

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2011

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	300,999	Deposits	25,023,651
Interbank and money market items, net	4,455,795	Interbank and money market items, net	989,758
Claims on securities	-	Liabilities payable on demand	35,535
Derivatives assets	982,258	Liabilities to deliver securities	-
Investments - net	8,503,374	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 4,000)	-	Derivatives liabilities	924,893
Investments in subsidiaries and associates, net	3,255,170	Debts issued and Borrowings	29,421,736
Loans to customers, net	51,122,129	Bank's liabilities under acceptances	-
Accrued interest receivables	50,363	Other liabilities	1,116,799
Customers' liabilities under acceptances	-	Total Liabilities	57,512,372
Properties foreclosed, net	1,194,862	Shareholders' equity	
Premises and equipment, net	165,094	Equity portion ^{1/}	15,904,529
Other assets, net	1,150,240	Other reserves	178,421
		Retained Earnings	(2,415,038)
Total Assets	71,180,284	Total Shareholders' equity	13,667,912
		Total Liabilities and Shareholders' equity	71,180,284

Non-Performing Loan^{2/} (net) as of 31 December 2010 (Quarterly) 2,232,444

(4.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2010 (Quarterly) 687,965

Actual provisioning for loan loss, as of 31 December 2010 (Quarterly) 734,429

Loans to related parties 18,175,100

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 12,942,200

(Capital adequacy ratio = 19.90 percents)

Changes in assets and liabilities this quarter as of 28 February 2011 due to fine from violating

the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans -

Liabilities under unmatured import bills 17,985

Letters of credit 1,537,333

Other contingencies 1,291,027

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2010 (Quarterly) 2,524,678

(4.59 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure:

Date of disclosure : 24 September 2010

Date of disclosure :

Information as of 30 June 2010

Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Som Pisarnsophon
Executive Vice President

Suntaree Thummaratchapimon
First Vice President

25 March 2011