account Portfolio', 'Transaction History', 'Register CNY Settlement Account', 'Securities Margin A/C Service', 'Apply Securities Margin Account', 'Monthly Saving Plan Summary', 'Market Information', 'Streaming Quote (AASTOCKS)', 'Corporate Action', 'IPO', 'e-Tools', 'Securities Firms', 'SHHK/SZHK Stock Connect', 'US Stock', 'Funds', and 'Currency-linked Product'. The main content area is titled 'Stock Details' and shows 'Stock Code: XXXX' and 'Stock Name: New Share 1'. An embedded Internet Explorer window displays the title 'New Share 1 - Hong Kong Public Offer' and the text 'How to view the prospectus of New Share 1 IPO:'. The instructions are: 1. View the electronic version of the prospectus from Hong Kong Stock Exchange: a. Navigate HKExnews homepage http://www.hkexnews.hk/index.htm b. Click "Advanced Search" under "Listed Company Information" on the page c. Enter stock code 08496, and then select "Prospectuses" for the "Document Type". d. Click "Search" to retrieve the prospectus file. 2. To visit one of the branches of the receiving bank(s), details are set out in the issue newspaper announcement of the issuer or in the section headed "How to Apply for the Shares" in the issue prospectus. A warning follows: 'WARNING: Information in relation to this IPO falling outside the areas accessible by following the above Instructions is not part of the public offer documents. Securities offered under this IPO are offered solely on the basis of information contained in the public offer documents.' Below the browser window, there is a 'Read Document' button, a confirmation section with two checkboxes: 'I confirm that I understand and accept the Terms and Conditions.' and 'I confirm that I have read the Document.', and finally 'I Agree' and 'Clear' buttons.

Stock Details

Stock Code: XXXX

Stock Name: New Share 1

BT ELEVATED:ICBC (Asia) - Internet Explorer

New Share 1 - Hong Kong Public Offer

How to view the prospectus of New Share 1 IPO:

- View the electronic version of the prospectus from Hong Kong Stock Exchange:
 - Navigate HKExnews homepage <http://www.hkexnews.hk/index.htm>
 - Click "Advanced Search" under "Listed Company Information" on the page
 - Enter stock code 08496, and then select "Prospectuses" for the "Document Type".
 - Click "Search" to retrieve the prospectus file.
- To visit one of the branches of the receiving bank(s), details are set out in the issue newspaper announcement of the issuer or in the section headed "How to Apply for the Shares" in the issue prospectus.

WARNING: Information in relation to this IPO falling outside the areas accessible by following the above Instructions is not part of the public offer documents. Securities offered under this IPO are offered solely on the basis of information contained in the public offer documents.

Online Prospectus: [Read Document](#)

Please select this checkbox to confirm that you have read the document.

I confirm that I understand and accept the Terms and Conditions.

I confirm that I have read the Document.

[I Agree](#) [Clear](#)

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Step 5: Please tick the boxes if you are agree that you understand and accept the terms and conditions and read the document, then click "I Agree" to proceed.

The screenshot displays the 'Stock Details' section of an IPO application. On the left is a navigation menu with 'Investments' at the top, followed by 'My Investment', 'HK Stock', 'Buy/Sell Stock', 'Amend / Cancel Order', 'Order Status', 'Securities Account Portfolio', 'Transaction History', 'Register CNY Settlement Account', 'Securities Margin A/C Service', 'Apply Securities Margin Account', 'Monthly Saving Plan Summary', 'Market Information', 'Streaming Quote (AASTOCKS)', 'Corporate Action', 'IPO', 'e-Tools', 'Securities Firms', 'SHHK/SZHK Stock Connect', 'US Stock', 'Funds', and 'Currency-linked Product'. The main content area is titled 'Stock Details' and includes the following information: Stock Code: XXXX, Stock Name: New Share 1, Number of Offer Shares under the Global Offering (subject to Over-allotment Option): [input field], Number of Hong Kong Shares (subject to adjustment): [input field], Offer Price: HKD [input field] per share, IPO Closing Date: 05-May-2020, Result Announcement Date: 15-May-2020, Refund Date: 15-May-2020, and Listing Date: 18-May-2020. A green box highlights a scrollable text area containing 'EIPO Terms and Conditions' and a disclaimer: 'YOU MUST READ THESE TERMS AND CONDITIONS ("THESE TERMS AND CONDITIONS") CAREFULLY BEFORE USING THE E-IPO SERVICES (AS DEFINED BELOW). DISCLAIMER i. You ("you"), an applicant to subscribe for certain offer of securities, as defined in the Securities and Futures Ordinance (Cap. 571) (the "Securities"), which may or may not be listed on The Stock Exchange of Hong Kong Limited (the "Offer"), agree to assume the risks associated with conducting transactions through the E-IPO services from time to time...'. Below this, the text 'Please read the following before your IPO subscription.' is followed by an 'Online Prospectus: Read Document' button. Another green box highlights a section with the instruction 'Please select this checkbox to confirm that you have read the document.' and two checked checkboxes: 'I confirm that I understand and accept the Terms and Conditions.' and 'I confirm that I have read the Document.'. At the bottom, there is an 'I Agree' button and a 'Clear' button.

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Step 6: Please select the information in the Application, such as Application for IPO share between the range and share quantity, click "Proceed"

Investments

- My Investment
- HK Stock
- Buy/Sell Stock
- Amend / Cancel Order
- Order Status
- Securities Account Portfolio
- Transaction History
- Register CNY Settlement Account
- Securities Margin A/C Service
- Apply Securities Margin Account
- Monthly Saving Plan Summary
- Market Information
- Streaming Quote (AASTOCKS)
- Corporate Action
- IPO**
- e-Tools
- Securities Firms
- SHHK/SZHK Stock Connect
- US Stock
- Funds
- Currency-linked Product

Stock Details

Stock Code: XXXX

Stock Name: New Share 1

Number of Offer Shares under the Global Offering (subject to Over-allotment Option):

Number of Hong Kong Shares (subject to adjustment):

Offer Price: HKD per share

Closing Date: 05-May-2020

Result Announcement Date: 15-May-2020

Refund Date: 15-May-2020

Listing Date: 18-May-2020

Application Details

Securities Account: Securities Account

Application for IPO share between the range: 2500 - 12500

Application for IPO share quantity: 2500

Application for IPO amount(HKD):

Mobile Phone Number:

Email: @YAHOO.COM.HK

Proceed Clear

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Step 7: Check the Subscription Details, please click "Confirm"

The screenshot displays the 'eIPO Application' interface. On the left is a navigation menu with categories: My Assets, Account Services, and Investments. The main content area shows a progress bar with four steps: 1. IPO Subscription, 2. Subscription Details, 3. Details Confirmation (highlighted), and 4. Acknowledgment. Below the progress bar, the 'Subscription Details' section is active, displaying the following information:

- Securities Account: -Securities Account
- Stock Code: XXXX
- Stock Name: New Share 1
- Order Qty: 2,500
- Amount: (HKD) [Redacted]
- Mobile Phone Number: [Redacted]
- Email: @YAHOO.COM.HK
- Bank Charge: (HKD) [Redacted]
- Debit Amount: (HKD) [Redacted]

At the bottom of the form, there are two buttons: 'Confirm' (highlighted with a green box) and 'Cancel'.

Step 8: Transaction Successful. The page will show the subscription details, such as stock code, stock name, applied quantity and amount.

Remarks: The Service time of online IPO Application is 24 hours (The system will not deduct the investable amount immediately if the applications submitted after the trading hours. Please ensure the account has sufficient funds to pay the subscription application before 8am on next working day. If the funds are insufficient, your application may be rejected.)

[Click here](#) for FAQ

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Risk Disclosure :

Securities: Investment involves risk and the prices of securities products fluctuate. The prices of securities may move up or down, sometimes dramatically, and may become valueless. It is as likely that loss will be incurred rather than profit made as result of buying and selling investment. The risk of loss in financing a transaction by deposit of collateral is significant. You may sustain losses in excess of your cash and any other assets deposited as collateral with the licensed or registered person. You may be called upon at short notice to make additional margin or interest payments. If the required margin or interest payments are not made within the prescribed time, your collateral may be liquidated without your consent. Moreover, you will remain liable for any resulting deficit in your account and interest charged on your account. You should undertake your own research and study before you trade or invest. You should carefully consider whether trading or investment is suitable in light of your own financial position and investment objectives. You are advised to seek independent financial and professional advice before you trade or invest.

The price of the warrants and Callable Bull/Bear Contracts ("CBBC") may move up or down rapidly and investors may sustain a total loss of their investment. Past performance of the underlying asset is not an indicator of future performance. You should ensure that you understand the nature of the warrants and CBBC and carefully study the risk factors set out in the relevant listing documents of the warrants and CBBC and where necessary, seek independent professional advice. Warrants that are not exercised will have no value upon expiry. CBBC has a mandatory call feature and may be terminated early, in such case, (i) in the case of Category N CBBCs, an investor will not receive any residual value and (ii) in the case of Category R CBBCs, the residual value may be zero.

Investor should bear in mind the key risks of ETFs which include but not limited to political, economic, currency, and other risks of a specific sector or market related to the underlying index; liquid secondary market may not exist for ETFs; changes in the net asset value of the ETFs may deviate from the performance of the tracking index, ETFs may invest in single country and sector; ETFs with tracking index relating to emerging markets may be subject to a greater risk of loss than investments in developed markets; and like all investments, and ETF is subject to the risk of change in policy of the reference market.

Leveraged and inverse products (L&I Products) are derivative products structured as funds. L&I Products are different from conventional ETFs. They do not share the same characteristics and risks. L&I Products are not designed for holding longer than one day; it is for short-term trading or hedging purposes. When L&I Products are held after a period of time, their return may deviate from and may be uncorrelated to the multiple (in the case of leveraged products) or the opposite (in the case of inverse products) of the return of the underlying index. Investors may suffer significant or even total losses. Trading L&I Products involves investment risk and are not intended for all investors. There is no guarantee of repaying the principal amount. Investors should read the relevant offering documents of leveraged and inverse products and ensure they understand the key product features and related risks before making an investment.

Important Notice

The above risk disclosure statements cannot disclose all the risks involved. Before making investment decision, you should thoroughly study the offering documents, financial reports and relevant risk disclosure statements issued by the issuer of the investment product(s). Further you should consider your own circumstances including financial position, investment experience and objective to ensure the investment is suitable for your particular investment needs and risk tolerance capacity. You should seek independent financial and professional advice before trading or investment. This promotional material does not constitute an offer or solicitation for the purchase or sales of any investment products. This promotional material is issued by Industrial and Commercial Bank of China (Asia) Limited (the "Bank") and the contents have not been reviewed by Securities and Futures Commission.

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