

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 June 2011

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	263,847	Deposits	23,411,134
Interbank and money market items, net	15,424,649	Interbank and money market items, net	3,185,568
Claims on securities	-	Liabilities payable on demand	12,840
Derivatives assets	611,782	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 4,000)	7,865,272	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	3,255,170	Derivatives liabilities	708,403
Loans to customers, net	55,735,471	Debts issued and Borrowings	43,230,656
Accrued interest receivables	50,780	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,066,762
Properties foreclosed, net	1,102,604	Total Liabilities	71,615,363
Premises and equipment, net	153,799	Shareholders' equity	
Other assets, net	990,716	Equity portion ^{1/}	15,904,529
		Other reserves	191,838
		Retained Earnings	(2,257,640)
Total Assets	85,454,090	Total Shareholders' equity	13,838,727
		Total Liabilities and Shareholders' equity	85,454,090

Non-Performing Loan^{2/} (net) as of 30 June 2011 (Quarterly) 1,585,225

(2.24 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2011 (Quarterly) 675,208

Actual provisioning for loan loss, as of 30 June 2011 (Quarterly) 830,974

Loans to related parties 25,005,412

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 13,251,738

(Capital adequacy ratio = 19.13 percents)

Changes in assets and liabilities this quarter as of 30 June 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans -

Liabilities under unmatured import bills 46,083

Letters of credit 264,331

Other contingencies 3,445,949

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2011 (Quarterly) 1,901,286

(2.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 29 April 2011

Date of disclosure : 29 April 2011

Information as of 31 December 2010

Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsophon
Executive Vice President

26 August 2011