

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 March 2011

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	285,753	Deposits	24,595,395
Interbank and money market items, net	5,660,528	Interbank and money market items, net	533,362
Claims on securities	-	Liabilities payable on demand	12,241
Derivatives assets	999,502	Liabilities to deliver securities	-
Investments - net	7,550,507	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 4,000)	-	Derivatives liabilities	930,397
Investments in subsidiaries and associates, net	3,255,170	Debts issued and Borrowings	31,881,420
Loans to customers, net	52,472,784	Bank's liabilities under acceptances	-
Accrued interest receivables	46,835	Other liabilities	1,242,522
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>59,195,337</b>
Properties foreclosed, net	1,173,164	<b>Shareholders' equity</b>	
Premises and equipment, net	160,175	Equity portion <sup>1/</sup>	15,904,529
Other assets, net	1,245,200	Other reserves	166,395
		Retained Earnings	(2,416,643)
		<b>Total Shareholders' equity</b>	<b>13,654,281</b>
<b>Total Assets</b>	<b>72,849,618</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>72,849,618</b>

Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2011 (Quarterly)	1,898,338
(3.31 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	725,676
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	804,267
Loans to related parties	20,557,160
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	12,968,456
(Capital adequacy ratio = 19.82 percents)	
Changes in assets and liabilities this quarter as of 31 March 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	17,985
Letters of credit	1,537,333
Other contingencies	1,291,027

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 2,213,881

(3.84 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

## Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: .....

Date of disclosure : 24 September 2010

Date of disclosure : .....

Information as of 30 June 2010

Information as of .....

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song  
Senior Executive Vice President

Som Pisarnsopon  
Executive Vice President

20 April 2011