

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 June 2015

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	373,946	Deposits	80,733,500
Interbank and money market items, net	9,252,371	Interbank and money market items, net	34,745,957
Claims on securities	-	Liabilities payable on demand	26,909
Derivatives assets	208,093	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 1,669,478)	35,990,274	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	273,741
Loans to customers, net	88,621,258	Debts issued and Borrowings	184,900
Accrued interest receivables	116,116	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,329,381
Properties foreclosed, net	813,055	Total Liabilities	117,294,388
Premises and equipment, net	107,315	Shareholders' equity	
Other assets, net	963,656	Equity portion ^{1/}	20,132,094
		Other reserves	348,028
		Retained Earnings	3,226,448
Total Assets	141,000,958	Total Shareholders' equity	23,706,570
		Total Liabilities and Shareholders' equity	141,000,958

Non-Performing Loan^{2/} (net) as of 30 June 2015 (Quarterly) 778,049

(0.79 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2015 (Quarterly) 821,065

Actual provisioning for loan loss, as of 30 June 2015 (Quarterly) 2,684,222

Loans to related parties 3,354,725

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 24,050,029

(Capital adequacy ratio = 21.23 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 24,050,029

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 21.23 percents)

Changes in assets and liabilities this quarter as of 30 June 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 15,817,237

Liabilities under unmatured import bills 876,854

Letters of credit 311,671

Other contingencies 3,241,456

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2015 (Quarterly) 1,154,514

(1.16 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 27 April 2015

Date of disclosure : 27 April 2015

Information as of 31 December 2014

Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song
Senior Executive Vice President

Mr. Som Pisarnsophon
Executive Vice President

5 October 2015