

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2011

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	283,295	Deposits	24,319,805
Interbank and money market items, net	3,521,079	Interbank and money market items, net	1,693,137
Claims on securities	-	Liabilities payable on demand	20,398
Derivatives assets	987,639	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 4,000)	7,434,272 -	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	3,255,170	Derivatives liabilities	931,881
Loans to customers, net	53,677,132	Debts issued and Borrowings	29,907,913
Accrued interest receivables	126,172	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,227,974
Properties foreclosed, net	1,174,785	Total Liabilities	58,101,108
Premises and equipment, net	156,839	Shareholders' equity	
Other assets, net	1,197,884	Equity portion ^{1/}	15,904,529
		Other reserves	177,764
		Retained Earnings	(2,369,134)
Total Assets	71,814,267	Total Shareholders' equity	13,713,159
		Total Liabilities and Shareholders' equity	71,814,267

Non-Performing Loan^{2/} (net) as of 31 March 2011 (Quarterly) 1,898,338

(3.31 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2011 (Quarterly) 725,676

Actual provisioning for loan loss, as of 31 March 2011 (Quarterly) 804,267

Loans to related parties 21,709,784

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 13,217,637

(Capital adequacy ratio = 19.63 percents)

Changes in assets and liabilities this quarter as of 30 April 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans -

Liabilities under unmatured import bills 25,463

Letters of credit 65,588

Other contingencies 1,342,390

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 2,213,881

(3.84 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 29 April 2011

Date of disclosure : 29 April 2011

Information as of 31 December 2010

Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
 Senior Executive Vice President

Som Pisarnsophon
 Executive Vice President

19 May 2011