

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 July 2011

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	293,034	Deposits	21,731,206
Interbank and money market items, net	15,681,288	Interbank and money market items, net	3,269,756
Claims on securities	-	Liabilities payable on demand	12,193
Derivatives assets	988,257	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 4,000)	8,654,875	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	3,505,170	Derivatives liabilities	875,948
Loans to customers, net	55,733,905	Debts issued and Borrowings	46,246,499
Accrued interest receivables	132,329	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,268,246
Properties foreclosed, net	1,102,574	Total Liabilities	73,403,848
Premises and equipment, net	152,645	Shareholders' equity	
Other assets, net	1,084,503	Equity portion ^{1/}	15,904,529
		Other reserves	220,481
		Retained Earnings	(2,200,278)
Total Assets	87,328,580	Total Shareholders' equity	13,924,732
		Total Liabilities and Shareholders' equity	87,328,580

Non-Performing Loan^{2/} (net) as of 30 June 2011 (Quarterly) 1,585,225

(2.24 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2011 (Quarterly) 675,208

Actual provisioning for loan loss, as of 30 June 2011 (Quarterly) 830,974

Loans to related parties 25,390,671

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 13,270,674

(Capital adequacy ratio = 18.88 percents)

Changes in assets and liabilities this quarter as of 31 July 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans -

Liabilities under unmatured import bills 31,092

Letters of credit 100,126

Other contingencies 3,242,510

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2011 (Quarterly) 1,901,286

(2.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 29 April 2011

Date of disclosure : 29 April 2011

Information as of 31 December 2010

Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
 Senior Executive Vice President

Som Pisarnsophon
 Executive Vice President

18 August 2011