

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2015

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	394,880	Deposits	82,792,900
Interbank and money market items, net	7,121,683	Interbank and money market items, net	32,449,072
Claims on securities	-	Liabilities payable on demand	56,141
Derivatives assets	254,540	Liabilities to deliver securities	-
Investments - net	36,060,017	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,736,152)	-	Derivatives liabilities	1,061,684
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	184,900
Loans to customers, net	91,035,967	Bank's liabilities under acceptances	-
Accrued interest receivables	171,904	Other liabilities	1,168,275
Customers' liabilities under acceptances	-	Total Liabilities	117,712,972
Properties foreclosed, net	813,055	Shareholders' equity	
Premises and equipment, net	105,456	Equity portion ^{1/}	20,132,094
Other assets, net	1,050,010	Other reserves	327,468
		Retained Earnings	3,389,852
Total Assets	141,562,386	Total Shareholders' equity	23,849,414
		Total Liabilities and Shareholders' equity	141,562,386

Non-Performing Loan^{2/} (net) as of 30 June 2015 (Quarterly) 778,049

(0.79 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2015 (Quarterly) 821,065

Actual provisioning for loan loss, as of 30 June 2015 (Quarterly) 2,684,222

Loans to related parties 551,168

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 24,060,639

(Capital adequacy ratio = 20.82 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 23,953,983

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 20.73 percents)

Changes in assets and liabilities this quarter as of 31 July 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 15,842,661

Liabilities under unmatured import bills 901,466

Letters of credit 309,955

Other contingencies 2,966,328

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2015 (Quarterly) 1,154,514

(1.16 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 27 April 2015

Date of disclosure : 27 April 2015

Information as of 31 December 2014

Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song
Senior Executive Vice President

Mr. Som Pisarnsophon
Executive Vice President

5 October 2015