

## ICBC ASSET MANAGEMENT (GLOBAL) FUNDS (the “Unit Trust”)

- ICBC Asset Management Asia Selection Growth Fund
- ICBC Asset Management China & Hong Kong Vision Fund
- ICBC Asset Management Greater China Total Return Bond Fund
- ICBC Asset Management China Emerging Enterprises Fund
  - ICBC Asset Management RMB Fixed Income Fund

(each a “Sub-Fund”, collectively as “Sub-Funds”)

### Notice to Unitholders

**This notice is important. It requires your immediate attention. If you have any doubt about the contents of this notice, you should seek independent professional advice.**

**ICBC Asset Management (Global) Company Limited (the “Manager”) accepts full responsibility for the accuracy of the contents of this notice and, upon making all reasonable enquiries, confirms that to the best of its knowledge and belief, there is no omission of facts which would make any statement in this notice misleading at the date of issuance.**

**Capitalized terms used herein not otherwise defined have the meaning ascribed to those terms in the explanatory memorandum for the Unit Trust dated 27 April 2023, as may be amended and supplemented from time to time (the “EM”).**

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Dear unitholders,

We are writing to inform you of the following changes to the EM and the Sub-Funds’ Products Key Facts Statements (“KFS”), as well as other information, as follow:

#### **Part A: effective immediately**

##### **1. Annual audited financial reports as of 31 December 2022**

The annual audited financial reports for the year of 2022 of the Unit Trust and its Sub-funds have been prepared and posted on the Manager’s website at <http://www.icbcamg.com><sup>1</sup> on 26 April 2023. Copies are available free of charge to Unitholders at the Manager’s office (set out below).

##### **2. Changes to the Directors of the Manager**

The list of directors and their details in the EM have been updated:

- (i) The list of Directors of the Manager under the section headed “DIRECTORY OF PARTIES” has been amended to reflect the appointment of Mr. Xu Lei with effect from 24 June 2022.
- (ii) The details of Mr. Xu Lei have been added to the section headed “MANAGEMENT AND ADMINISTRATION.”

##### **3. Changes to the Legal Advisors**

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<sup>1</sup> The website has not been reviewed by the SFC.

The name and address of the Legal Advisors under the section headed “DIRECTORY OF PARTIES” in the EM have been updated to reflect the change the Unit Trust’s Legal Advisors from Deacons to Simmons & Simmons.

#### **4. Updates on ongoing charges and past performance of all Sub-Funds in their KFS**

The latest ongoing charges and past performance information has been updated on the KFS of all Sub-Funds.

#### **5. Updates on taxation related disclosure**

- (i) “Information of Foreign Account Tax Compliance Act” has been updated in the “RISK FACTORS” section of the EM.
- (ii) The PRC part has been updated in the “TAXATION AND REGULATORY REQUIREMENTS” section in the EM.

#### **6. Changes related to specific Sub-Funds**

##### ICBC Asset Management Asia Selection Growth Fund:

- (i) The “INVESTMENT OBJECTIVES AND POLICIES” and “RISK FACTORS” sections in the EM have been revised to reflect this Sub-Fund’s investment in other collective investment schemes and disclose relevant risks.
- (ii) The “Objective and Investment Strategy” and “What are the key risks?” sections in the KFS have been revised to reflect this Sub-Fund’s investment in other collective investment schemes and disclose relevant risks.

##### ICBC Asset Management China Emerging Enterprises Fund:

The disclosure of investment in newly-listed equities in the EM and KFS has been revamped for the purposes of clarity and flexibility.

##### ICBC Asset Management Greater China Total Return Bond Fund:

- (i) The KFS has been revised to disclose risks associated with investments in financial derivative instruments.
- (ii) The KFS has been revised to disclose PRC credit rating agency risk.

#### **7. Miscellaneous Amendments to the EM and KFS**

The EM and KFS are updated to reflect the above changes, among other miscellaneous, consequential, editorial, formatting, cross referencing, administrative and general amendments throughout the EM and the KFS of all Sub-Funds.

Copies of the updated EM and KFS will be available at the Manager’s office (set out below) during normal business hours on any business day (excluding Saturdays, Sundays and public holidays) or at <http://www.icbcamg.com><sup>2</sup> from the date of this notice.

### **PART B: not effective until 27 May 2023**

##### ICBC Asset Management China Emerging Enterprises Fund:

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<sup>2</sup> The website has not been reviewed by the SFC.

The EM and KFS have been revised to allow this Sub-Fund to use financial derivative instruments for hedging purposes in accordance with 7.25 of the Code on Unit Trusts and Mutual Funds, as well as to disclose relevant risks.

ICBC Asset Management RMB Fixed Income Fund:

The EM and KFS have been revised to allow this Sub-Fund to use financial derivative instruments for hedging purposes in accordance with 7.25 of the UT Code, as well as to disclose relevant risks.

Should you have any further queries regarding this notice, please contact the Manager, ICBC Asset Management (Global) Company Limited, Unit 2507-2510, 25/F., ICBC Tower, 3 Garden Road, Central, Hong Kong (telephone: 3510 0800; facsimile: 2537 3433).

**ICBC Asset Management (Global) Company Limited**

27 April 2023