

Application Demonstration of “Retail Bonds (IPO)” in Personal Internet Banking

First Step: Logon to Internet Banking and select “Retail Bonds (IPO) Subscription” to view the available IPO retail bond for subscription. Click on “Subscribe” to start the subscription process.

Announcement ▶ 2.If you need any assistance, please call 218 95588 or visit any of our branches. HKT:2022-08-30 18:25:58

Menu My Menu

Retail Bonds (IPO) Subscription Add to My Menu Transaction Tips

1 Select Bond 2 Subscription Details 3 Details Confirmation 4 Acknowledgment

Bond Name	Currency	Minimum Investment Amount	Cutoff Date and Time	Action
HKSAR GREEN Bond 03GB2408R due 26082025	HKD	10000.00	25-Aug-2022 14:00	Subscribe

Account Services

Transfer & Remittance

Investments

Other Investment

- Currency-linked Product
- Structured Deposit
- Insurance
- Precious Metal
- FX Plus/Margin FX & Precious Metal Trading
- Two-way Transfer
- Bonds
 - Retail Bonds (IPO) Subscription
 - Bonds(IPO) Subscription Enquiry
 - Bonds Summary
 - Bonds Transaction History

Second Step: Read the “Notes” and “Bond Details” about the product.

🔔 **Announcement** ▶ 3. Stay vigilant to suspicious popups and please refer to the "Security Tips" for details. HKT:2022-08-30 18:26:50

☰ Menu ☆ My MenuAdd to My MenuTransaction Tips

Account Services ▾

Transfer & Remittance ▾

Investments ▾

Other Investment ▲

Currency-linked Product ▾

Structured Deposit ▾

Insurance ▾

Precious Metal ▾

FX Plus/Margin FX & Precious Metal Trading ▾

Two-way Transfer ▾

Bonds ▲

Retail Bonds (IPO) Subscription

Bonds(IPO) Subscription Enquiry

Bonds Summary

Bonds Transaction History

CD ▾

Retail Bonds (IPO) Subscription

1 2 3 4

Select Bond **Subscription Details** Details Confirmation Acknowledgment

Notes

Industrial and Commercial Bank of China (Asia) Limited (the "Bank") provides Retail Bonds(IPO) Subscription service via Internet, below are the important issues.

1. You must have Consolidated Investment Account(Investment Funds, Bonds and other Structured Product) to apply this investment product, please go to "Apply Account" or **click here** to open.
2. When you select the settlement account, the currency must be the same with the investment product, while the settlement account should have sufficient investment amount. You can go to "Currency Trading" to exchange the currency before subscription.
3. The subscription funding should be withheld immediately upon order taking and the funding will be debited on the last business day of the Initial Public Offering Period.
4. After completed the subscription application, you can go to "Bonds (IPO) Subscription enquiry" to view the subscription record.
5. Where multiple applications are not permitted, multiple and suspected multiple applications may not be accepted.
6. 0.15% Handling Fee, Interest Collection Fee, Redemption Fee (early and at maturity), Deposit Transaction Charge, Custodian Fee, Transfer-In Fee and Transfer-Out Fee will be waived in the IPO period.
7. The Bank is acting in the capacity of an agent in handling this application.
8. The Bank does not have any affiliation with HKSAR Government. The Bank will receive from HKSAR Government a placing fee of 0.15% of the allotted amount of retail bonds. The Bank is NOT an independent intermediary because the Bank receives placing fee from HKSAR Government in relation to its distribution of retail bonds to you.
9. The Retail Bonds can only be subscribed by individual investor, who have investment and settlement account with the Bank and meet the eligibility criteria: hold a valid Hong Kong Identity Card and born on or before 31 December 1962.
10. Offering Circular is downloadable via webpage of the HKSAR Government at www.hkgb.gov.hk or the above document can be obtained at the designated branches of the Bank, the addresses of which can be obtained by calling the customer service hotline 218 95588. Information on the website does not form part of the Offering Circular.
11. The bank only accepts online application with single name account, if you want to apply with joint account, please visit any of our branches.
12. The maximum principal allocation amount is HK\$1,000,000 per applicant.

Bond Details

Product Name: HKSAR GREEN Bond 03GB2408R due 26082025

Currency: HKD

Subscription Deadline: 25-Aug-2022

Maturity Date: 26-Aug-2025

Coupon Rate: Actual coupon interest rate will be announced by the HKSAR Government

Coupon Payment Frequency: Semi-annual

Application Price: 100%

Issue Date: 26-Aug-2022

Result Announcement Date: 02-Jul-2022

Minimum Investment Amount: HKD 10,000.00

Denomination: HKD 10,000.00

Subscription Fee: 0%

Third Step: Click on “Programme Circular”, “Issue Circular”, “Customer Confirmation” and “Personal Information Collection Statement” to read the relevant offering documents and important notes before the subscription. Next, input the subscription details including Investment Account, Settlement Account and Nominal Amount, etc.

Please read carefully about the selected Bond by clicking the buttons below before you subscribe.

Programme Circular

Issue Circular

Customer Confirmation

Personal Information
Collection Statement

Subscription Details

Investment Account:

Settlement Account:

Currency:

Nominal Amount: HKD

Transaction status notice: E-mail SMS

E-mail Address:

Mobile Phone No.:

Forth Step: Answer the questions under Risk Details section for confirming the declarations. Click on “Proceed” afterwards.

Risk Details

I have read, understood and agreed to be bound by the Offering Circular, the Personal Information Collection Statement and the Customer Confirmation; and know my identity will be used to apply for the Retail Bonds, and should visit the branch or call the customer service hotline 218 95588 if in doubt.

Yes No

I declare and confirm that I am not located within the United States or Canada and am not a U.S. person within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended, (which includes any person resident in the United States and any partnership or corporation organised or incorporated under the laws of the United States) or a resident of Canada.

Yes No

I declare and confirm that I am located in Hong Kong when applying this bond.

Yes No

I confirm my Hong Kong Identity Card Number is

Yes No

Fifth Step: Review the subscription details before submitting the application. Please read the declarations at the bottom and tick the check boxes if you agree. Then click on “Confirm” to complete the application.

Announcement >

Menu My Menu

Retail Bonds (IPO) Subscription Add to My Menu

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Subscription Details

Investment Account: Investment Account
Settlement Account: HKD Passbook Savings
Hong Kong Identity Card Number:
Product Name: HKSAR GREEN Bond 03GB2408R due 26082025
Currency: HKD
Maturity Date: 26-Aug-2025
Coupon Rate: Actual coupon interest rate will be announced by the HKSAR Government
Coupon Payment Frequency: Semi-annual
Application Price: 100%
Nominal Amount: HKD 10,000.00
Custodian Fee: HKD 0.00
Handling Fee: HKD 0.00

Reminder: Multiple and suspected multiple applications may not be accepted.
Reminder: The Bank will transfer the allotted amount to your securities account according to your choice.

I confirmed that I have read and fully understand the offering circular and details of the selected product.
 I was invited to read the related Customer Declaration, to ask questions and take independent advice; and I confirm that the above confirmation statements were provided to me in English.

Confirm Edit Cancel

Sixth Step: Application succeeded. Click on “Print” to save the acknowledgement for record.

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1 Select Bond 2 Subscription Details 3 Details Confirmation 4 **Acknowledgment**

Transaction Succeeded!
You have completed the transaction. Please record the reference number.
Reference number:20220007351
Accepted on HK Time:30-Aug-2022 18:39:00 PM

Subscription Details

Investment Account:	Investment Account
Settlement Account:	HKD Passbook Savings
Hong Kong Identity Card Number:	
Product Name:	HKSAR GREEN Bond 03GB2408R due 26082025
Currency:	HKD
Maturity Date:	26-Aug-2025
Coupon Rate:	Actual coupon interest rate will be announced by the HKSAR Government
Coupon Payment Frequency:	Semi-annual
Application Price:	100%
Nominal Amount:	HKD 10,000.00
Custodian Fee:	HKD 0.00
Handling Fee:	HKD 0.00
Debit Amount:	HKD 10,000.00

Print Next Transaction