

**Client Consent under the Hong Kong Investor Identification Regime (HKIDR) and
Over-the-counter Securities Transaction Reporting Regime (OTCR)**

You acknowledge and agree that we, Industrial and Commercial Bank of China (Asia) (the “Bank”) may collect, store, process, use, disclose and transfer personal data relating to you (including your CID¹ and BCAN²(s)) as required for us to provide services to you in relation to securities listed or traded on the Stock Exchange of Hong Kong (“SEHK”), submitting your IPO application to Hong Kong Securities Clearing Company Limited (“HKSCC”) via FINI (“Fast Interface for New Issuance”), and for complying with the rules and requirements of SEHK and the Securities and Futures Commission (“SFC”) in effect from time to time. Without limiting the foregoing, this includes:

- (a) disclosing and transferring your personal data (including CID and BCAN(s)) to SEHK and/or the SFC in accordance with the rules and requirements of SEHK and the SFC in effect from time to time;
- (b) allowing SEHK to: (i) collect, store, process and use your personal data (including CID and BCAN(s)) for market surveillance and monitoring purposes and enforcement of the Rules of the Exchange of SEHK; and (ii) disclose and transfer such information to the relevant regulators and law enforcement agencies in Hong Kong (including, but not limited to, the SFC) so as to facilitate the performance of their statutory functions with respect to the Hong Kong financial markets; and (iii) use such information for conducting analysis for the purposes of market oversight; and
- (c) allowing the SFC to: (i) collect, store, process and use your personal data (including CID and BCAN(s)) for the performance of its statutory functions including monitoring, surveillance and enforcement functions with respect to the Hong Kong financial markets; and (ii) disclose and transfer such information to relevant regulators and law enforcement agencies in Hong Kong in accordance with applicable laws or regulatory requirements.
- (d) providing BCAN to HKSCC allowing HKSCC to: (i) retrieve from SEHK (which is allowed to disclose and transfer to HKSCC), process and store your CID and transfer your CID to the issuer’s share registrar to enable HKSCC and/ or the issuer’s share registrar to verify that you have not made any duplicate applications for the relevant share subscription and to facilitate IPO balloting and IPO settlement; and (ii) process and store your CID and transfer your CID to the issuer, the issuer’s share registrar, the SFC, SEHK and any other party involved in the IPO for the purposes of processing your application for the relevant share subscription or any other purpose set out in the IPO issuer’s prospectus.

You also agree that despite any subsequent purported withdrawal of consent by you, your personal data may continue to be stored, processed, used, disclosed or transferred for the above purposes after such purported withdrawal of consent.

The Bank is required to take all reasonable steps to ensure that the BCAN and CID submitted to SEHK is accurate and kept up-to-date. Expired identity document or failure to comply with the relevant requirements of regulatory authorities will be regarded as failure to provide personal data to the Bank.

Consequences of failing to provide Personal Data or Consent

Failure to provide us with your personal data or consent as described above may mean that we will not, or will no longer be able to, as the case may be, carry out your trading instructions or provide you with securities related services (other than to sell, transfer out or withdraw your existing holdings of securities, if any).

Note:

¹ “BCAN” means a “Broker-to-Client Assigned Number”, being a unique identification code in the format prescribed by SEHK, generated by a relevant licensed or registered person in accordance with SEHK’s requirements;

² “CID” shall mean the following information in relation to a client to whom a BCAN is assigned:

- (i) the full name of the client as shown in the client’s identity document;
- (ii) the issuing country or jurisdiction of the identity document;
- (iii) the identity document type (1) HKID card; (2) national identification document; (3) passport); and
- (iv) the identity document number.

Acknowledgement and Consent

I/We confirm that I/we have read and understood the content of this Consent. By ticking the box below, I/We signify my/our consent for the Bank to use my/our personal data on the terms of and for the purposes set out in this Consent.

- I/We **agree** to the Bank’s use of my/our personal data on the terms of and for the purposes set out in this Consent.
- I/We **disagree** to the Bank’s use of my/our personal data on the terms of and for the purposes set out in this Consent.

Customer(s) Signature*:

S.V.

**Remarks:*

Client must sign in conformity with the specimen already registered with the Bank.

Each joint account holder should provide his/her signature on this Consent.

Securities Account Number: _____

Date: _____

銀行專用 For Bank Use Only					
Identity Document Checking. :		HKID <input type="checkbox"/> National ID <input type="checkbox"/> Passport <input type="checkbox"/>		Valid <input type="checkbox"/> Invalid <input type="checkbox"/>	
Branch No. :		OIC No. :		OIC Name:	
Input By:		Check By:		Date:	