

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement does not constitute or form a part of any offer of securities for sale in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933 (the "Securities Act") and may not be offered or sold in the United States, or to or for the amount or benefit of, U.S. persons (as defined in the Securities Act) absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States.

NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
Industrial and Commercial Bank of China Limited, Hong Kong Branch
(incorporated with limited liability in the People's Republic of China)
US\$6,000,000,000 Medium Term Note Programme

Joint Lead Arrangers

**Industrial and Commercial Bank of
China (Asia) Limited**

HSBC

Dealers

**BNP PARIBAS
ICBC International**

HSBC

**Industrial and Commercial Bank of
China (Asia) Limited
Bank of America Merrill Lynch
National Australia Bank Limited (ABN
12 004 044 937)**

**J.P. Morgan
Mizuho Securities**

**Standard Chartered Bank (Hong Kong)
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$6,000,000,000 Medium Term Note Programme (the "Programme") for 12 months after 30 November 2018 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap.571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 30 November 2018. The listing of the Programme is expected to become effective on 3 December 2018.

Hong Kong, 30 November 2018

As at the date of this announcement, the board of directors of Industrial and Commercial Bank of China Limited comprises Mr. YI Huiman and Mr. GU Shu as executive directors, Mr. CHENG Fengchao, Mr. ZHENG Fuqing, Ms. MEI Yingchun, Mr. Dong Shi and Mr. YE Donghai as non-executive directors, Mr. HONG Yongmiao, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Ms. Sheila Colleen Bair and Mr. Shen Si as independent non-executive directors.