

## Industrial and Commercial Bank of China (Thai) Public Company Limited

Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 October 2010

Assets	Baht	Liabilities	Baht
Cash	305,182,029.95	Deposit	31,841,407,378.45
Interbank and money market items	4,769,481,263.14	Interbank and money market items	1,916,165,901.98
Investments in securities, net (with obligations Baht 4,000,000.00)	14,341,101,255.42	Liabilities payable on demand	12,703,378.63
Credit advances (net of allowance for doubtful accounts)	46,708,744,180.68	Borrowings	20,524,681,700.29
Accrued interest receivables	123,028,389.89	Bank's liabilities under acceptance	0.00
Properties foreclosed, net	1,279,556,953.31	Other liabilities	3,282,285,673.68
Customers' liabilities under acceptances	0.00	Total Liabilities	57,577,244,033.03
Premises and Equipment , net	176,386,118.96		
Other assets, net	3,580,673,794.26	Shareholders' Equity	
		Paid-up share capital	15,904,529,450.00
		(registered share capital Baht 15,904,529,450.00)	
		Reserves and net profit after appropriation	(2,884,495,843.01)
		Other reserves and profit and loss account	686,876,345.59
		Total Shareholders' Equity	13,706,909,952.58
Total Assets	71,284,153,985.61	Total Liabilities and Shareholders' Equity	71,284,153,985.61
Customers' liabilities under unmatured bills	0.00	Bank's liabilities under unmatured bills	0.00
Total	71,284,153,985.61	Total	71,284,153,985.61

	Baht
Non - Performing Loans <sup>2/</sup> (net) for the quarter ended 30 September 2010 ( 3.94% of total loans after allowance for doubtful accounts of Non-Performing Loans)	2,072,194,594.60
Required provisioning for loan loss, as of 30 September 2010	1,318,412,444.12
Actual provisioning for loan loss	1,492,436,508.17
Loans to related parties	14,934,367,130.00
Loans to related asset management companies	0.00
Loans to related parties due to debt restructuring	0.00
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital , permitted by the Bank of Thailand	0.00
Regulatory capital	12,990,767,080.83
Changes in assets and liabilities this quarter as of 31 October 2010 due to fine from violating the Financial Institution Business Act B.E.2551, Section ....	0.00
Significant contingent liabilities	
Avals to bills and guarantees	26,996,000.00
Letters of credit	78,372,706.62

<sup>1/</sup> This Summary Statement has not been reviewed or audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) for the quarter ended 30 September 2010  
( 5.68% of total loans before allowance for doubtful accounts of non-Performing Loans)

Information Disclosure according to the Bank of Thailand's Notification on Regulatory Capital Disclosure Requirement

Disclosure channel: Website of the Bank at [www.icbcthai.com](http://www.icbcthai.com)

Disclosure date: September 24, 2010

Information as of: June 30, 2010

Thongchai Ananthothai  
President

Som Pisarnsopon  
Executive Vice President