

Application Form for Conversion of Class B Preferred Shares into Ordinary Shares

No. _____

Date _____

To Industrial and Commercial Bank of China (Thai) Public Company Limited as the Registrar

I/We _____ wish to convert Class B preferred shares held by me/us in the amount of _____ shares (_____ shares) into ordinary shares pursuant to the Regulation of Industrial and Commercial Bank of China (Thai) Public Company Limited, Re: Rules, Conditions and Procedures for Conversion of Class B Preferred Shares into Ordinary Shares. Together with this application, I/we am/are submitting, to Industrial and Commercial Bank of China (Thai) Public Company Limited, the share certificate(s) in the amount of _____, which are the share certificates No(s). _____, and other documents specified in such Regulation.

In this connection, I/we agree to be in full compliance with all rules, conditions and procedures specified in such Regulation.

I/We hereby agree that Industrial and Commercial Bank of China (Thai) Public Company Limited may issue ordinary share certificate(s) in my/our name and

to receive the share certificate(s) in person at Industrial and Commercial Bank of China (Thai) Public Company Limited, Head Office

to request Industrial and Commercial Bank of China (Thai) Public Company Limited to deliver the share certificates to me/us by registered mail pursuant to the address specified in the shareholders register book.

I/we am/are well aware that the filing of this Application Form for conversion of Class B preferred shares into ordinary shares hereunder may not be revoked or cancelled for whatever reason.

Signature _____ Shareholder
(_____)

Note: In the event of a change of address, please give a notice separately from this application.

Receipt of Application Form for Conversion of Class B Preferred Shares into Ordinary Shares

No. _____

Date _____

Industrial and Commercial Bank of China (Thai) Public Company Limited, acting as the Registrar, has received the Application Form for conversion of Class B preferred shares into ordinary shares in the amount of _____ shares (_____ shares) as per the details specified in the Application Form and the documents attached to the Application Form No. _____ dated _____ filed by _____, the holder of the preferred shares.

Signature _____ Authorized Officer
(_____)