

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 September 2011

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	306,259	Deposits	22,740,795
Interbank and money market items, net	10,723,582	Interbank and money market items, net	1,818,853
Claims on securities	-	Liabilities payable on demand	54,985
Derivatives assets	481,635	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 4,000)	10,625,491	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	3,540,920	Derivatives liabilities	740,088
Loans to customers, net	60,363,629	Debts issued and Borrowings	47,772,190
Accrued interest receivables	51,975	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	993,696
Properties foreclosed, net	1,085,885	Total Liabilities	74,120,607
Premises and equipment, net	146,096	Shareholders' equity	
Other assets, net	778,680	Equity portion ^{1/}	15,904,529
		Other reserves	158,900
		Retained Earnings	(2,079,884)
Total Assets	88,104,152	Total Shareholders' equity	13,983,545
		Total Liabilities and Shareholders' equity	88,104,152

Non-Performing Loan ^{2/} (net) as of 30 September 2011 (Quarterly)	1,248,039
(1.76 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2011 (Quarterly)	735,715
Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)	877,835
Loans to related parties	27,747,291
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	13,695,523
(Capital adequacy ratio = 18.23 percents)	
Changes in assets and liabilities this quarter as of 30 September 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-

Contingent liabilities	
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	50,088
Letters of credit	184,752
Other contingencies	2,251,916

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2011 (Quarterly)	1,547,642
(2.18 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 21 October 2011

Date of disclosure : 21 October 2011

Information as of 30 June 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsophon
Executive Vice President

19 October 2011