

ICBC ASSET MANAGEMENT (GLOBAL) INVESTMENT FUNDS

Redemption Form

Please return this form to the Trustee/Registrar by post or by fax.

Please return this form to Trustee/Registrar

Further information can be obtained from the Manager

**Trustee/Registrar:**

**ICBC (Asia) Trustee Company Limited**

13/F, Tower 1, Millennium City 1

388 Kwun Tong Road

Kowloon

Hong Kong

Attention: CUD-Transfer Agent

Fax No.: +852 2267 1780

Email: transferagent@icbcasia.com

**Manager**

**ICBC Asset Management (Global) Company**

Unit 2507-2510, 25/F, ICBC Tower

3 Garden Road, Central

Hong Kong

Telephone No.: +852 3510 0800

Fax No.: +852 2537 3433

Email: enquiry@icbcamg.com

**By completing and signing this redemption form, I/we hereby irrevocably apply to redeem my/our Units in the sub-fund as set out in this redemption form ("Sub-Fund") in accordance with the Explanatory Memorandum ("Explanatory Memorandum") of ICBC Asset Management (Global) Investment Funds ("Fund") and the Product Key Facts Statement of the Sub-Fund.**

1. This form is applicable to existing Unitholders of the Sub-Fund only. Please read the latest Explanatory Memorandum of the Fund and the Product Key Facts Statement of the Sub-Fund before completing this form.
2. Complete this form in **BLOCK CAPITAL LETTERS** by typing it, or by handwriting it in blue or black pen ink. Do not use correction fluid/tape or pencil. Please initial all corrections you make to this form. Complete one form for each Unitholders (other than in the case of joint Unitholders). Your application will not be processed if this form is completed incorrectly.
3. Please keep a copy of this form for your records.
4. The Manager and/or the Trustee/Registrar may require additional information or documentation in relation to this form to be provided upon request before any application for redemption of Units in the Sub-Fund is approved. For added protection, the Manager and/or the Trustee/Registrar may at its absolute discretion contact you to confirm any redemption instructions.
5. **Completed forms must be sent to the Trustee/Registrar by post to its business address, or by fax to its fax number shown above.** Please note that the Manager or the Trustee may, in its absolute discretion, determine whether or not duly signed original applications are also required in respect of redemption requests sent by fax or by electronic means.
6. Completed forms should be received by the Trustee/Registrar prior to the Dealing Deadline (i.e. 1:00 p.m. (Hong Kong time) on each Dealing Day). Redemption applications received before the Dealing Deadline of that Dealing Day will be dealt with on that Dealing Day. Applications received after the Dealing Deadline will be dealt with on the next Dealing Day.
7. Please contact the Manager if you require assistance in completing this form.
8. The Chinese translation of this form is for reference only. If there are inconsistencies between the English version and the Chinese translation, the English version shall prevail to the extent of inconsistencies.
9. Unless otherwise specified, definitions in this form have the meanings given in the latest version of the Explanatory Memorandum.
10. Where the Unitholder is a financial institution, broker or other person applying to redeem Units in the Sub-Fund on behalf of its individual client(s), the Unitholder represents and warrants by signing this form that it has full power and authority on behalf of its individual client(s) to apply to redeem Units in the Sub-Fund and

to execute any necessary redemption documentation, including this form on behalf of such client(s).

## Section 1

### Unitholder details

#### Account information

Full name(s) in which the Units are registered

Investor account number

Legal form (for legal entity Unitholder only)

Date of birth/incorporation

I.D./passport or registration no.

Registered address (No. P.O. Box)

Mailing address (if different)

Telephone number

Email address

Fax number

## Section 2

### Redemption instructions

Please specify in the relevant column below the number of Units to be redeemed **OR** the amount to be redeemed (in the currency in which the relevant Class of Units is denominated):

Name of Sub-Fund	Investment Class (A/B/M/I)*	Number of Units to be redeemed^	OR	Amount to be redeemed
ICBC Asset Management (Global) USD Money Market			OR	

Fund		OR
		OR
		OR

\* Minimum holding/redemption amount (Class A): USD1

Minimum holding/redemption amount (Class B): USD1

Minimum holding/redemption amount (Class M): USD100

Minimum holding/redemption amount (Class I): USD10

^ If you wish to sell your entire holding of Units in a Class of Units, write "ALL".

If you are making a partial redemption, the holding amount(s) remaining in any Class of the Sub-Fund must not be less than the minimum holding amount for such Class as specified in the Explanatory Memorandum and the Product Key Facts Statement of the Sub-Fund. If your redemption would cause the value of your holding in any Class to fall below the applicable minimum holding amount, the entire holding of your investment in such Class would be redeemed.

The Manager or the Trustee, as the case may be, shall have the right to reject a redemption request in circumstances as set out under the Explanatory Memorandum.

## Section 3

### Payment of redemption proceeds

#### Payment details

Redemption proceeds will normally be paid in the currency of the relevant Class of Units of the Sub-Fund.

**All applications to redeem Units are subject to the terms, conditions and restrictions of the Trust Deed, the Explanatory Memorandum and the Product Key Facts Statement.**

No redemption proceeds will be paid to third parties.

All cost of currency conversion and bank charges associated with the payment of redemption proceeds will be borne by the relevant Unitholder(s).

Any risk arising from the delay in clearance of funds by banks will be borne by the Unitholder(s).

#### Method of payment

Please indicate by ticking one (1) of the boxes below your preferred method of receiving the redemption proceeds:

I/we wish to receive my redemption proceeds by ☐ Direct transfer (via HK CHATS)  
(please select one):

☐ Telegraphic transfer

\*If no payment details are indicated on this redemption form, redemption proceeds will be paid to the bank account as originally provided in the subscription form.

Currency

Beneficiary Bank

Bank address

SWIFT Code

Beneficiary A/C No

*(must be in the name of investor(s))*

Beneficiary Name
Reference
Name of Correspondent Bank
Address of Correspondent Bank
SWIFT Code
Correspondent Bank A/C No

If there is no delay in submitting all duly completed redemption documentation (including this form) and the Manager or the Trustee is not exercising any of its powers to reject a redemption request under the Trust Deed and the Explanatory Memorandum, the payment of redemption proceeds would be paid as soon as practicable, and in any event, no later than one calendar month after the relevant Dealing Day, or (if later) the day on which the Trustee or its duly authorised agents shall be received the duly completed and signed redemption request and other required documentation, unless the market(s) in which a substantial portion of Investments is made is subject to such legal or regulatory requirements (such as foreign currency controls) rendering the payment of the redemption money within one calendar month not practicable. Please refer to the latest Explanatory Memorandum for details.

### **Distribution in Specie**

Subject to the Unitholder's consent, the Manager may effect a redemption payment by transferring in specie to such Unitholder Investments (or partly Investments and partly cash) forming part of the relevant Sub-Fund to which the Class of Units to be redeemed relates, instead of cash payment of the Redemption Price. All stamp duty, registration fees and other charges payable in respect of any transfer as a result of distribution in specie shall be payable by the Unitholder.

## **Section 4**

### **Acknowledgements and undertakings**

By signing this form, the Unitholder (whose particulars are set out in Section 1 above) acknowledges and agrees that:

- (a) the acknowledgements and declarations made in this redemption form submitted by the Unitholder apply to each and every redemption or request made by the Unitholder in respect of the Sub-Fund;
- (b) the Unitholder has read and understood the latest Explanatory Memorandum relating to the Fund, the Product Key Facts Statement relating to the Sub-Fund and financial reports, if any. By redeeming Units in the Sub-Fund, the Unitholder agrees to be bound by the latest Explanatory Memorandum of the Fund (including without limitation the fees and charges payable to the Manager) and the Trust Deed or other constitutive documents of the Fund, as amended from time to time;
- (c) the Manager may charge a Redemption Fee in respect of each Unit to be redeemed of such percentage (as the Manager may at its absolute discretion determine) not exceeding 5% of the Redemption Price Per Unit, and such fee shall be deducted from the redemption proceeds. Please refer to the Explanatory Memorandum of the Fund and the Product Key Facts Statement of the Sub-Fund for the current level of Redemption Fee;
- (d) by redeeming Units in the Sub-Fund and signing this form, the Unitholder unconditionally agrees to abide by the provisions of this form submitted by the Unitholder;
- (e) any cost of currency conversion, bank charges and telegraphic transfer charges (if applicable) associated with the payment of redemption proceeds will be borne by the redeeming Unitholder and deducted from the redemption proceeds;
- (f) in the event that the Trustee/Registrar agrees to act on the Unitholder's instructions given by facsimile or other electronic means without requiring the original signed instructions to be received, the Unitholder confirms and acknowledges that:
  - (i) instructions given by facsimile or other electronic means are not secure means of communication, and internet communications are capable of being delayed or intercepted by third parties and their confidentiality, security and integrity cannot be guaranteed, and that the Unitholder is aware of the risk involved, and that its request to the Trustee/Registrar to accept such facsimile or other electronic instructions is for its convenience;

- (ii) the Trustee/Registrar is hereby authorised to act on such facsimile or other electronic instruction which the Trustee/Registrar, at its sole discretion, believes to be provided by the Unitholder, the Trustee or Registrar shall not be required to act upon any facsimile or other electronic instruction which is received from unauthorised persons;
  - (iii) any transaction made pursuant to a facsimile or other electronic instruction acted upon in good faith and in the absence of negligence or fraud shall be binding upon the Unitholder, whether made with or without its authority, knowledge or consent; and
  - (iv) the Unitholder undertakes to keep the Trustee/Registrar indemnified at all times against, and to save the Trustee/Registrar harmless from, except to the extent of any fraud or negligence on the part of the Trustee/Registrar, all actions, proceedings, claims, losses, damages, costs and expenses which may be brought against the Trustee/Registrar or suffered or incurred by the Trustee/Registrar and which shall have arisen either directly or indirectly out of or in connection with the Trustee/Registrar's accepting such instructions which is purported to be given by the Unitholder and acting thereon, whether or not the same are confirmed in writing by the Unitholder;
- (g) redemption proceeds will not be paid to any redeeming Unitholder until:
- (i) if so required by the Manager or the Trustee, the written original of this redemption form duly signed by the Unitholder has been received;
  - (ii) where redemption proceeds are to be paid by telegraphic transfer, the signature of the Unitholder (or each joint Unitholder) has been verified to the satisfaction of the Manager, the Trustee, the Registrar or their authorised agents;
  - (iii) any documents or information reasonably required by the Manager, the Trustee, the Registrar or their authorised agents have been received by the Manager, the Trustee, the Registrar or their authorised agents for the purposes of verification of identity or that are necessary to ensure compliance with the applicable laws and regulations; and
  - (iv) all dealings in relation to the Unitholder's subscription of Units have been settled; and
- (h) the Manager or the Trustee reserves the right to reject a redemption request, provided the Manager or the Trustee (as applicable) must act reasonably and in good faith, including without limitation the following circumstances where:
- (i) the Manager or the Trustee, as the case may be, suspect or are advised that the payment of any redemption proceeds to such Unitholder may result in a breach or violation of any anti-money laundering law by any person in any relevant jurisdiction or other laws or regulations by any person in any relevant jurisdiction;
  - (ii) such refusal is considered necessary or appropriate to ensure the compliance by the Fund, the Manager, the Trustee or other service providers with any such laws or regulations in any relevant jurisdiction; or
  - (iii) there is a delay or failure by the redeeming Unitholder in producing information or documentation required by the Trustee and/or the Manager or their respective duly authorised agent for the purpose of verification of identity.

## Section 5

## Signature(s)

I/We confirm that:

- (a) I/we have read all of this redemption form, and have the capacity, power and authority to enter into and perform my/our obligations under this redemption form, the latest Explanatory Memorandum of the Fund and the Product Key Facts Statement of the Sub-Fund; and
- (b) the Manager and Trustee are entitled to rely on my/our signature(s) in this redemption form without further verification.

## First Unitholder

Print name: \_\_\_\_\_

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Signature of Unitholders, Unitholder's agent, Unitholder's authorised representative or person acting on behalf of a minor

/ /  
Date (day/month/year)

**Joint Unitholder (if applicable)**

Print name:

Signature of joint Unitholders, joint Unitholder's agent, joint Unitholder's authorised representative or person acting on behalf of a minor

/ /  
Date (day/month/year)

Notes:

- In the case of joint Unitholders, all Unitholders must sign, unless the joint Unitholders have given written instructions to the Trustee/Registrar specifying that one of them shall be authorised to sign this form.
- In the case of a corporation, a duly authorised officer must sign.
- In the case of partnership, a duly authorised partner must sign.
- In the case of a trust, all trustees must sign.